

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Sujana Towers Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		SICOM LTD		
Whether the acquirer belongs to Promoter/Promoter group		NO		
Name(s) of the Stock Exchange(s) where the shares of TC are listed		BSE Ltd NSDL		
Details of the acquisition / disposal as follows:		Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rights		383716	0.74%	0.74%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by shares				
d) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
e) Total (a+b+c+d)				
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold		383716	0.74%	0.74%
b) VRs acquired /sold otherwise than by shares				
c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
d) Shares encumbered / involved/released by the acquirer				
e) Total (a+b+c+d)				



<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)</p>			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	open market sold to receiver institutional dnes		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22/1/15 to 23/3/15 22/1/15 to 30/4/15 (sale of shares)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	51 914 923		
Equity share capital / total voting capital of the TC after the said acquisition / sale	51 914 923		
Total diluted share/voting capital of the TC after the said acquisition			

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

*Amaras*

Place: Mumbai

Date: 30/4/15

\*\*\*\*\*



Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Sujana Towers Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SICOM LTD		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. NSE Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	383716	0.74%	0.74%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	383716	0.74%	0.74%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			



category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market Sold to recover institutional dues		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition or date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22/1/15		
Equity share capital / total voting capital of the TC before the said acquisition	51914923		
Equity share capital/ total voting capital of the TC after the said acquisition	51914923		
Total diluted share/voting capital of the TC after the said acquisition			

*P. Parash*  
Authorised Signatory

Place: Mumbai

Date: 30/4/15



<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	3036471 4.30% 4.30%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	open market Sold the shares to recover institutional dues
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Sold the shares to recover institutional dues (6/1/15)
Equity share capital / total voting capital of the TC before the said acquisition / sale	61115 + 30/4/15 7101008
Equity share capital/ total voting capital of the TC after the said acquisition / sale	66955070
Total diluted share/voting capital of the TC after the said acquisition	

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory *[Signature]*

Place: Mumbai

Date: 30/4/15

\*\*\*\*\*

