

**ANNEXURE – 2**  
**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/S KOTHARI FERMENTATION AND BIOCHEM LIMITED		
Name(s) of the seller and Persons Acting in Concert (PAC)	Pramod Kumar Kothari – Transferor AND 1. Siddhant Kothari (Transferee) 2. Moti Lal Kothari HUF (PAC) 3. Pramod Kumar Kothari HUF (PAC) 4. Kavita Kothari (PAC) 5. Sampat Devi Kothari (PAC) 6. Chaudhry Brothers Traders & Builders Pvt. Ltd (PAC)		
Whether the seller belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & DSE		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
<b>Before the acquisition/sale under consideration, holding:</b>			
a) Shares carrying voting rights			
1. Pramod Kumar Kothari (Transferor)	4441200	29.608%	29.608%
2. Siddhant Kothari (Transferee)	0	0%	0%
3. Moti Lal Kothari HUF (PAC)	301800	2.012%	2.012%
4. Pramod Kumar Kothari HUF (PAC)	2451100	16.341%	16.341%
5. Kavita Kothari (PAC)	225800	1.505%	1.505%
6. Sampat Devi Kothari (PAC)	292300	1.949%	1.949%
7. Chaudhry Brothers Traders & Builders Pvt. Ltd (PAC)	3515000	23.433%	23.433%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	11227200	74.85%	74.85%

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold (gift)	3727000	24.847%	24.847%
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered / invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+/-d)	3727000	24.847%	24.847%
<b>After the acquisition/sale:</b>			
a) Shares carrying voting rights			
1. Pramod Kumar Kothari (Transferor)	714200	4.76%	4.76%
2. Siddhant Kothari (Transferee)	3727000	24.847%	24.847%
3. Moti Lal Kothari HUF (PAC)	301800	2.012%	2.012%
4. Pramod Kumar Kothari HUF (PAC)	2451100	16.341%	16.341%
5. Kavita Kothari (PAC)	225800	1.505%	1.505%
6. Sampat Devi Kothari (PAC)	292300	1.949%	1.949%
7. Chaudhry Brothers Traders & Builders Pvt. Ltd (PAC)	3515000	23.433%	23.433%
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil Nil	NA NA	NA NA
e) Total (a+b+c+d)	11227200	74.85%	74.85%
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market. (Inter-se Transfer) Late Shri Moti Lal Kothari, Promoter, through his Will transferred all his shares to Siddhant Kothari. But, as per nomination clause of the Demat account, the shares were transmitted to his nominee i.e., Mr. Pramod Kumar Kothari. Now, for affecting the Will, the shares are transferred as gift to Siddhant Kothari.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.05.2015		

Equity share capital / total voting capital of the TC before the said acquisition / sale	1,50,00,000 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,50,00,000 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said Acquisition	1,50,00,000 Equity Shares of Rs. 10/- each

(\*) Total share capital/ voting capital is taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Pramod Kumar Kothari**  
Seller

Place: New Delhi  
Date: 21<sup>st</sup> May, 2015