

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Regulation 13(4A) - Details of change in shareholding or voting rights held by Promoter or Person who is part of Promoter Group of Religare Enterprises Ltd.

Name, PAN No. and Address of Promoter / Person who is part of Promoter Group / Director / Officer	No. & % of shares/ voting rights held by the Promoter / Person who is part of Promoter Group / Director / Officer	Date of receipt of allotment / advice/ acquisition of shares/ sale of shares/ voting rights	Date of intimation to Company	Mode of acquisition (market purchase/ public rights/ preferential Offer-etc./ sale	No. & % shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Shivi Holdings Private Ltd. AAACO2664H 54, Janpath, New Delhi-110 001	1,00,00,000 equity shares (representing 5.61% of the equity share capital of Religare Enterprises Limited)	30.04.2015	01.05.2015	Off market	NIL	N.A.	N.A.	N.A.	N.A.	1,00,00,000 equity shares (representing 5.61% of the equity share capital of Religare Enterprises Limited)	Rs. 335 per Share aggregating to Rs.3,350,000,000 /-

For Shivi Holdings Private Limited



[Signature]

Director/Authorised Signatory

Place: New Delhi

Date: 01.05.2015