

Date: 21.05.2015

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001

Dear Sir,

Sub: Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information and code of conduct for regulating & reporting trading by insiders under the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

The company has, in compliance with the requirements of the SEBI (Prohibition of Insider Trading) Regulations, 2015 ("the Regulations") read with SEBI circular dated May 11, 2015 Company hereby formulated and adopted the follows:

- a. Pursuant to the requirements of regulation 8(2) of the Regulations, the Company has formulated the "Code of Practices & Procedures for Fair Disclosure of Unpublished Price Sensitive Information".
- b. Pursuant to the requirements of regulation 9(1) of the Regulations, the Company has formulated a Code of Internal Procedures and Code of Conduct for Prevention of Insider Trading.

You are request to take on record above said documents for your reference and do the needful.

Thanking You,

Yours faithfully,
For, MFS INTERCORP LIMITED



R. D. Sachhiya

DIRECTOR/ AUTHORIZED SIGNATORY