

Date: 5th May, 2015

The BSE Limited(Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai- 400 051

SUB: Intimation regarding Credit Rating BBB(FD) by CARE for Fixed Deposits (pursuant to clause 36)

Dear Sir/ Madam,

Pursuant to Clause 36 of the Listing Agreement, please note that the Company has been assigned Credit Rating given below for Fixed Deposit scheme by the 'Credit Analysis and Ltd. (CARE)':

Instrument	:	Amount	Rating	Remarks
Medium	Term			
Instrument	Fixed	Rs. 100.00 Crores	CARE BBB(FD) [Triple B	Revised from CARE BBB-
Deposit	(Fixed		(Fixed Deposits)]	(FD) [Triple B Minus
Deposits)				(Fixed Deposits)]
Medium	Term	Rs. 100.00 Crores	CARE BBB(FD) [Triple B	Revised from CARE BBB-
Instrument	Fixed		(Fixed Deposits)]	(FD)/CARE A3(FD)
Deposit	(Fixed			[Triple B Minus (Fixed
Deposits)				Deposits)]/ [A Three
				(Fixed Deposits)]

This is for your information and record.

Thanking You

Your's faithfully For Omaxe Ltd

Venkat Rao

(Additional Vice President & Company Secretary)

OMAXE LTD.

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India) Tel.: 91-11-41896680-85, 41893100, Fax: 91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall Sohna Road, Gurgaon - 122 001, (Haryana)

Website: www.omaxe.com CIN: L74899HR1989PLC051918