

13th May, 2015

The Bombay Stock Exchange Ltd.,
Corporate Relations Department
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001.

The National Stock Exchange of India Ltd.,
Corporate Relations Department
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051.

Dear Sir/Madam,

Subject: Corrigendum to postal ballot notice dated 05th May 2015, which was dispatched to the shareholders of Shriram EPC Limited on 05th May 2015.

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We write to you in connection with the postal ballot notice of Shriram EPC Limited (Company) dated 05th May 2015, we would like to inform you that Point No. ix of Item No. 3 to the explanatory statement to the Notice has been amended to include more detailed disclosures on the identity of the natural persons who are the ultimate beneficial owners of the equity shares of the Company proposed to be allotted by the Company and /or who ultimately control the allottee, being Shriram Industrial Holdings Limited, the promoter of the Company, for both preferential allotments by the Company, i.e., a preferential allotment of 11,11,42,857 equity shares of face value of Rs. 10 each of the Company aggregating to an amount not exceeding Rs. 389 Crores.

To this effect, we have issued a corrigendum to the Notice (Corrigendum), which has been published today in The Hindu – Business Line (English) and Maalai Tamizhagam Vernacular- Tamil Daily, both dt. 12th May 2015 having wide circulation in Chennai, where the registered office of the Company is situated and the Copies of the said publications are annexed herewith.

All other contents of the Notice remain the same as before.

This is for your kind information and record.

Yours faithfully,
For **Shriram EPC Limited**,



K. SURESH,
Vice President &
Company Secretary.

Encl.: a.a.

Shriram EPC Limited

1st Floor, 'Rajah Annamalai Building', No.18/3, Rukmani Lakshmi pathi Road,
Egmore, Chennai - 600 008, India. Ph: +91 44 4900 5555, Fax: +91 44 4900 5599 / 4269 2155

Regd. Office : 4th Floor, 'Sigapi Achi Building', No.18/3, Rukmani Lakshmi pathi Road,
Egmore, Chennai - 600 008. Ph: +91 44 4901 5678 Fax: +91 44 4901 5655
E-mail: info@shriramepc.com, website: www.shriramepc.com

CIN: L74210TN2000PLC045167



Regd. Office : 4th Floor, Sigappi Achi Building, Door No. 18/3, Rukmini Lakshmi Pathi Salai, Egmore, Chennai - 600 008. Ph.: 044-4901 5678;
Fax: 044-4901 5655; Email: info@shriramepc.com Website: www.shriramepc.com Corporate Identification Number L74210TN2000PLC045167

CORRIGENDUM TO THE POSTAL BALLOT NOTICE TO SHAREHOLDERS OF SHRIRAM EPC LIMITED

The corrigendum is being issued to the shareholders of Shriram EPC Limited (Company) in connection with the postal ballot notice dated 5th May 2015, which was dispatched to the shareholders of the Company on 5th May 2015 (Notice), to clarify and elaborate on certain disclosures made by the Company in the explanatory statement to the Notice.

Point No. 3-(ix) to the explanatory statement to the Notice

Point No. 3(ix) to the explanatory statement to the Notice should be read as follows:

The percentage of pre and post preferential issue share capital that may be held by Shriram Industrial Holdings Limited (SIHL) in the Company and change in control, if any, of the Company consequent to the preferential allotment:

Name of the proposed allottee	Category (Promoter/ Non-Promoter)	Pre-Issue Holding		No. of Equity Shares to be allotted	Post-Issue Holding	
		No. of Equity Shares	%		No. of Equity Shares	%
Shriram Industrial Holdings Limited	Promoter	6,03,34,526	69.87	11,11,42,857	17,14,77,383	50.66

The preferential allotment of 11,11,42,857 Equity Shares to SIHL will not result in a change in the control or management of the Company.

The identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control SIHL:

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Date : 12th May 2015
Place : Chennai

For Shriram EPC Limited
K. Suresh
Vice President & Company Secretary

Shriram epc
Engineering the future
Shriram EPC Limited

Regd. Office : 4th Floor, Sigappi Achi Building, Door No. 18/3, Rukmini Lakshmi Pathi Salai, Egmore, Chennai - 600 008. Ph.: 044-4901 5678;
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