



May 15, 2015

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Kind Attn: Manager – Corporate Relationship

Dear Sir / Madam,

Sub.: Insider Trading Code 2015 and Policy for Fair Disclosure of Unpublished Price Sensitive Information as per SEBI (Prohibition of Insider Trading) Reg., 2015

This is to inform you that the Company has in compliance with SEBI (Prohibition of Insider Trading) Regulations, 2015 formulated (a) a Policy for Fair Disclosure of Unpublished Price Sensitive Information, which is uploaded on the website of the Company i.e. www.zeelearn.com and (b) an Insider Trading Code.

This Insider Trading Code and Policy for Fair Disclosure of Unpublished Price Sensitive Information has come into effect from today i.e. May 15, 2015.

This is for your information and records please.

For **ZEE LEARN LIMITED**

Samir Raval
Company Secretary



Phone : +91 22 4034 3900
Fax : +91 22 2674 3422
Customer Support : +91 93200 63100

Zee Learn Limited
Level 6, Fun Republic,
Off. New Link Road,
Andheri (West), Mumbai - 400018

Registered Office :
135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018

www.zeelearn.com

CIN: L80301MH2010PLC198405

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