

**BSL LIMITED**

CIN :L24302RJ1970PLC002266, Website : www.bslltd.com

Tel. : (91-1482) 246801 (6 Lines) Fax:(91-1482) 246807 & 246157 Email: accounts@bslsuitings.com

Regd. Office : 26, Industrial Area, Gandhi Nagar, Bhilwara (Raj.) 311 001

**PART-I STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 ST MARCH,2015**

(₹ in Lacs)

Sr. No	Particulars	Quarter ended			Year Ended	
		Audited	Unaudited	Audited	Audited	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
1	<b>Income from Operations</b>					
	(a) Net Sales/ Income from operations (Net of Excise Duty)	8763	9946	8347	37988	33814
	(b) Other Operating Income	-	-	-	-	-
	<b>Total Income from operations (net)</b>	<b>8763</b>	<b>9946</b>	<b>8347</b>	<b>37988</b>	<b>33814</b>
2	<b>Expenses</b>					
	a) Cost of Material Consumed	3711	4123	4189	16832	17138
	b) Purchase of stock-in-trade	1015	880	239	2812	1112
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(54)	553	(126)	747	(586)
	d) Employees benefit expenses	1182	1205	1096	4749	4387
	e) Depreciation and amortisation expenses	326	435	375	1995	1529
	f) Power, Fuel & Water	551	682	609	2601	2410
	g) Other expenditure	1568	1553	1503	6420	5921
	<b>Total expenses</b>	<b>8299</b>	<b>9431</b>	<b>7885</b>	<b>36156</b>	<b>31911</b>
3	<b>Profit/ (Loss) from Operations before other Income, finance costs and Exceptional Items (1-2)</b>	<b>464</b>	<b>515</b>	<b>462</b>	<b>1832</b>	<b>1903</b>
4	Other Income	17	17	23	167	150
5	<b>Profit/ (Loss) from Ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>481</b>	<b>532</b>	<b>485</b>	<b>1999</b>	<b>2053</b>
6	Finance Costs	360	354	436	1438	1668
7	<b>Profit/ (Loss) from Ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>121</b>	<b>178</b>	<b>49</b>	<b>561</b>	<b>385</b>
8	Exceptional items	-	-	-	-	-
9	<b>Profit/ (Loss) from Ordinary activities before tax (7-8)</b>	<b>121</b>	<b>178</b>	<b>49</b>	<b>561</b>	<b>385</b>
10	Tax Expenses					
	a) Current Tax	(5)	-	20	118	108
	b) Deferred Tax	(69)	(77)	(3)	(277)	(59)
	c) Earlier Year's	1	-	-	1	-
	<b>Total Tax Expenses</b>	<b>(73)</b>	<b>(77)</b>	<b>17</b>	<b>(158)</b>	<b>49</b>
11	<b>Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>194</b>	<b>255</b>	<b>32</b>	<b>719</b>	<b>336</b>
12	Extraordinary Items (Net of Tax expenses)	-	-	-	-	-
13	<b>Net Profit/ (Loss) for the period (11-12)</b>	<b>194</b>	<b>255</b>	<b>32</b>	<b>719</b>	<b>336</b>
14	Paid-up Equity Share Capital (Face value Rs. 10)	1029	1029	1029	1029	1029
15	Reserves excluding Revaluation reserves	-	-	-	5688	5657
16	Earning per Share (Before & After Extra ordinary Items)					
	Basic EPS (Rs.)	1.88	2.48	0.31	6.99	3.27
	Diluted EPS (Rs.)	1.88	2.48	0.31	6.99	3.27

**PART-II**

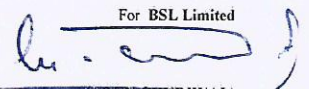
**A. PARTICULARS OF SHAREHOLDING**

1	Public shareholding					
	- Number of shares	4483096	4483096	4483096	4483096	4483096
	- Percentage of shareholding	43.56	43.56	43.56	43.56	43.56
2	Promoters and promoter group Shareholding					
a)	Pledged/Encumbered (Number of shares)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered (Number of shares)	5809072	5809072	5809072	5809072	5809072
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	56.44	56.44	56.44	56.44	56.44

**B. INVESTOR COMPLAINTS**

1	Pending at the beginning of the Quarter	Nil
2	Received during the quarter	5
3	Disposed off during the quarter	5
4	Remainig Unresolved at the end of the quarter	Nil

For BSL Limited



(ARUN CHURIWAL)  
CHAIRMAN & MANAGING DIRECTOR

<b>BSL LIMITED</b>		
<b>STATEMENT OF ASSETS &amp; LIABILITIES (AUDITED)</b>		(₹ Lacs)
Particulars	As at	
	31.03.2015	31.03.2014
<b>A. EQUITY &amp; LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
(a) Share Capital	1029.22	1029.22
(b) Reserves and Surplus	5687.90	5657.08
(c) Money Received Against Share Warrants	-	-
<b>Sub-total - Shareholders' Fund</b>	<b>6717.12</b>	<b>6686.30</b>
<b>(2) Share Application Money Pending Allotment</b>		
	-	-
<b>(3) Non-Current Liability</b>		
(a) Long-Term Borrowings	4187.44	5421.44
(b) Deferred Tax Liabilities (Net)	689.54	966.54
(c) Other Long Term Liabilities	203.96	307.13
(d) Long-Term Provisions	-	-
<b>Sub-total - Non-Current Liabilities</b>	<b>5080.94</b>	<b>6695.11</b>
<b>(4) Current Liabilities</b>		
(a) Short-Term Borrowings	8319.83	7154.49
(b) Trade Payables	1556.08	2465.25
(c) Other Current Liabilities	3411.53	2905.97
(d) Short-Term Provisions	266.60	228.08
<b>Sub-total - Current Liabilities</b>	<b>13554.04</b>	<b>12753.79</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>25352.10</b>	<b>26135.20</b>
<b>B. ASSETS</b>		
<b>(1) Non -Current Assets</b>		
(a) Fixed Assets	9703.67	10760.53
(b) Non-Current Investments	-	-
(c) Deferred Tax Assets	-	-
(d) Long-Term Loans & Advances	128.74	157.07
(e) Other Non-Current Assets	1.70	155.23
<b>Sub-total - Non-Current Assets</b>	<b>9834.11</b>	<b>11072.83</b>
<b>(2) Current Assets</b>		
(a) Current Investments	-	-
(b) Inventories	7592.43	7903.53
(c) Trade Receivables	5905.03	4927.91
(d) Cash & Cash Equivalents	39.91	33.63
(e) Short-Term Loans & Advances	315.49	312.26
(f) Other Current Assets	1665.13	1885.04
<b>Sub-total - Current Assets</b>	<b>15517.99</b>	<b>15062.37</b>
<b>TOTAL- ASSETS</b>	<b>25352.10</b>	<b>26135.20</b>

For BSL Limited



(ARUN CHURIWAL)

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**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(₹ Lacs)

Sr.No.	Particulars	Quarter ended			Year Ended	
		Audited	Unaudited	Audited	Audited	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
1	Segment Revenue					
	a) Textile	8743	9933	8329	37870	33701
	b) Wind Power	60	23	60	299	279
	Total	8803	9956	8389	38169	33980
	Less : Inter Segment Revenue	40	10	42	181	166
	Net Sales / Income from Operations	8763	9946	8347	37988	33814
2	Segment Results Profit /(Loss) before Tax and interest from each segment					
	a) Textile	469	548	477	1828	1986
	b) Wind Power	12	(16)	8	171	67
	Total	481	532	485	1999	2053
	Less :					
	a) Interest	360	354	436	1438	1668
	b) Other un-allocable expenditure net of unallocable income	-	-	-	-	-
	Total Profit / (Loss) before tax	121	178	49	561	385
3	Capital Employed					
	a) Textile	19455	18428	19039	19455	19039
	b) Wind Power	1566	1615	1644	1566	1644
	Total	21021	20043	20683	21021	20683

**NOTES:-**

- Based on internal evaluation, the company has reassessed the remaining useful life & residual value of all fixed assets effective April 1st, 2014 and has accounted for additional Depreciation for the year ended 31st March, 2015 for ₹ 502.00 lacs . Also ₹ 438.23 lacs have been Charged to General Reserves in terms of provisions of schedule II of Companies Act,2013. Had the company continued with the previously assessed useful lives, the profitability for the year ended 31st March, 2015 would have been higher by ₹ 502.00 lac.
- The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 08th May, 2015 at Gulabpura, Dist. Bhilwara.
- The Board of Directors have recommended dividend of 12 % ( ₹1.20 per equity share) for the year 2014-15
- The capital expenditure plan for modernisation and expansion of Spinning, Weaving and Processing division is going on as per schedule.
- The figures of the previous year / quarter have been regrouped/ recast wherever necessary. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

By order of the Board  
For BSL Limited

(ARUN CHURIWAL)

CHAIRMAN &amp; MANAGING DIRECTOR

Place : Gulabpura, Dist. Bhilwara  
Dated : 08/05/2015