

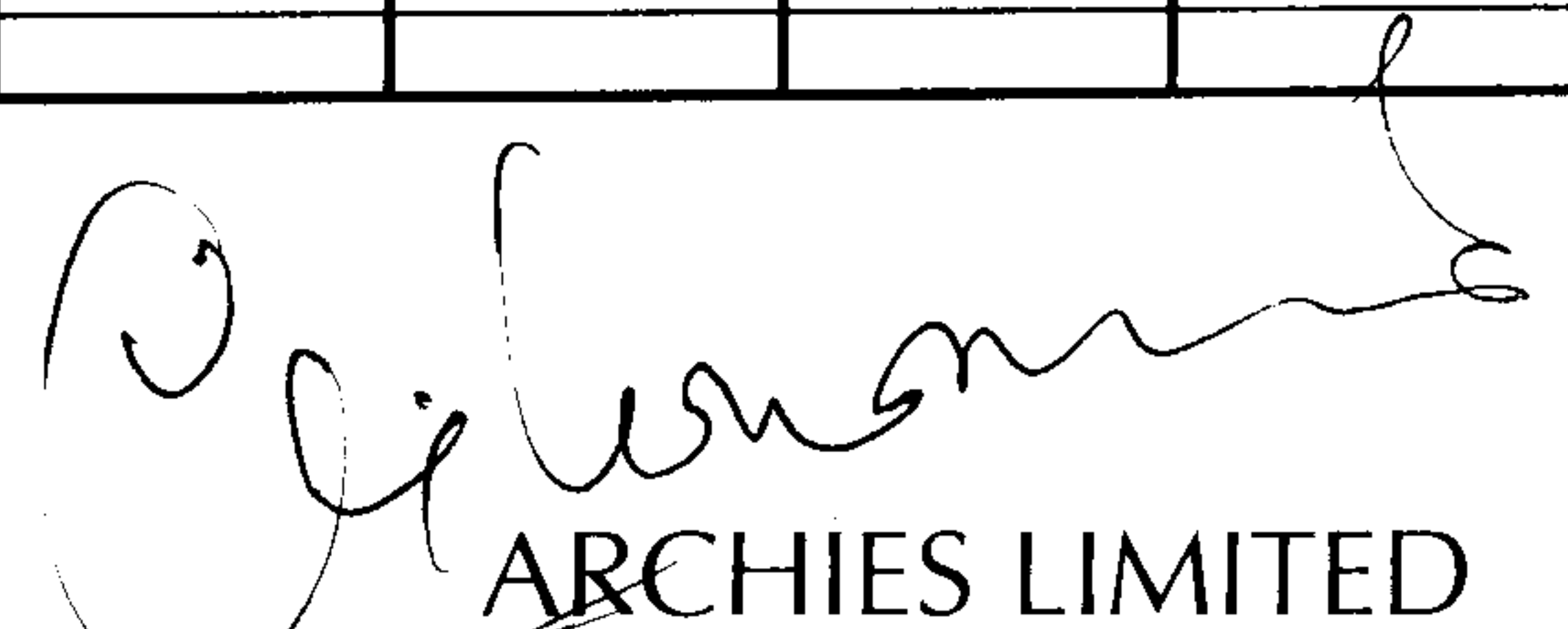
ARCHIES LIMITED
PART I
STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2015

(₹ in Lacs)

	PARTICULARS	3 MONTHS ENDED			YEAR ENDED	
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
		AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED
1	Income from operations					
	(a) Net Sales from Operations (Net of excise duty)	5712.45	5191.05	5598.32	19535.34	19599.87
	(b) Other Operating Income	23.93	4.53	15.84	33.46	29.68
	Total Income from operations (net)	5736.38	5195.58	5614.16	19568.80	19629.55
2	Expenses					
	(a) Cost of Materials Consumed	288.71	359.32	443.14	1380.52	1663.69
	(b) Purchase of Traded Goods	985.38	2325.27	733.75	6888.11	5040.94
	(c) Change in inventories of finished goods, work-in-progress and Traded Goods	942.29	(718.97)	951.11	(1062.53)	466.04
	(d) Employee Benefits Expense	761.77	744.81	740.32	2888.80	2916.78
	(e) Depreciation	186.90	125.75	127.28	639.77	510.45
	(f) Rent	719.80	709.24	776.85	2874.07	2933.31
	(g) Other Expenses	1490.99	1359.24	1468.25	5197.56	5143.60
	Total Expense	5375.84	4904.66	5240.70	18806.30	18674.81
	Profit from Operations before other Income, finance costs & interest and Exceptional Item (1-2)	360.54	290.92	373.46	762.50	954.74
3	Other Income	66.39	35.35	24.72	166.14	93.04
	Profit from ordinary activities before finance costs and interest and exceptional items (3+4)	426.93	326.27	398.18	928.64	1047.78
5	Finance costs & Interest	76.39	95.71	65.77	296.72	277.77
	Profit from ordinary activities after finance costs & interest but before exceptional items (5-6)	350.54	230.56	332.41	631.92	770.01
7	Exceptional Items	0.00	0.00	0.00	0.00	0.00
8	Profit from ordinary activities before tax (7 +/- 8)	350.54	230.56	332.41	631.92	770.01
9	Tax expense					
	Current	112.41	88.08	97.24	218.02	222.62
	Deferred	0.22	(3.10)	11.75	1.66	23.15
10	Net Profit from Ordinary activities after tax (9-10)	237.91	145.58	223.42	412.24	524.24
11	Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00
12	Net Profit for the period (11 +/- 12)	237.91	145.58	223.42	412.24	524.24
13						
14	Paid-Up Equity Share Capital (Face value of the share ₹. 2/-)	675.60	675.60	675.60	675.60	675.60
15	Reserve excluding revaluation reserves as per Balance Sheet of Previous accounting year	-	-	-	10129.85	10744.64
16.i	Earning Per Shares (before extraordinary items) (of ₹ 2/- each)					
	(a) Basic	0.70*	0.43*	0.66*	1.22**	1.55**
	(b) Diluted	0.70*	0.43*	0.66*	1.22**	1.55**
16.ii	Earning Per Shares (after extraordinary items) (of ₹ 2/- each)					
	(a) Basic	0.70*	0.43*	0.66*	1.22**	1.55**
	(b) Diluted	0.70*	0.43*	0.66*	1.22**	1.55**

*not annualised & Figures in ₹

** Figures in ₹


ARCHIES LIMITED

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 TEL.: 91-11-41410000, 41412222, Fax : 91-11-41410060, Email : archies@archiesonline.com, Website : www.archiesonline.com
 REGISTERED OFFICE : PLOT NO. 191- F, SECTOR- 4, I.M.T. MANESAR, GURGAON- 122050, HARYANA (INDIA)

PART II
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31 MARCH 2015

	PARTICULARS	3 MONTHS ENDED			YEAR ENDED	
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	13325400	13325400	12925400	13325400	12925400
	- Percentage of Shareholding	39.45	39.45	38.26	39.45	38.26
2	Promoter and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	nil	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	nil	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total share capital of the company)	nil	nil	nil	nil	nil
	b) Non - Encumbered					
	- Number of shares	20454600	20454600	20854600	20454600	20854600
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	60.55	60.55	61.74	60.55	61.74

PARTICULARS	3 MONTHS ENDED 31/03/2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	0

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

PARTICULARS	3 MONTHS ENDED			YEAR ENDED	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
	AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED
1. Segment Revenue (Net Sales)					
a) Greeting Cards	1213.60	1162.79	1327.16	4207.05	4553.80
b) Stationery Items	871.83	1000.55	723.70	3051.73	2599.86
c) Gifts	3608.82	2997.27	3512.26	12172.28	12343.93
d) Others	18.20	30.44	35.20	104.28	102.28
Net Sales	5712.45	5191.05	5598.32	19535.34	19599.87
2. Segment Results(Profit/Loss) before depreciation, Interest, Finance Charges & Tax					
a) Greeting Cards	183.04	178.39	210.63	595.55	734.30
b) Stationery	104.22	168.01	71.22	356.10	239.82
c) Gifts	415.68	214.67	392.96	1026.68	1223.96
d) Others	1.03	1.09	2.43	9.27	6.96
Total	703.97	562.16	677.24	1987.60	2205.04
Less:					
i) Interest & Finance Charges	76.39	95.71	65.77	296.72	277.77
ii) Depreciation	186.90	125.75	127.28	639.77	510.45
iii) Other un-allocable expenditure(net of unallocable income)	90.14	110.14	151.78	419.19	646.81
Total Profit before Tax	350.54	230.56	332.41	631.92	770.01
3. Capital Employed (Segment Assets less Segment Liabilities)	10805.47	10759.43	11420.26	10805.47	11420.26
Total	10805.47	10759.43	11420.26	10805.47	11420.26

STATEMENT OF ASSETS & LIABILITIES AS AT 31 MARCH, 2015

(₹ in Lacs)

PARTICULARS	AUDITED	AUDITED
	As At	As At
	31/03/2015	31/03/2014
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	675.62	675.62
(b) Reserves and Surplus	10129.85	10744.64
Sub-total - Shareholders' funds	10805.47	11420.26
2 Non-Current Liabilities		
(a) Long-Term borrowings	0.00	27.84
(b) Deferred Tax Liabilities (net)	326.89	749.79
(c) Other Long Term Liabilities	707.53	645.38
(d) Long Term Provisions	55.51	60.50
Sub-total - Non-Current Liabilities	1089.93	1483.51
Current Liabilities		
(a) Short-Term Borrowings	659.41	788.39
(b) Trade Payables	589.33	481.82
(c) Other Current Liabilities	1102.93	1152.92
(d) Short-Term Provisions	160.06	186.98
Sub-total - Current Liabilities	2511.73	2610.11
TOTAL - EQUITY AND LIABILITIES	14407.13	15513.88
B ASSETS		
Non-Current Assets		
(a) Fixed Assets	5610.47	7223.98
(b) Long-Term Loans and Advances	1201.36	1281.25
Sub-total - Non-Current Assets	6811.83	8505.23
Current Assets		
(a) Inventories	4900.76	3986.03
(b) Trade Receivables	2179.11	2112.10
(c) Cash and Bank Balances	185.44	362.03
(d) Short-Term Loans and Advances	329.99	548.49
Sub-total - Current Assets	7595.30	7008.65
TOTAL - ASSETS	14407.13	15513.88

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 20th May 2015.
- Previous year's figures have been rearranged and regrouped, wherever necessary.
- Due to the nature of business & common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
- Final Dividend @ 15% (equivalent to ₹ 0.30) Per Equity share of (Face value of ₹ 2/- each) for the period 2014-15 has been recommended subject to approval of shareholders in AGM.
- Due to applicability of Schedule II to the Companies Act, 2013 with effect from 01 April 2014, the Company has reviewed and revised the estimated useful lives, residual value and reclassified certain fixed assets based on technical study and other fixed assets in accordance with the said provisions. Consequent to change of useful life, an amount of ₹884.02 lacs (net of deferred tax of ₹424.56 lacs) representing carrying value of those assets whose useful life had expired as on 01 April 2014 has been adjusted against the opening balance in General Reserve. Had the Company, continued with the previous assessed useful lives, depreciation charged for the year ended 31 March 2015 would have been lower by ₹146.18 Lac
- Leave encashment due to employees is covered by the new group leave encashment plan under cash accumulation scheme of Life insurance corporation of India (LIC).


 For and on behalf of the Board

 Anil Moolchandani
 Chairman-cum-Managing Director

 Date: 20-05-2015
 Place: Delhi

ARCHIES LIMITED

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To
**Board of Directors of
ARCHIES LTD**

We have audited the quarterly financial results of Archies Limited for the quarter ended 31.03.2015 and the year to date results for the period 01.04.2014 to 31.03.2015, attached herewith, incorporating the Branch Auditors report of Mumbai, Pune, Indore, Ahmedabad, Chennai, Chandigarh, Hyderabad, Ludhiana, Kolkatta, Bhubaneswar, Ernakulam, Goa and Bangalore being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement **except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.** These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31.03.2015 as well as the year to date results for the period from 01.04.2014 to 31.03.2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For and on behalf of
UBEROI SOOD & KAPOOR
CHARTERED ACCOUNTANTS
(Firm Registration No. 001462N)


S B SHARMA
PARTNER
(Membership No.80399)

Place : New Delhi
Date : 20-05-2015

