

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
CONSOLIDATED-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

(Rupees in lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			YEAR ENDED		CONSOLIDATED YEAR END	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
		Audited	UnAudited	Audited	Audited	Audited	Audited	Audited
1	INCOME FROM OPERATIONS	18713	17274	18242	68353	72192	126405	114356
	LESS: EXCISE DUTY	2393	2186	2460	8946	10038	9007	10112
	(a) NET SALES/ INCOME FROM OPERATIONS	16320	15088	15782	59407	62154	117398	104244
	(b) OTHER OPERATING INCOME	351	276	589	1314	1581	1314	65
	TOTAL INCOME FROM OPERATIONS	16671	15364	16371	60721	63735	118711	104309
2	EXPENSES							
	(a) COST OF RAW MATERIAL CONSUMED	4115	2955	3479	13677	13265	50293	48010
	(b) PURCHASES OF STOCK IN TRADE							
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-198	694	703	-1323	1444	4384	-5725
	(d) STORES AND SPARES CONSUMED	777	946	961	3864	4933	5033	6620
	(e) EMPLOYEES BENEFIT EXPENSE	1280	1319	1261	5258	5250	7131	6960
	(f) DEPRECIATION AND AMORTISATION EXPENSE	983	714	961	3431	3409	4821	4713
	(g) POWER & FUEL	2965	3302	4375	14380	16514	14464	16595
	(h) FREIGHT OUTWARD	2432	2267	2181	8822	10814	10785	12292
	(i) OTHER EXPENDITURE	1902	1667	1155	6393	5462	9951	8614
	TOTAL EXPENSES	14256	13864	15076	54502	61091	106862	98079
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-	-	-	-	-	-	-
	EXCEPTIONAL ITEMS (1-2)	2415	1500	1295	6219	2644	11849	6230
4	OTHER INCOME	947	70	863	1245	1949	1543	3823
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	3362	1570	2158	7464	4593	13392	10053
6	FINANCE COSTS	1354	1177	1134	4886	4473	5147	4631
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND BEFORE EXCEPTIONAL ITEMS (5-6)	2008	393	1024	2578	120	8245	5422
8	EXCEPTIONAL ITEMS	0	133	0	133		133	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	2008	260	1024	2445	120	8112	5422
10	TAX EXPENSE:ADD/(LESS):	663	152	300	804	7	1313	429
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	1345	108	724	1641	127	6799	4993
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)		7		55		55	
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	1345	101	724	1586	127	6744	4993
14	MINORITY - SHARE OF INTEREST PROFIT						1709	1544
15	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST						5035	3449
16	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289	1289
17	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				34250	34458	53110	49687
18	EARNINGS PER SHARE (EPS)							
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	1.04	0.07	0.52	1.21	-0.04	5.21	2.51
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	1.04	0.06	0.52	1.17	-0.04	5.17	2.51
19	PUBLIC SHAREHOLDING							
	NUMBER OF SHARES	67894336	67894336	67881236	67894336	67881236	67894336	67881236
	PERCENTAGE OF SHAREHOLDING	52.66%	52.66%	52.65%	52.66%	52.65%	52.66%	52.65%
20	PROMOTERS AND PROMOTER GROUP SHAREHOLDING							
	a) Pledged/Encumbered							
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)							
	-Percentage of shares (as a % of the total share capital of the Company)							
	b) Non -encumbered							
	-Number of shares	61026824	61026824	61039924	61026824	61039924	61026824	61039924
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	47.34%	47.34%	47.35%	47.34%	47.35%	47.34%	47.35%

Notes:

- The results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on 18th May 2015.
- The Board has recommended dividend of Re.0.75 per Share (75%) on Equity share of Re.1/- each for the year 2014-15. Subject to the approval of the shareholders at the ensuing Annual General Meeting of the company.
- Depreciation calculated as per Schedule II of Companies Act 2013, on Assets whose useful life has been completed, amounting to Rs. 243 Lakhs, earlier taken to Retained earnings has now been charged to Profit and Loss Account.
- Figures for the previous period have been regrouped wherever necessary.

Status of Investor complaints:

PARTICULARS	Pending As on 01.01.2015	Received during the quarter	Redressed during the quarter	Pending As on 31.03.2015
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

Place: Chennai - 600 008

Date: 18.05.2015

For THE KCP LIMITED

V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl No	PARTICULARS	(Rs in Lakhs) The KCP Ltd Group						
		3 MONTHS ENDED		YEAR ENDED		CONSOLIDATED YEAR ENDED		
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2014	
1	Segment Revenue (Net Sale / Income from each segment)							
a	Engineering	329	2312	1937	5051	8717	9297	13744
b	Cement	17959	14270	15572	62790	63650	62790	63650
c	Power	1671	658	622	3328	1992	3329	1992
d	Sugar	0	0	0	0	85	53985	37138
e	Others	19959	17240	18131	71169	74444	129401	116609
	Total							
	Less: Inter segmental Revenue	1246	658	818	2816	2188	2997	2188
	Excise Duty	2393	2235	2460	8946	10038	9007	10112
	Net Sales / Income from Operations	16320	14347	14854	59407	62219	117398	104309
2	Segment Results							
	(Profit (+)/ Loss (-) before tax and Interest from each segment							
a	Engineering	-1335	-136	-121	(1684)	-140	(1540)	206
b	Cement	4013	845	212	7174	2070	7174	2070
c	Power	297	409	494	1413	1227	1413	1227
d	Sugar	0	-22	-29	5776	5114	5776	5114
e	Others	0	0	0	0	-127	0	-127
	Total	2975	1096	556	6903	3030	12823	8490
	Less:							
	Interest	1354	1117	1134	4886	4473	5145	4631
	Other unallocable expenditure(-)	-387	-46	1602	346	1563	347	1563
	unallocable Income (+)							
	Total Profit Before Tax	2008	-67	1024	2363	120	8025	5422
3	Capital Employed							
a	Engineering	6509	7569	9370	6509	9370	7122	10007
b	Cement	45579	40776	43604	45579	43604	45579	43604
c	Power	15807	15479	13069	15807	13069	15807	13069
d	Sugar	0	0	0	0	0	26208	21565
e	Others	8750	9920	6809	8750	6809	8750	4398
	Total	76645	73744	72852	76645	72852	103466	92643

*Includes Rs.8155 Lakhs being assets under construction at the company's Hotel project.

THE KCP LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008

STATEMENT OF ASSETS AND LIABILITIES

(Rs. Lacs)

	PARTICULARS	Stand alone		Consolidation	
		AS AT 31.03.2015	AS AT 31.03.2014	AS AT 31.03.2015	AS AT 31.03.2014
A	EQUITY AND LIABILITIES				
1	Shareholder Funds				
	Share Capital	1,289	2,089	1,289	2,089
	Reserves and Surplus	34,592	34,250	53,103	49,687
	Money Received against share warrants				
		35,881	36,339	54,392	51,776
2	Share Application money pending allotment				
3	Minority interest			8,311	6,763
4	Non-Current Liabilities				
	Long-term Borrowings	31,829	31,252	31,829	31,252
	Trade Payables	157	45	157	45
	Deferred Tax Liability (Net)	6,598	5,763	6,484	5,616
	Other Long-term liabilities	3,724	3,164	5,773	6,149
	Long-term Provisions	425	397	450	412
	Total Non Current Liabilities	42,733	40,621	44,693	43,474
5	Current Liabilities				
	Short-term Borrowings	4,152	8,903	4,323	10,203
	Trade Payables	4,762	5,704	6,658	8,250
	Other Current Liabilities	15,726	11,496	18,113	14,282
	Short term Provisions	1,908	322	2,939	505
	Total Current Liabilities	26,548	26,425	32,033	33,240
	TOTAL EQUITY AND LIABILITIES	1,05,162	1,03,385	1,39,429	1,35,253
B	Assets				
1	Non current Assets				
	Fixed Assets	59,190	51,389	63,545	56,952
	Intangible Assets	47	24	51	24
	Capital Work in progress	10,249	15,039	12,141	17,526
	Non current Investments	2,891	2,890	479	478
	Long term Loans and Advances	5,142	5,062	5,333	5,125
	Trade Receivables	56	154	56	154
	Other Non Current assets	5	83	29	129
	Total Non Current Assets	77,580	74,641	81,634	80,388
2	Current Assets				
	Current Investments				
	Inventories	14,791	12,353	23,056	26,689
	Trade Receivables	1,596	4,518	6,598	9,394
	Cash and Bank Balances	3,281	1,960	10,110	3,170
	Short term Loans and Advances	7,130	9,156	17,306	15,116
	Other Current Assets	784	757	725	496
		27,582	28,744	57,795	54,865
	TOTAL ASSETS	1,05,162	1,03,385	1,39,429	1,35,253