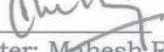


Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011									
Name of the Target Company (TC)				MT Educare Limited					
Name of the Promoter on whose shares encumbrance was created/ invoked / released				Mahesh R. Shetty					
Date of Reporting				26/05/2015					
Names of the Stock Exchange where the Shares of the target Company are Listed				The BSE Limited (BSE) and The National Stock Exchange of India Limited (NSE)					
Details of Promoters' Holdings (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )									
Promoter or PACs with him		Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or other-give details)	
Name	Number	% of total share capital	Type - creation/ invocation / release	Date(s)	Number	% of total share capital	Promoter has created pledge on 10,50,000 Equity Shares of the Target Company in the favour of IDBI Trusteeship Company Limited in the capacity of Share Pledge Trustee for the benefit of Tata Capital Financial Services Ltd., being the Lender.		
Mahesh R. Shetty	17036803	42.812	Creation	21/05/2015	15116803	37.987			

Signature:   
Name of Promoter: Mahesh R. Shetty

Place: Mumbai  
Date: 26/05/2015

<b>Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</b>							
Name of the Target Company (TC)			MT Educare Limited				
Name of the Promoter on whose shares encumbrance was created/ invoked / <b>release</b>			Mahesh R. Shetty				
Date of Reporting			26/05/2015				
Names of the Stock Exchange where the Shares of the target Company are Listed			The BSE Limited (BSE) and The National Stock Exchange of India Limited (NSE)				
Details of Promoters' Holdings (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )							
Promoter or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(* ) Details of encumbrance (pledge/lien or other-give details)
Name	Number	% of total share capital	Type - creation/ invocation / release	Date(s)	Number	% of total share capital	<b>RELEASE</b> of 8,70,000 Equity shares of the Target Company in the favour of IDBI Trusteeship Company Limited in the capacity of Share Pledge Trustee for the benefit of Tata Capital Financial Services Ltd., being the Lender.
Mahesh R. Shetty	17036803	42.812	RELEASE	26/05/2015	15986803	40.174	

Signature:   
Name of Promoter: Mahesh R. Shetty

Place: Mumbai  
Date: 26/05/2015