

DIL Limited

Audited financial results for year ended March 31, 2015.

PART I Sr.N o.	Particulars	Standalone						Consolidated					
		Quarter ended			Audited Year Ended			Quarter ended			Audited Year Ended		
		Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	March 31, 2014 (Note 1)	March 31, 2015 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	March 31, 2015 (Note 1)	March 31, 2014 (Note 1)
1	Income from operations	394.46	303.32	350.16	1,351.45	1,502.80	4,070.72	2,563.90	3,957.83	14,153.16	13,882.78		
	a) Net sales/Income from operations (Net of excise duty)	0.14	0.40	(0.11)	0.94	17.66	7.31	4.12	(35.58)	18.45	245.94		
	b) Other operating income	394.60	303.72	350.05	1,352.39	1,520.46	4,078.03	2,568.02	3,922.25	14,171.61	14,128.72		
	Total income from operations (net)												
2	Expenses	-	-	-	-	-	1,705.77	1,199.55	1,471.51	6,056.26	5,673.14		
	a) Cost of material consumed	-	-	-	-	-	23.30	11.19	30.60	82.00	77.35		
	b) Purchase of stock in trade	-	-	-	-	-	201.13	(170.83)	96.95	158.87	(22.39)		
	c) Change in inventories of finished goods, work in process and stock in trade	116.59	103.53	113.90	464.40	435.83	612.65	585.56	519.21	2,420.58	2,061.46		
	d) Employee benefits expense	25.43	45.45	55.39	181.63	224.57	106.34	231.89	217.16	857.85	984.10		
	e) Depreciation and amortisation expense (refer note 3)	15.84	17.88	49.07	106.38	196.10	62.22	62.30	110.28	304.33	439.89		
	f) Legal & professional expenses	36.98	25.56	24.49	114.76	143.42	57.66	65.20	65.36	253.34	250.48		
	g) Repairs & maintenance	107.03	106.92	85.73	377.25	315.28	705.98	823.64	801.43	3,310.10	2,810.13		
	h) Other expenses	303.87	299.34	328.58	1,244.42	1,315.20	3,475.05	2,808.50	3,312.50	13,443.33	12,274.16		
	Total expenses (a to h)	90.73	4.38	21.47	107.97	205.26	602.98	(240.48)	609.75	728.28	1,854.56		
3	Profit from operations before other Income, finance costs, prior period item & exceptional items (1-2)	-	-	2.84	-	6.18	4.19	1.10	2.98	10.19	13.48		
4	Other income	90.73	4.38	24.31	107.97	211.44	607.17	(239.38)	612.73	738.47	1,868.04		
5	Profit from ordinary activities before finance costs, prior period item & exceptional items (3+4)	0.64	0.60	0.69	2.87	4.90	102.48	112.95	133.35	450.16	530.54		
6	Finance costs	90.09	3.78	23.62	105.10	206.54	504.69	(352.33)	479.38	288.31	1,337.50		
7	Profit from ordinary activities after finance costs but before prior period item and exceptional items (5-6)	-	-	-	-	-	-	-	-	-	-		
8	Exceptional item	-	-	-	-	-	-	-	-	-	-		
9	Prior period item (refer note 2)	-	-	-	-	-	-	-	-	-	-		
10	Profit from ordinary activities before tax (7+8)	90.09	3.78	23.62	105.10	206.54	504.69	(352.33)	582.21	288.31	1,440.33		
11	Tax expense	38.24	(7.42)	8.48	32.24	77.58	165.98	(5.16)	128.05	192.93	349.18		
12	Net Profit from ordinary activities after tax (9-10)	51.85	11.20	15.14	72.86	128.96	338.71	(347.17)	454.16	95.38	1,091.15		
13	Provision for tax in respect of earlier years written back (net)	-	-	-	-	(13.20)	-	-	3.07	-	(10.13)		
14	Net Profit for the period/year (11+12)	51.85	11.20	15.14	72.86	142.16	338.71	(347.17)	451.09	95.38	1,101.28		
15	Share of profit / (loss) of associates	-	-	-	-	-	(28.09)	(10.26)	(22.83)	(41.71)	(87.91)		
16	Minority interest	-	-	-	-	-	(82.82)	100.64	(79.91)	(7.29)	(225.50)		
17	Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	51.85	11.20	15.14	72.86	142.16	227.80	(256.79)	348.35	46.38	787.87		
18	Paid-up equity share capital (Face value Rs 10/- per share)	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32		
19	Reserves excluding revaluation reserve of previous accounting year	-	-	-	9,017.43	9,082.57	229.32	229.32	229.32	12,932.88	13,040.16		
20	i) Basic and diluted earning per share of ₹10/- each before extraordinary items	2.26	0.49	0.66	3.18	6.20	9.93	(11.20)	15.19	2.02	34.36		
	ii) Basic and diluted earning per share of ₹10/- each after extraordinary items	2.26	0.49	0.66	3.18	6.20	9.93	(11.20)	15.19	2.02	34.36		

SIGNED FOR IDENTIFICATION
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 S. P. G. & CO. CHARTERED ACCOUNTANTS
 MUMBAI

For quarter only and not annualised except for year end results


PART II SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2015.													
Sr. No.	Particulars	Standalone						Consolidated					
		Quarter ended		Audited Year Ended		Quarter ended		Unaudited		Audited		Audited Year Ended	
		Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited Year Ended March 31, 2015 (Note 1)	Audited Year Ended March 31, 2014 (Note 1)
A. 1	PARTICULARS OF SHAREHOLDING												
	Public shareholding	857,878	830,857	857,878	830,857	830,857	830,857	857,878	830,857	830,857	830,857	857,878	830,857
	- Number of shares	37.41%	36.23%	37.41%	36.23%	36.23%	36.23%	37.41%	36.23%	36.23%	36.23%	37.41%	36.23%
	- Percentage of shareholding												
	- Promoters and promoter group shareholding												
	a) Pledged/ Encumbered												
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered												
	- Number of shares	1,435,320	1,462,341	1,435,320	1,462,341	1,462,341	1,462,341	1,435,320	1,462,341	1,462,341	1,462,341	1,435,320	1,462,341
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	62.59%	63.77%	62.59%	63.77%	63.77%	63.77%	62.59%	63.77%	63.77%	63.77%	62.59%	63.77%

PARTICULARS				3 MONTHS ENDED MARCH 31, 2015			
Pending at beginning of the quarter		Received during of the quarter		Disposed of during the quarter		Remaining unreserved at the end of the quarter	
Nil		6		6		Nil	
INVESTOR COMPLAINTS							
Nil		6		6		Nil	

Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement													
Sr. No.	Particulars	Standalone						Consolidated					
		Quarter ended		Audited Year Ended		Quarter ended		Unaudited		Audited		Audited Year Ended	
		Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited Year Ended March 31, 2015 (Note 1)	Audited Year Ended March 31, 2014 (Note 1)
	Segment revenue												
	- Bulk drugs/chemicals	245.44	273.27	1,070.40	1,275.61	1,275.61	1,275.61	1,070.40	1,275.61	1,275.61	1,275.61	1,070.40	1,275.61
	- Property	149.15	30.06	281.25	244.79	244.79	244.79	281.25	244.79	244.79	244.79	281.25	244.79
	- Treasury	0.01	0.39	0.74	0.06	0.06	0.06	0.01	0.39	0.39	0.39	0.01	0.06
	- Unallocated	394.60	303.72	1,352.39	1,520.46	1,520.46	1,520.46	1,352.39	1,520.46	1,520.46	1,520.46	1,352.39	1,520.46
	Total	394.60	303.72	1,352.39	1,520.46	1,520.46	1,520.46	1,352.39	1,520.46	1,520.46	1,520.46	1,352.39	1,520.46
	Less : Inter-segment revenue												
	Net sales/income from operation	394.60	303.72	1,352.39	1,520.46	1,520.46	1,520.46	1,352.39	1,520.46	1,520.46	1,520.46	1,352.39	1,520.46
	Segment results {profit/(loss) before finance costs and tax}												
	- Bulk drugs/chemicals	134.65	204.13	718.85	756.19	756.19	756.19	718.85	756.19	756.19	756.19	718.85	756.19
	- Property	149.15	30.06	266.24	242.46	242.46	242.46	266.24	242.46	242.46	242.46	266.24	242.46
	- Treasury	0.01	0.39	0.74	0.06	0.06	0.06	0.01	0.39	0.39	0.39	0.01	0.06
	- Unallocated	169.97	205.67	787.07	1,196.13	1,196.13	1,196.13	169.97	205.67	205.67	205.67	169.97	205.67
	Total	90.73	4.38	107.97	205.26	205.26	205.26	107.97	205.26	205.26	205.26	107.97	205.26
	Less: Inter-segment results												
	Less : Finance costs	90.73	4.38	107.97	205.26	205.26	205.26	107.97	205.26	205.26	205.26	107.97	205.26
	Add : Unallocated income	0.64	0.60	2.87	4.90	4.90	4.90	0.64	0.60	0.60	0.60	0.64	0.60
	: Exceptional items												
	: Prior period items												
	Total profit before tax	90.09	3.78	105.10	206.54	206.54	206.54	105.10	206.54	206.54	206.54	105.10	206.54
	Capital employed (segment assets less segment liabilities)												
	- Bulk Drugs/chemicals	6,640.45	5,914.98	6,640.45	4,223.69	4,223.69	4,223.69	6,640.45	4,223.69	4,223.69	4,223.69	6,640.45	4,223.69
	- Property	5,756.88	5,493.85	5,756.88	7,365.29	7,365.29	7,365.29	5,756.88	7,365.29	7,365.29	7,365.29	5,756.88	7,365.29
	- Treasury	40.26	28.70	40.26	7.47	7.47	7.47	40.26	28.70	28.70	28.70	40.26	28.70
	- Entertainment	(3,190.84)	(2,104.62)	(3,190.84)	(2,269.62)	(2,269.62)	(2,269.62)	(3,190.84)	(2,269.62)	(2,269.62)	(2,269.62)	(3,190.84)	(2,269.62)
	- Unallocated	9,246.75	9,332.91	9,246.75	9,311.89	9,311.89	9,311.89	9,246.75	9,311.89	9,311.89	9,311.89	9,246.75	9,311.89
	Total capital employed	9,246.75	9,332.91	9,246.75	9,311.89	9,311.89	9,311.89	9,246.75	9,311.89	9,311.89	9,311.89	9,246.75	9,311.89


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Statement of Assets and Liabilities		₹. in Lakhs			
		Standalone	Consolidation		
PARTICULARS		As at current year end March 31, 2015	As at current year end March 31, 2015	As at previous year end March 31, 2014	As at previous year end March 31, 2014
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	229.32	229.32	229.32	229.32
	(b) Reserves and surplus	9,017.43	12,932.88	13,040.16	13,040.16
	Sub-total - Shareholder's funds	9,246.75	13,162.20	13,269.48	13,269.48
2	Minority interest		2,237.10		2,229.81
3	Non-current liabilities				
	(a) Long-term borrowings	10.95	1,522.93	535.41	2,484.03
	(b) Deferred tax liabilities (net)	7.62	20.54	324.53	224.23
	(c) Other long term liabilities	365.67	408.98	365.67	408.98
	(d) Long-term provisions	31.43	29.42	166.16	186.22
	Sub-total - Non-current liabilities	415.67	1,981.87	1,391.77	3,303.46
4	Current liabilities				
	(a) Short-term borrowings	-	2,488.52	2,458.79	2,458.79
	(b) Trade payables	90.40	1,640.91	1,884.48	1,884.48
	(c) Other current liabilities	4,413.29	1,657.34	5,108.39	2,425.35
	(d) Short-term provisions	154.19	81.99	185.38	291.75
	Sub-total - Current liabilities	4,657.88	1,815.69	9,423.20	7,060.37
	TOTAL EQUITY AND LIABILITIES	14,320.30	13,109.45	26,214.27	25,863.12
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	6,974.25	4,181.59	14,563.20	11,944.52
	(b) Goodwill on consolidation			413.33	413.33
	(c) Non-current investments	3,704.62	3,567.87	1,501.66	1,406.62
	(d) Long term loans and advances	486.06	629.71	635.15	734.71
	(e) Other non-current assets	-	2.80	1.68	8.71
	Sub-total - Non-current assets	11,164.93	8,381.97	17,115.02	14,507.89
2	Current assets				
	(a) Current investments	300.00	300.00	300.00	300.00
	(b) Inventories	45.06	45.06	2,163.45	2,345.24
	(c) Trade receivables	16.93	37.56	3,553.21	4,053.81
	(d) Cash and cash equivalents	1,615.14	3,575.55	1,726.07	3,699.15
	(e) Short-term loans and advances	1,013.80	683.85	1,182.79	852.46
	(f) Other current assets	164.44	85.46	173.73	104.57
	Sub-total - Current assets	3,155.37	4,727.48	9,099.25	11,355.23
	TOTAL ASSETS	14,320.30	13,109.45	26,214.27	25,863.12


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S R B C & CO LLP
MUMBAI


NOTES:

- 1 DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.
The above audited financial results are presented on a standalone basis as well as on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.
- 2 The audited consolidated financial results includes the result of a joint venture and two associates on the basis of unaudited financial statements prepared by the Management.
The consolidated financial results of the Company for the previous full financial year includes prior period item representing reversal of depreciation of ₹. 102.83 Lakhs of the earlier years.
- 3 During the current year, the Company along with its Group Companies has revised the depreciation rates on fixed assets as per the useful life specified in schedule II to the Companies Act, 2013 or as re-assessed by the Company.
During Q1, group assessed useful life of assets and accordingly an amount ₹. Nil (Group ₹. 11.76 lakhs net of tax) was adjusted in the opening reserves. Further, during the current quarter, Company reassessed useful life of all assets retrospectively and further adjusted an amount of ₹. Nil (Group ₹. 7.88 net of tax) to reserves. Due to this change during the current quarter, an amount of ₹. Nil (Group ₹. 93 Lakhs) has been reduced from the depreciation charge.
- 4 The figures for the quarter ended March 31, 2015 and March 31, 2014 are the balancing figure between the audited figure in respect of the full financial year and the year to date figures up to the third quarter for the respective year.
- 5 The Board of Directors at their meeting held on May 29, 2015 have proposed a final dividend of 50% (₹.5 per share) for the financial year 2014-15. The payment of dividend is subject to approval of shareholders.
- 6 The above audited annual results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on May 29, 2015.
- 7 Previous year/s/ period's figures have been regrouped wherever necessary.

Thane
May 29, 2015



For DIL Limited


Krishna Datta
Managing Director



CIN: L99999MH1951PLC008485

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DIL Limited

Audited financial results for year ended March 31, 2015.

(₹. in Lakhs)

Sr.No.	Particulars	Consolidated				
		Quarter ended			Audited Year Ended	
		Audited	Unaudited	Audited		
		March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
		(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)
1	Income from operations					
	a) Net sales/ Income from operations (Net of excise duty)	4,070.72	2,563.90	3,957.83	14,153.16	13,882.78
	b) Other operating income	7.31	4.12	(35.58)	18.45	245.94
	Total income from operations (net)	4,078.03	2,568.02	3,922.25	14,171.61	14,128.72
2	Expenses					
	a) Cost of material consumed	1,705.77	1,199.55	1,471.51	6,056.26	5,673.14
	b) Purchase of stock in trade	23.30	11.19	30.60	82.00	77.35
	c) Change in inventories of finished goods, work in process and stock in trade	201.13	(170.83)	96.95	158.87	(22.39)
	d) Employee benefits expense	612.65	585.56	519.21	2,420.58	2,061.46
	e) Depreciation and amortisation expense (refer note 3)	106.34	231.89	217.16	857.85	984.10
	f) Legal & professional expenses	62.22	62.30	110.28	304.33	439.89
	g) Repairs & maintenance	57.66	65.20	65.36	253.34	250.48
	h) Other expenses	705.98	823.64	801.43	3,310.10	2,810.13
	Total expenditure (a to h)	3,475.05	2,808.50	3,312.50	13,443.33	12,274.16
3	Profit from operations before other Income, finance costs, prior period item & exceptional items (1-2)	602.98	(240.48)	609.75	728.28	1,854.56
4	Other income	4.19	1.10	2.98	10.19	13.48
5	Profit from ordinary activities before finance costs, prior period item & exceptional items (3+4)	607.17	(239.38)	612.73	738.47	1,868.04
6	Finance costs	102.48	112.95	133.35	450.16	530.54
7	Profit from ordinary activities after finance costs but before prior period item and exceptional items (5-6)	504.69	(352.33)	479.38	288.31	1,337.50
8	Exceptional item	-	-	-	-	-
9	Prior period item (refer note 2)	-	-	(102.83)	-	(102.83)
10	Profit from ordinary activities before tax (7+8)	504.69	(352.33)	582.21	288.31	1,440.33
11	Tax expense	165.98	(5.16)	128.05	192.93	349.18
12	Net Profit from ordinary activities after tax (9-10)	338.71	(347.17)	454.16	95.38	1,091.15
13	Provision for tax in respect of earlier years written back (net)	-	-	3.07	-	(10.13)
14	Net Profit for the period/year (11+12)	338.71	(347.17)	451.09	95.38	1,101.28
15	Share of Profit / (Loss) of associates	(28.09)	(10.26)	(22.83)	(41.71)	(87.91)
16	Minority interest	(82.82)	100.64	(79.91)	(7.29)	(225.50)
17	Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	227.80	(256.79)	348.35	46.38	787.87
18	Paid-up equity share capital (Face value Rs 10/- per share)	229.32	229.32	229.32	229.32	229.32
19	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.				12,932.88	13,040.16
20	i) Basic and diluted earning per share of ₹10/- each before extraordinary items	@ 9.93	(11.20)	15.19	2.02	34.36
	ii) Basic and diluted earning per share of ₹10/- each after extraordinary items	@ 9.93	(11.20)	15.19	2.02	34.36

@ For quarter only and not annualised except for year end results

PART II

SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2015.

Sr.No.	Particulars	Consolidated				
		Quarter ended			Audited Year Ended	
		Audited	Unaudited	Audited		
		March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
		(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)
A.	PARTICULARS OF SHAREHOLDING					
21	Public shareholding					
	- Number of shares	857,878	830,857	830,857	857,878	830,857
	- Percentage of shareholding	37.41%	36.23%	36.23%	37.41%	36.23%
22	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	1,435,320	1,462,341	1,462,341	1,435,320	1,462,341
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	62.59%	63.77%	63.77%	62.59%	63.77%

SIGNED FOR IDENTIFICATION BY

SRBC & CO LLP
MUMBAI

PARTICULARS	3 MONTHS ENDED MARCH 31, 2015			
	Pending at beginning of the quarter	Received during of the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
B INVESTOR COMPLAINTS	Nil	6	6	Nil

Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement

(₹. in Lakhs)

Particulars	Consolidated				
	Quarter ended			Audited Year Ended	
	Audited	Unaudited	Audited	Audited	
	March 31,	December 31,	March 31,	March 31,	March 31,
	2015	2014	2014	2015	2014
(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
Segment revenue					
- Bulk drugs/chemicals	3,710.78	2,291.04	3,599.71	12,925.43	12,724.74
- Property	249.94	277.77	314.09	1,088.40	1,293.61
- Treasury	149.15	30.06	40.85	281.25	244.79
- Entertainment	-	-	-	-	-
- Unallocated	0.01	0.39	(0.39)	0.74	0.06
Total	4,109.88	2,599.26	3,954.26	14,295.82	14,263.20
Less : Inter-segment revenue	31.85	31.24	32.01	124.21	134.48
Net sales/income from operation	4,078.03	2,568.02	3,922.25	14,171.61	14,128.72
Segment results {profit/(loss) before finance costs and tax}					
- Bulk drugs/chemicals	527.42	(242.16)	543.76	643.83	1,623.59
- Property	126.42	207.87	203.92	721.42	806.92
- Treasury	149.15	30.06	38.52	266.24	242.46
- Entertainment	(23.46)	(24.56)	(21.47)	(91.68)	(83.01)
- Unallocated	(169.97)	(205.67)	(194.68)	(787.07)	(747.44)
Total	609.56	(234.46)	570.05	752.74	1,842.52
Less: Inter-segment results	6.58	6.02	(39.70)	24.46	(12.04)
	602.98	(240.48)	609.75	728.28	1,854.56
Less : Finance costs	102.48	112.95	133.35	450.16	530.54
Add: Unallocated income	4.19	1.10	2.98	10.19	13.48
: Exceptional items	-	-	-	-	-
: Prior period items	-	-	(102.83)	-	(102.83)
Profit before tax	504.69	(352.33)	582.21	288.31	1,440.33
Capital employed (Segment assets Less Segment liabilities)					
- Bulk drugs/chemicals	9,623.67	9,139.65	10,137.83	9,623.67	10,137.83
- Property	6,721.78	6,010.65	4,298.49	6,721.78	4,298.49
- Treasury	3,315.16	3,079.41	4,963.18	3,315.16	4,963.18
- Entertainment	39.78	28.26	(7.66)	39.78	(7.66)
- Unallocated	(6,538.19)	(5,171.49)	(6,122.36)	(6,538.19)	(6,122.36)
Total Capital employed	13,162.20	13,086.48	13,269.48	13,162.20	13,269.48

Consolidated Statement of Assets and Liabilities		₹. in Lakhs	
PARTICULARS		Consolidation	
		As at current year end March 31, 2015	As at previous year end March 31, 2014
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
(a)	Share Capital	229.32	229.32
(b)	Reserves and Surplus	12,932.88	13,040.16
	Sub-total - shareholder's funds	13,162.20	13,269.48
2	Minority interest	2,237.10	2,229.81
3	Non-Current Liabilities		
(a)	Long-term borrowings	535.41	2,484.03
(b)	Deferred tax liabilities (Net)	324.53	224.23
(c)	Other Long term liabilities	365.67	408.98
(d)	Long-term provisions	166.16	186.22
	Sub-total - Non-Current Liabilities	1,391.77	3,303.46
4	Current Liabilities		
(a)	Short-term borrowings	2,488.52	2,458.79
(b)	Trade payables	1,640.91	1,884.48
(c)	Other current liabilities	5,108.39	2,425.35
(d)	Short-term provisions	185.38	291.75
	Sub-total - Current Liabilities	9,423.20	7,060.37
	TOTAL EQUITY AND LIABILITIES	26,214.27	25,863.12
B	ASSETS		
1	Non-current assets		
(a)	Fixed assets	14,563.20	11,944.52
(b)	Goodwill on consolidation	413.33	413.33
(c)	Non-current investments	1,501.66	1,406.62
(d)	Long term loans and advances	635.15	734.71
(e)	Other non-current assets	1.68	8.71
	Sub-total - Non-Current Assets	17,115.02	14,507.89
2	Current assets		
(a)	Current investments	300.00	300.00
(b)	Inventories	2,163.45	2,345.24
(c)	Trade receivables	3,553.21	4,053.81
(d)	Cash and cash equivalents	1,726.07	3,699.15
(e)	Short-term loans and advances	1,182.79	852.46
(f)	Other current assets	173.73	104.57
	Sub-total - Current Assets	9,099.25	11,355.23
	TOTAL ASSETS	26,214.27	25,863.12

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BC & CO LLP
MUMBAI

NOTES:

- 1 DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.
The above audited quarterly financial results are presented on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.
The audited consolidated financial results includes the result of a joint venture and two associates on the basis of unaudited financial statements prepared by the Management.
- 2 The consolidated financial results of the Company for the previous full financial year includes prior period item representing reversal of depreciation of ₹. 102.83 Lakhs of the earlier years.
- 3 During the current year, the Company along with its Group Companies has revised the depreciation rates on fixed assets as per the useful life specified in schedule II to the Companies Act, 2013 or as re-assessed by the Company.
During Q1, group assessed useful life of assets and accordingly an amount ₹. Nil (Group ₹. 11.76 lakhs net of tax) was adjusted in the opening reserves. Further, during the current quarter, Company reassessed useful life of all assets retrospectively and further adjusted an amount of ₹. Nil (Group ₹. 7.88 net of tax) to reserves. Due to this change during the current quarter, an amount of ₹. Nil (Group ₹. 93 Lakhs) has been reduced from the depreciation charge.
- 4 In accordance with clause 41, consolidated financial results have been published. However, standalone financial results are available on the Company's website www.dil.net and BSE website. Additional information on standalone basis are as follows

(₹. in Lakhs)

Particulars	Quarter ended			Audited Year Ended	
	March 31,	December 31,	March 31,	March 31,	March 31,
	2015	2014	2014	2015	2014
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)
Revenue	394.60	303.72	352.89	1,352.39	1,526.64
Profit before tax	90.09	3.78	23.62	105.10	206.54
Profit after tax	51.85	11.20	15.14	72.86	142.16

- 5 The figures for the quarter ended March 31, 2015 and March 31, 2014 are the balancing figure between the audited figure in respect of the full financial year and the year to date figures up to the third quarter for the respective year.
- 6 The Board of Directors at their meeting held on May 29, 2015 have proposed a final dividend of 50% (₹.5 per share) for the financial year 2014-15. The payment of dividend is subject to approval of shareholders.
- 7 The above audited annual results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on May 29, 2015.
- 8 Previous year's/ period's figures have been regrouped wherever necessary.

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BY 
S R B C & CO LLP
MUMBAI

For DIL Limited


Krishna Datla
Managing Director

Thane
May 29, 2015

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of
DIL Limited

1. We have audited the quarterly standalone financial results of DIL Limited ('the Company') for the quarter ended March 31, 2015 and the financial results for the year ended March 31, 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The quarterly financial results are the derived figures between the audited figures in respect of the year ended March 31, 2015 and the published year-to-date figures up to December 31, 2014, being the date of the end of the third quarter of the current financial year, which were subject to limited review. The financial results for the quarter ended March 31, 2015 have been prepared on the basis of the financial results for the nine-month period ended December 31, 2014, the audited annual financial statements as at and for the year ended March 31, 2015, and the relevant requirements of Clause 41 of the Listing Agreement and are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these financial results based on our review of the financial results for the nine-month period ended December 31, 2014 which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India: our audit of the annual financial statements as at and for the year ended March 31, 2015: and the relevant requirements of Clause 41 of the Listing Agreement.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed in financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:
 - i. are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - ii. give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2015 and for the year ended March 31, 2015.
4. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2015 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2015 and the published year-to-date figures up to December 31, 2014, being the date of the end of the third quarter of the current financial year, as required under Clause 41(I)(d) of the Listing Agreement.



S R B C & CO LLP

Chartered Accountants

DIL Limited
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5. Further, read with paragraph 1 above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.
6. The figure have been regrouped/ rearranged wherever considered necessary to confirm to current period classification and grouping.

For S R B C & CO LLP

ICAI Firm registration number: 324982E
Chartered Accountants



per Vikram Mehta
Partner
Membership No.: 105938



Place: Mumbai
Date: May 29, 2015

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of
DIL Limited,

1. We have audited the quarterly consolidated financial results of DIL limited ('the Company') and its subsidiaries (collectively referred to as 'the Group') for the quarter ended March 31, 2015 and the consolidated financial results for the year ended March 31, 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The quarterly consolidated financial results are the derived figures between the audited figures in respect of the year ended March 31, 2015 and the published year-to-date figures up to December 31, 2014, being the date of the end of the third quarter of the current financial year, which were subject to limited review. The consolidated financial results for the quarter ended March 31, 2015 have been prepared on the basis of the consolidated financial results for the nine-month period ended December 31, 2014, the audited annual consolidated financial statements as at and for the year ended March 31, 2015, and the relevant requirements of Clause 41 of the Listing Agreement and are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these consolidated financial results based on our review of the consolidated financial results for the nine-month period ended December 31, 2014 which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India: our audit of the annual financial statements as at and for the year ended March 31, 2015; and the relevant requirements of Clause 41 of the Listing Agreement.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. We did not audit total assets of Rs. 241.78 lakhs as at March 31, 2015, total revenues of Rs. 0.09 lakhs and net cash inflows amounting to Rs. 3.66 lakhs for the year then ended, included in the accompanying consolidated financial statements in respect of certain subsidiaries. Our opinion, in so far as it relates to the affairs of such subsidiaries is based solely on the report of other auditors.



S R B C & CO LLP

Chartered Accountants
DIL Limited
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4. Further, we report that Group's share of total assets of Rs. 18.68 lakhs as at March 31, 2015, total revenues of Rs. Nil and net cash outflows amounting to Rs. Nil for the year then ended, included in the accompanying consolidated financial statements in respect of a joint venture and total losses of Rs. 41.71 lakhs for the year then ended, included in the accompanying consolidated financial statements in respect of two associates, whose financial statements and other financial information have not been audited and have been consolidated in the consolidated financial statements based solely on the unaudited separate financial statements certified by the management. Accordingly we are unable to comment on the same.
5. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:
 - i. are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - ii. except for the possible effect of the matter in paragraph 4 above, give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2015 and for the year ended March 31, 2015.
6. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2015 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2015 and the published year-to-date figures up to December 31, 2014, being the date of the end of the third quarter of the current financial year, which were subjected to a limited review as stated in paragraph 1 above, as required under Clause 41(I)(d) of the Listing Agreement.
7. Further, read with paragraph 1 above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For S R B C & CO LLP

ICAI Firm registration number: 324982E

Chartered Accountants



per **Vikram Mehta**
Partner

Membership No.: 105938



Place: Mumbai

Date: May 29, 2015