

ALEMBIC LIMITED

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CIN: L26100GJ1907PLC000033 AUDITED FINANCIAL RESULTS

FOR THE PERIOD ENDED 31ST MARCH, 2015

			Overter Frederi		V F	Rs. in la	
	Particulars	W-45	Quarter Ended		Year E		
	Particulars	Mar-15	Dec-14	Mar-14	Mar-15	Mar-14	
1	PART- I	(Unaudited)	(Reviewed)	(Unaudited)	(Audited)	(Audited)	
1	(a) Net Sales / Income from Operations						
	Domestic	2,986	2,882	3,130	11,878	13,83	
	Exports	379	845	193	2,132	1,23	
	Total	3,365	3,727	3,323	14,010	15,06	
	Less: Excise Duty	137	148	138	562	73	
	Net Sales / Income from Operations	3,228	3,580	3,185	13,448	14,33	
	(b) Other Operating Income	167	238	335	984	1,02	
	Total Income from Operations	3,395	3,818	3,520	14,432	15,36	
2	Expenses						
	(a) Decrease/(increase) in stock in trade and work in progress	33	945	(263)	1,517	(99	
	(b) Consumption of Raw Materials & Packing Materials	676	349	654	1,981	2,97	
	(c) Cost of Construction	973	1,003	1,097	4,062	4,03	
	(d) Employees' Cost	601	715	720	2,700	2,72	
	(e) Excise Duty	(2)	(58)	64	(149)	22	
	(f) Power & Fuel	418	447	379	1,833	2,04	
	(g) Other Expenditure	602	548	525	1,500	1,56	
	Total Expenses	3,300	3,948	3,175	13,442	12,57	
3	Profit from Operations before Other Income, Interest and Depreciation	95	(130)	344	990	2,78	
4	Dividend Income	10	1		1,723	1 45	
5	Other Income	199	23			1,45 12	
6	Profit/(Loss) from Ordinary Activities before Interest and	304	-	46	320		
	Depreciation	304	(107)	389	3,033	4,36	
7	Depreciation						
8	Interest (Net)	45	186	195 49	604 83	79 23	
9	Net Profit / (Loss) from Ordinary Activities before Tax	258	(295)	144	2,346	3,34	
10	Tax Expense		(233)		2,540	3,31	
10							
	Less: Provision for Current Tax	32	(69)	64	100	23	
	Add: Excess Tax Provision written back	266	-	180	290	18	
	Less/(Add): Provision for Deferred Tax Liability/(Assets)	67	24	133	121	34	
11	Net Profit / (Loss) from Ordinary Activities after Tax	425	(250)	127	2,415	2,95	
12	Paid up Equity Share Capital	5,341	5,341	5,341	5,341	5,34	
	(Face value of share ₹ 2/-)						
13 14	Reserves excluding Revaluation Reserve Basic & Diluted EPS (Not Annualised)	0.16	(0:00)	- 0.05	12,128	8,77	
	PART- II	0.10	(0:09)	0.05	0.90	1.1	
Α	Particulars of Shareholding	1 1			1		
1	Public Shareholding		a Mr. a				
	- Number of Shares	96183824	96183824	96183824	96183824	9618382	
	- Percentage of Shareholding	36.02	36.02	36.02	36.02	36.0	
2	Promoters and Promoter Group Shareholding						
	- Fully Non - Encumbered		#1 1 Brit	1			
	- Number of Shares	170848004	170848004	170848004	170848004	17084800	
	- Percentage of Shares (as a % of the total shareholding	100.00	100.00	100.00	100.00	100.0	
	of promoter and promoter group)		200.00	200.00	200.00	100.0	
	- Percentage of Shares (as a % of the total share capital	63.98	63.98	63.98	63.98	63.9	
	of the Company)		03130	03.50	05.50	03.3	
В	INVESTOR COMPLAINTS	Quarter ended on 31st March,2015					
	Pending at the beginning of the quarter		NIL				
- 1	Received during the quarter						
- 1	Disposed of during the quarter	1					
	enoposed or during the quarter	1 NIL					

ALEMBIC LIMITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in lacs

		Quarter Ended			Year Ended		
	Particulars	March-15	December-14	March-14	March-15	March-14	
	25	(Unaudited)	(Reviewed)	(Unaudited)	(Audited)	(Audited)	
1	Segment Revenue				-		
	Net Sales and Income from Operations				-		
	- API	1,644	2,262	1,714	7,896	8,661	
	- Real Estate Business	1,751	1,556	1,805	6,536	6,699	
	Total Income from Operations (Net)	3,395	3,818	3,520	14,432	15,360	
2	Segment Results (Profit before Exceptional Items and Taxes)						
	a. API	(324)	(667)	(408)	(1,189)	(178)	
	b. Real Estate Business	572	371	552	1,810	2,069	
	c. Dividend Income	10	1		1,723	1,456	
	Profit before Tax	258	(295)	144	2,346	3,346	
3	Segment Capital Employed			-			
	- API	16,211	16,191	14,070	16,211	14,070	
	- Real Estate Business	6,739	8,020	6,977	6,739	6,977	
	Total	22,950	24,211	21,048	22,950	21,048	

Notes:

- 1 The above results have been duly audited by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors.
- 2 The Board has recommended dividend on Equity Shares at Re. 0.15 per share i.e.7.5% for the year ended on 31.03.2015 (PY Re. 0.15 per share i.e. 7.5%)
- 3 The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place: Vadodara Date: 7th May, 2015

Chiraya Amin Chairman Statement of Assets and Liabilities

Rs. in lacs

	Statement of Assets and Liabilities		KS. III Ides
	Particulars	As at 31st March, 2015	As at 31st March, 2014
	EQUITY AND LIABILITIES		
1	Shareholders' funds		
1.	(a) Share capital	5,341	5,341
	(b) Reserves and surplus	21,082	17,727
	Sub-total - Shareholders' funds	26,423	23,068
2	Non-current liabilities		
	(a) Other long-term liabilities	3,543	3,315
	(b) Deferred Tax Liability (net)	103	70
	(c) Long-term provisions	157	94
	Sub-total - Non-current liabilities	3,803	3,480
3	Current liabilities		
	(a) Short-term borrowings	·	2,157
	(b) Trade payables	2,910	3,857
	(c) Other current liabilities	1,819	2,096
	(d) Short-term provisions	790	959
	Sub-total - Current liabilities	5,519	9,068
	TOTAL - EQUITY AND LIABILITIES	00 745	
	TOTAL EQUIT AND LIABILITIES	35,745	35,616
В	ASSETS		
1 1	Non-current assets		
	(a) Fixed assets	17 140	17.000
	(b) Non-current investments	17,148	17,999
	(c) Long-term loans and advances	2,294	2,141
	(c) Long-term loans and advances	23	43
	Sub-total - Non-current assets	19,465	20,183
2	Current assets		•
	(a) Current Investments	1,223	
	(b) Inventories	8,431	10,435
	(c) Trade receivables	4,804	
	(d) Cash and Bank Balances	264	2,763
	(e) Short-term loans and advances	1,558	96 2,139
	Sub-total - Current assets		
	Sub-total - Current assets	16,280	15,432
	TOTAL - ASSETS	35,745	35,616
		55,7 45	



Place: Vadodara Date: 7th May, 2015 For Alembic Limited

Chirayu Amin Chairman