



# ANIK INDUSTRIES LIMITED

CIN - L24118MH1976PLC136836

Corporate Office :

2/1, South Tukoganj, Behind High Court,

Indore - 452001 (M.P.), INDIA

Phone : +91-731-4018009-10/41

Fax : +91-731-2513285

Email : anik@anikgroup.com

Website : www.anikghee.com

## Audited Financial Results for the quarter and year ended 31st March, 2015

PART I		(Rs. in Lakhs)				
		Quarter Ended (3 months)			Year Ended	
PARTICULARS		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
(Refer Notes Below)		Audited	Unaudited	Unaudited	Audited	Audited
<b>1</b>	<b>Income from operations</b>					
	(a) Net Sales / Income From Operations (Net of excise Duty)	48295.98	28171.79	42588.15	146763.48	144350.01
	(b) Other Operating Income	102.68	209.01	103.35	476.57	456.97
	<b>Total Income from operations (net)</b>	<b>48398.66</b>	<b>28380.80</b>	<b>42691.50</b>	<b>147240.05</b>	<b>144806.98</b>
<b>2</b>	<b>Expenses</b>					
	a) Cost of materials consumed	13715.44	13432.53	9855.34	45351.45	39431.89
	b) Purchase of stock in trade	33900.63	13919.84	33781.22	94848.46	94234.71
	c) Changes in inventories of finished goods, work in progress & stock in trade	(3374.25)	(2472.11)	(4953.08)	(6367.71)	(528.98)
	d) Employee benefit expense	435.18	422.27	381.60	1558.19	1409.44
	e) Depreciation & Amortisation Expense	151.05	129.25	131.45	594.10	535.99
	f) Other Expenditure	1758.98	1615.10	3788.21	5,882.72	8,321.74
	<b>Total expenses (a) to (f)</b>	<b>46587.03</b>	<b>27046.88</b>	<b>42984.74</b>	<b>141867.21</b>	<b>143404.79</b>
<b>3</b>	<b>Profit/ (Loss) from Operations before other Income, Finance Costs and Exceptional Items(1-2)</b>	<b>1811.63</b>	<b>1333.92</b>	<b>(293.24)</b>	<b>5372.84</b>	<b>1402.19</b>
<b>4</b>	<b>Other Income</b>	<b>431.04</b>	<b>499.72</b>	<b>2642.68</b>	<b>2523.85</b>	<b>5671.13</b>
<b>5</b>	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>2242.66</b>	<b>1833.64</b>	<b>2349.44</b>	<b>7896.68</b>	<b>7073.32</b>
<b>6</b>	<b>Finance Costs</b>	<b>1709.40</b>	<b>1677.61</b>	<b>1616.09</b>	<b>6669.58</b>	<b>5665.74</b>
<b>7</b>	<b>Profit? (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>533.26</b>	<b>156.03</b>	<b>733.35</b>	<b>1227.10</b>	<b>1407.58</b>
<b>8</b>	<b>Exceptional items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Profit(+)/Loss(-) from Ordinary Activities Before Tax (7+8)</b>	<b>533.26</b>	<b>156.03</b>	<b>733.35</b>	<b>1227.10</b>	<b>1407.58</b>
<b>10</b>	<b>Tax Expense</b>	<b>91.23</b>	<b>30.00</b>	<b>199.05</b>	<b>196.23</b>	<b>297.05</b>
<b>11</b>	<b>Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10)</b>	<b>442.03</b>	<b>126.03</b>	<b>534.30</b>	<b>1030.87</b>	<b>1110.53</b>
<b>12</b>	<b>Extraordinary Item</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>13</b>	<b>Net Profit/ (Loss) for the period (11-12)</b>	<b>442.03</b>	<b>126.03</b>	<b>534.30</b>	<b>1030.87</b>	<b>1110.53</b>
<b>14</b>	<b>Share of profit/(loss) of associates*</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>
<b>15</b>	<b>Minority Interest*</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>
<b>16</b>	<b>Net profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*</b>	<b>442.03</b>	<b>126.03</b>	<b>534.30</b>	<b>1030.87</b>	<b>1110.53</b>
<b>17</b>	<b>Paid up equity share capital (FV of shares shall be indicated)</b>	<b>2775.35</b>	<b>2775.35</b>	<b>2775.35</b>	<b>2775.35</b>	<b>2775.35</b>
<b>18</b>	<b>Reserves excluding revaluation Reserves as per balance sheet of previous accounting year</b>					
<b>19.i.</b>	<b>Earnings per share (before extraordinary items) of Rs. 10/- each (not annualised)</b>					
	(a) Basic	1.59	0.45	1.93	3.71	4.00
	(b) Diluted	1.59	0.45	1.93	3.71	4.00
<b>19.ii.</b>	<b>Earnings per share (after extraordinary items) of Rs. 10/- each (not annualised)</b>					
	(a) Basic	1.59	0.45	1.93	3.71	4.00
	(b) Diluted	1.59	0.45	1.93	3.71	4.00

\* Applicable in the case of consolidated results.

Dated : 30.05.2015

Place : Indore

For & On Behalf of Board of Directors

*Arvind K. Jha*  
Jt. Managing Director





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PART II					
PARTICULARS	Quarter Ended (3 months)			Year Ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Shareholding</b>				
i) Number of shares	13694667	13694667	13759250	13694667	13759250
ii) Percentage of shareholding	49.34	49.34	49.58	49.34	49.58
<b>2</b>	<b>Promoters and promoter group shareholding</b>				
<b>a) Pledged/Encumbered</b>					
i) Number of shares	0	0	0.00	0	0.00
ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	0	0	0.00	0	0.00
iii) Percentage of shares (as a % of the total share capital of the Company)	0	0	0.00	0	0.00
<b>b) Non-encumbered</b>					
i) Number of shares	14058819	14058819	13994236	14058819	13994236
ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	100	100	100.00	100	100.00
iii) Percentage of shares (as a % of the total share capital of the Company)	50.66	50.66	50.42	50.66	50.42
<b>Particulars</b>	<b>3 months ended (31.03.2015)</b>				
<b>B</b>	<b>INVESTOR COMPLIANTS</b>				
Pending at the beginning of the quarter	NIL				
Received during the quarter	9				
Disposed of during the quarter	9				
Remaining unresolved at the end of the quarter	NIL				

### Notes:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on 30.05.2015.
- Previous period/year figures have been regrouped/recasted wherever necessary, to make them comparable with current period/year figures.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- Consequent to enactment of new Companies Act 2013 and as per the Schedule II of the Companies Act 2013 with effect from 1<sup>st</sup> April 2014 company has revised the useful life of fixed Assets for providing depreciation on it. Accordingly, carrying amount as on 01/04/2014 has been depreciated over the remaining revised useful life of the fixed assets. In accordance with transitional provision in respect of assets whose useful life is already exhausted as on 01/04/2014, depreciation Rs.79.53 lacs ( Net of deferred Tax 42.09 lacs ) has been recognized in the opening balance of retained earnings in accordance with requirement of Schedule II of the Act.

Dated : 30.05.2015  
Place : Indore

For & On Behalf of Board of Directors

Jt. Managing Director





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STATEMENT OF ASSETS AND LIABILITIES			
Particulars		As at current year end (31.03.2015) (Audited)	As at previous year end (31.03.2014) (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>SHARE HOLDERS' FUND :</b>		
	(a) Share Capital	277,534,860	277,534,860
	(b) Reserves and Surplus	2,326,020,740	2,230,886,553
	(c) Money Received against Share warrants	-	-
	<b>Sub-total - Shareholder's funds</b>	<b>2,603,555,600</b>	<b>2,508,421,413</b>
2	Share application money pending allotment	-	-
3	Minority Interest	-	-
4	<b>Non-Current Liabilities</b>		
	(a) Long-term borrowings	120,000,000	227,999,109
	(b) Deferred tax liabilities (Net)	96,817,662	104,603,468
	(c) Other long-term liabilities	166,113,224	137,312,500
	(d) Long-term provisions	10,085,862	7,483,294
	<b>Sub-Total - Non current liabilities</b>	<b>393,016,748</b>	<b>477,398,371</b>
5	<b>Current Liabilities</b>		
	(a) Short-term borrowings	1,874,908,301	1,486,329,096
	(b) Trade payables	4,889,941,180	4,721,285,365
	(c) Other current liabilities	297,266,242	228,071,851
	(d) Short-term provisions	4,634,416	4,341,807
	<b>Sub-total - Current Liabilities</b>	<b>7,066,750,139</b>	<b>6,440,028,119</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>10,063,322,487</b>	<b>9,425,847,903</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non Current Assets</b>		
	(a) Fixed Assets	1,548,703,496	1,590,420,982
	(b) Goodwill on consolidation*	-	-
	(c) Non-current investment	760,000	610,250
	(d) Deferred Tax assets (net)	-	-
	(e) Long-term loans and advances	75,122,365	58,772,142
	(f) Other non-current assets	31,164,269	60,700,527
	<b>Sub-total - Non-current assets</b>	<b>1,655,750,130</b>	<b>1,710,503,901</b>
2	<b>Current assets</b>		
	(a) Current Investments	126,476,073	170,489,969
	(b) Inventories	2,033,777,856	1,394,911,254
	(c) Trade receivables	4,611,604,517	4,558,282,103
	(d) Cash & cash equivalents	613,462,314	700,638,443
	(e) Short-term loans & advances	762,393,048	668,209,545
	(f) Other current assets	259,858,549	222,812,689
	<b>Sub-total - Current assets</b>	<b>8,407,572,357</b>	<b>7,715,344,002</b>
	<b>TOTAL-ASSETS</b>	<b>10,063,322,487</b>	<b>9,425,847,903</b>

\* Applicable in the case of consolidated statement of assets and liabilities.

Dated : 30.05.2015

Place : Indore

For and Behalf of Board of Directors

Jt. Managing Director



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**Segment wise Revenue, Results and Capital Employed  
as per Clause 41 of the Listing Agreement  
(for the quarter and year ended 31st March, 2015)**

(Rs. in Lakhs)

S. No.	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2015 Audited	31.12.2014 Unaudited	31.03.2014 Unaudited	31.03.2015 Audited	31.03.2014 Audited
1	Segment Revenue (Net Sales/ Income)					
a.	Dairy Products	36976.79	22938.81	36219.26	102133.34	89210.58
b.	Wind Power	17.22	15.23	31.59	99.02	132.46
c.	Trading Others	12115.52	5217.75	7292.90	45344.67	55962.57
d.	Unallocable amount	(279.83)	708.73	1790.43	2186.87	5172.50
	Net Sales / Income	48829.70	28880.52	45334.18	149763.90	150478.11
2	Profit before Tax and Interest					
a.	Dairy Products	2283.51	1443.38	1887.27	5424.66	3228.75
b.	Wind Power	4.74	11.75	21.10	57.86	81.22
c.	Trading others	(1416.07)	378.51	1504.10	1043.68	4826.37
d.	Unallocable amount	1370.48	0.00	(1063.03)	1370.48	(1063.03)
	Total	2242.66	1833.64	2349.44	7896.68	7073.31
	Less : -					
i)	Finance Costs	1709.40	1677.61	1616.09	6669.58	5665.73
ii)	Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00
ii)	Other unallocable expenditure net of unallocated income	0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	533.26	156.03	733.35	1227.10	1407.58
3	Capital Employed					
a.	Dairy Products	26133.61	20853.24	25981.83	26133.61	25981.83
b.	Wind Power	739.09	682.68	729.79	739.09	729.79
c.	Trading Others	12367.96	10901.37	5129.06	12367.96	5129.06
	Total Capital Employed in Segments	39240.66	32437.29	31840.68	39240.66	31840.68
	Add :					
	Unallocable Corporate Assets Less Liabilities	-13205.11	(5786.04)	-6756.47	-13205.11	-6756.47
	Total	26035.55	26651.25	25084.21	26035.55	25084.21

Dated : 30.05.2015

Place : Indore

For &amp; On Behalf of Board of Directors

*Devin Shrivastava*  
Jt. Managing Director  
C



**Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company**  
**Pursuant to the Clause 41 of the Listing Agreement**

To  
The Board of Directors of  
Anik Industries Limited

We have audited the accompanying financial results of **Anik Industries Limited** for the quarter ended 31.03.2015 and the year to date results for the period 01.04.2014 to 31.03.2015, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, specified under section 133 of the Companies Act, 2013 read with Rule 7 of Companies Accounting Rules, 2014 and other accounting principles generally accepted in India.

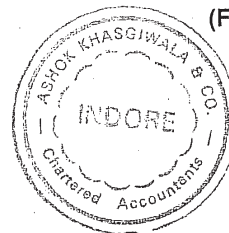
We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

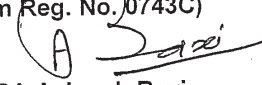
- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31.03.2015 as well as the year to date results for the period from 01.04.2014 to 31.03.2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Date 30.05.2015  
Place : Indore



For Ashok Khasgiwala & Co.  
Chartered Accountants  
(Firm Reg. No. 0743C)

  
CA Avinash Baxi  
( Partner )  
M.No. 79722