



## GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-P, Civil Line Road,

Padivattom, Kochi - 682024, Kerala

### PART I. STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2015

( ₹ In Lakhs )

Particulars	For the Quarter Ended			Year Ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
	Unaudited	Unaudited	Unaudited	Audited	Audited
<b>1 Income from Operations</b>					
a) Net Sales/Income From Operations	6,473	5,873	4,375	25,508	16,277
b) Other Operating Income	421	419	248	1,694	1,026
<b>Total Income from Operations (Net)</b>	<b>6,894</b>	<b>6,292</b>	<b>4,623</b>	<b>27,202</b>	<b>17,303</b>
<b>2 Expenses</b>					
a) Operating Expenses	1,519	1,427	1,073	6,117	3,944
b) Employee Costs	1,953	1,861	1,433	7,487	5,791
c) Depreciation & Amortisation Expense	242	217	224	848	953
d) Other Expenses	1,293	975	990	4,265	3,817
<b>Total Expenses</b>	<b>5,007</b>	<b>4,480</b>	<b>3,720</b>	<b>18,717</b>	<b>14,505</b>
<b>3 Profit from Operations before Other Income, Finance Costs and Exceptional Item (1-2)</b>	<b>1,887</b>	<b>1,812</b>	<b>903</b>	<b>8,485</b>	<b>2,798</b>
4 Other Income	372	365	561	1,724	2,292
<b>5 Profit from Ordinary Activities before Finance Costs and Exceptional Item (3+4)</b>	<b>2,259</b>	<b>2,177</b>	<b>1,464</b>	<b>10,209</b>	<b>5,090</b>
6 Finance Costs	19	17	25	104	75
<b>7 Profit from Ordinary Activities before Exceptional Item (5-6)</b>	<b>2,240</b>	<b>2,160</b>	<b>1,439</b>	<b>10,105</b>	<b>5,015</b>
8 Exceptional Item (Refer Note 3)	-	-	(4,790)	-	(11,193)
<b>9 Profit/(Loss) from Ordinary Activities before Tax (7+8)</b>	<b>2,240</b>	<b>2,160</b>	<b>(3,351)</b>	<b>10,105</b>	<b>(6,178)</b>
10 Tax Expense	736	730	470	3,350	1,569
<b>11 Net Profit/(Loss) after Tax (9-10)</b>	<b>1,504</b>	<b>1,430</b>	<b>(3,821)</b>	<b>6,755</b>	<b>(7,747)</b>
12 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,314	2,305	2,284	2,314	2,284
13 Reserves excluding Revaluation Reserves as per last Balance Sheet				31,685	29,253
14 Earnings per Share (of ₹1/- each) (not annualised)					
a) Basic	0.65	0.62	(1.67)	2.94	(3.39)
b) Diluted	0.65	0.62	(1.67)	2.92	(3.39)

See the accompanying notes to the financial results.

### PART II. SELECT INFORMATION FOR THE YEAR ENDED 31 MARCH 2015

A. Particulars of Shareholdings	For the Quarter Ended			Year Ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
1 Public Shareholding					
-No. of Shares	84,109,950	83,612,259	82,343,402	84,109,950	82,343,402
-Percentage of Shareholding	36.35 %	36.28 %	36.06 %	36.35 %	36.06 %
2 Promoters and Promoter Group Shareholding					
a) Pledged/ Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA	NA
b) Non-Encumbered					
- Number of Shares	147,273,245	146,880,245	146,016,702	147,273,245	146,016,702
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	63.65 %	63.72 %	63.94 %	63.65 %	63.94 %
<b>B. Investor Complaints</b>	<b>31.03.2015</b>				
Pending at the beginning of the quarter	Nil				
Received during the quarter	Nil				
Disposed of during the quarter	Nil				
Remaining unresolved at the end of the quarter	Nil				

#### Notes:

- The Company operates in only one business segment, viz., broking and financial services, and its operations are located only in India.
- The above financial results of the Company for the year ended 31st March 2015 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 20th May 2015. The statutory auditors have expressed an unqualified opinion.
- Exceptional item for the previous periods represents provisions made for impairment of the Company's investments in two subsidiary companies.
- The Board of directors has recommended a final dividend of ₹ 1.75 per share for the financial year ended 31st March 2015. The payment is subject to the approval of the shareholders in the ensuing Annual General Meeting of the company.
- During the year, the company has implemented Schedule II of the Companies Act 2013 and accordingly has computed the depreciation as prescribed by the Schedule II to the Act or actual useful life of the assets, whichever is lower. The carrying values of assets which have completed their useful life as on 1st April 2014 has been adjusted to the General Reserve.
- Figures for the last quarter are the balancing figure between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the classification for the current period.





# GEOJIT BNP PARIBAS

## GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-P, Civil Line Road,  
Padivattom, Kochi - 682024, Kerala

### STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lakhs)

Particulars	As at 31.03.2015	As at 31.03.2014
	Audited	Audited
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
(a) Share Capital	2,314	2,284
(b) Reserves and Surplus	31,685	29,253
<b>Sub-Total - Shareholders' Funds</b>	<b>33,999</b>	<b>31,537</b>
<b>2 Non-Current Liabilities</b>		
(a) Long-Term Liabilities	250	188
(b) Long-Term Provisions	43	43
<b>Sub-Total - Non-Current Liabilities</b>	<b>293</b>	<b>231</b>
<b>3 Current Liabilities</b>		
(a) Short-Term Borrowing	2,500	1,500
(b) Trade Payables	2,133	1,302
(c) Other Current Liabilities	12,821	21,399
(d) Short-Term Provisions	4,900	287
<b>Sub-Total - Current Liabilities</b>	<b>22,354</b>	<b>24,488</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>56,646</b>	<b>56,256</b>
<b>B ASSETS</b>		
<b>1 Non-Current Assets</b>		
(a) Fixed Assets	5,640	5,093
(b) Non-Current Investments	3,827	3,827
(c) Deferred Tax Assets (Net)	481	544
(d) Long-Term Loans and Advances	11,106	11,875
(e) Other Non-Current Assets	31	44
<b>Sub-Total - Non-Current Assets</b>	<b>21,085</b>	<b>21,383</b>
<b>2 Current Assets</b>		
(a) Current Investments	-	-
(b) Trade Receivables	11,442	10,361
(c) Cash and Cash Equivalents	18,651	13,302
(d) Short-Term Loans and Advances	2,196	1,617
(e) Other Current Assets	3,272	9,593
<b>Sub-Total - Current Assets</b>	<b>35,561</b>	<b>34,873</b>
<b>TOTAL ASSETS</b>	<b>56,646</b>	<b>56,256</b>

For Geojit BNP Paribas Financial Services Limited

Place: Kochi

Date :20.05.2015

C.J. George

Managing Director





# GEOJIT BNP PARIBAS

**GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED**  
Reg. Office: 11th Floor, 34/659-P, Civil Line Road,  
Padivattom, Kochi - 682024, Kerala

**PART I. STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2015**

(₹ In Lakhs)

Particulars	For the Quarter Ended			Year Ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
	Unaudited	Unaudited	Unaudited	Audited	Audited
<b>1 Income from Operations</b>					
a) Net Sales/Income From Operations	7,384	6,638	5,072	28,765	19,752
b) Other Operating Income	373	425	240	1,702	1,077
<b>Total Income from Operations (Net)</b>	<b>7,757</b>	<b>7,063</b>	<b>5,312</b>	<b>30,467</b>	<b>20,829</b>
<b>2 Expenses</b>					
a) Operating Expenses	1,419	1,339	992	5,672	3,701
b) Employee Costs	2,372	2,288	1,773	9,130	7,145
c) Depreciation & Amortisation Expense	275	258	249	978	1,097
d) Other Expenses	1,463	1,109	1,156	4,792	4,457
<b>Total Expenses</b>	<b>5,529</b>	<b>4,994</b>	<b>4,170</b>	<b>20,572</b>	<b>16,400</b>
<b>3 Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>2,228</b>	<b>2,069</b>	<b>1,142</b>	<b>9,895</b>	<b>4,429</b>
4 Other Income	446	538	557	2,172	2,425
<b>5 Profit from Ordinary Activities before Finance Costs and Exceptional Items (3+4)</b>	<b>2,674</b>	<b>2,607</b>	<b>1,699</b>	<b>12,067</b>	<b>6,854</b>
6 Finance Costs	24	18	22	112	249
<b>7 Profit from Ordinary Activities before Exceptional Items (5-6)</b>	<b>2,650</b>	<b>2,589</b>	<b>1,677</b>	<b>11,955</b>	<b>6,605</b>
8 Exceptional Items (Refer Note 4)	-	-	82	-	(12,132)
<b>9 Profit/(Loss) from Ordinary Activities before Tax (7+8)</b>	<b>2,650</b>	<b>2,589</b>	<b>1,759</b>	<b>11,955</b>	<b>(5,527)</b>
10 Tax Expense	823	824	728	3,743	2,198
<b>11 Net Profit/(Loss) after Tax (9-10)</b>	<b>1,827</b>	<b>1,765</b>	<b>1,031</b>	<b>8,212</b>	<b>(7,725)</b>
12 Share of Profit / (Loss) in Associate	(7)	(8)	(8)	(28)	(40)
13 Minority Interests	(94)	(102)	(2,151)	(449)	441
<b>14 Net Profit/(Loss) for the Period (11-12-13)</b>	<b>1,726</b>	<b>1,655</b>	<b>(1,128)</b>	<b>7,735</b>	<b>(7,324)</b>
15 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,314	2,305	2,284	2,314	2,284
16 Reserves excluding Revaluation Reserves as per last Balance Sheet				44,521	41,148
17 Earnings per Share (of ₹1/- each) (not annualised)					
a) Basic	0.75	0.72	0.49	3.37	(3.21)
b) Diluted	0.75	0.71	0.49	3.35	(3.21)

See the accompanying notes to the consolidated financial results.

**PART II. SELECT INFORMATION FOR THE YEAR ENDED 31 MARCH 2015**

A. Particulars of Shareholdings	For the Quarter Ended			Year Ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
<b>1 Public Shareholding</b>					
-No. of Shares	84,109,950	83,612,259	82,343,402	84,109,950	82,343,402
-Percentage of Shareholding	36.35 %	36.28 %	36.06 %	36.35 %	36.06 %
<b>2 Promoters and Promoter Group Shareholding</b>					
a) Pledged/ Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA	NA
b) Non-Encumbered					
- Number of Shares	147,273,245	146,880,245	146,016,702	147,273,245	146,016,702
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	63.65 %	63.72 %	63.94 %	63.65 %	63.94 %
<b>B. Investor Complaints</b>	<b>31.03.2015</b>				
Pending at the beginning of the quarter	Nil				
Received during the quarter	Nil				
Disposed of during the quarter	Nil				
Remaining unresolved at the end of the quarter	Nil				

**Notes:**

- Consolidated financial results cover the operations of Geojit BNP Paribas Financial Services Ltd., its subsidiaries in India and Oman, its joint ventures in the United Arab Emirates and Saudi Arabia, and an associate in Kuwait.
- The Company operates in only one business segment, viz., broking and financial services, and its operations are located predominantly in India.
- The above consolidated financial results of the Company for the year ended 31st March 2015 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 20th May 2015. The statutory auditors have expressed an unqualified opinion.
- Exceptional items for the previous periods represent:
  - full provision made by a subsidiary company against the funded exposure of its clients in National Spot Exchange Limited ('NSEL') under the RBI Prudential Norms for NBFCs amounting to ₹ 12,826 lakhs. This is consequent to the payment crisis in NSEL. Management is pursuing all options for making a full recovery, and as and when recovery is made, the provisions will be reversed to that extent; and
  - gain on sale of the final part of the Company's stake in the joint venture, viz., BNP Paribas Securities India Private Limited, amounting to ₹ 694 lakhs.
- The Board of directors has recommended a final dividend of ₹ 1.75 per share for the financial year ended 31st March 2015. The payment is subject to the approval of the shareholders in the ensuing Annual General Meeting of the company.
- During the year, the company has implemented Schedule II of the Companies Act 2013 and accordingly has computed the depreciation as prescribed by the Schedule II to the Act or actual useful life of the assets, whichever is lower. The carrying values of assets which have completed their useful life as on 1st April 2014 has been adjusted to the General Reserve.
- Figures for the last quarter are the balancing figure between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the classification for the current period.
- Summary of Standalone Financial Results of Geojit BNP Paribas Financial Services Ltd. is as follows:

Turnover	6,894	6,292	4,623	27,202	17,303
Profit/(Loss) Before Tax	2,240	2,160	(3,351)	10,105	(6,178)
Profit/(Loss) After Tax	1,504	1,430	(3,821)	6,755	(7,747)

10) Standalone financial results are available for perusal at the web site of the Company and Stock Exchanges.



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Padivattom, Kochi - 682024, Kerala

## CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES (₹ In Lakhs)

Particulars	As at 31.03.2015	As at 31.03.2014
	Audited	Audited
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
(a) Share Capital	2,314	2,284
(b) Reserves and Surplus	44,521	41,148
<b>Sub-Total - Shareholders' Funds</b>	<b>46,835</b>	<b>43,432</b>
<b>2 Minority Interests</b>	<b>4,039</b>	<b>3,673</b>
<b>3 Capital Reserve on Consolidation</b>	<b>17</b>	<b>11</b>
<b>4 Non-Current Liabilities</b>		
(a) Long-Term Liabilities	245	170
(b) Long-Term Provisions	156	138
<b>Sub-Total - Non-Current Liabilities</b>	<b>401</b>	<b>308</b>
<b>5 Current Liabilities</b>		
(a) Short-Term Borrowings	454	1,500
(b) Trade Payables	2,367	1,573
(c) Other Current Liabilities	12,859	21,457
(d) Short-Term Provisions	5,198	329
<b>Sub-Total - Current Liabilities</b>	<b>20,878</b>	<b>24,859</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>72,170</b>	<b>72,283</b>
<b>B ASSETS</b>		
<b>1 Non-Current Assets</b>		
(a) Fixed Assets	6,045	5,394
(b) Goodwill on Consolidation	3,489	3,489
(c) Non-Current Investments	188	170
(d) Deferred Tax Assets (Net)	509	573
(e) Long-Term Loans and Advances	12,264	12,934
(f) Other Non-Current Assets	31	45
<b>Sub-Total - Non-Current Assets</b>	<b>22,526</b>	<b>22,605</b>
<b>2 Current Assets</b>		
(a) Current Investments	10,332	11,281
(b) Trade Receivables	12,454	11,381
(c) Cash and Cash Equivalents	20,452	15,485
(d) Short-Term Loans and Advances	2,998	1,931
(e) Other Current Assets	3,408	9,600
<b>Sub-Total - Current Assets</b>	<b>49,644</b>	<b>49,678</b>
<b>TOTAL ASSETS</b>	<b>72,170</b>	<b>72,283</b>

For Geojit BNP Paribas Financial Services Limited

Place: Kochi

Date: 20.05.2015

C.J. George

Managing Director

