

DISCLOSURE UNDER REGULATION 10(5) - INTIMATION TO STOCK EXCHANGES IN RESPECT OF ACQUISITION UNDER REGULATION 10(1)(a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

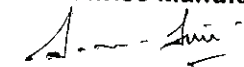
1.	Name of the Target Company (TC)	Cosmo Films Limited
2.	Name of the Acquirer(s)	Gayatri & Annapurna, Through its partner M/s Sunrise Manufacturing Co. Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer is promoter of TC
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Pravasi Enterprises Ltd.
	b. Proposed date of acquisition	On or after 11 th May, 2015 in one or more tranches
	c. Number of shares to be acquired from each person mentioned in 4(a) above	8,70,000 Equity Shares of Rs. 10/- each
	d. Total shares to be acquired as % of share capital of TC	4.48% of Equity Share Capital of TC
	e. Price at which shares are proposed to be acquired	At the closing price on 8 th May, 2015 or at such lower price but not exceeding 25% of the price mentioned against column-6
	f. Rationale, if any, for the proposed transfer	Proposed investment is made in partnership firm of which the seller is also a partner.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 86.42 per share (NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We, Gayatri & Annapurna, through its partner M/s Sunrise Manufacturing Co. Ltd. do hereby declare that the acquisition price for acquisition of 8,70,000 Equity Shares from Pravasi Enterprises Limited will not be higher by more than 25% of the price computed in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding	We, Gayatri & Annapurna, through its partner M/s Sunrise Manufacturing Co. Ltd.(Acquirer) on behalf of ourselves as well as on behalf of Pravasi Enterprises Ltd. do hereby declare that in respect of the proposed transaction, we have complied / will comply with applicable disclosure

	provisions of the repealed Takeover Regulations 1997)	requirements under Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We, Gayatri & Annapurna, through its partner M/s Sunrise Manufacturing Co. Ltd. do hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemption have been or will be duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer *				
	Sunrise Manufacturing Co. Ltd. (C/o Gayatri & Annapurna)	33,94,872	17.46	42,64,872	21.94
	Sunrise Manufacturing Co. Ltd.(Self)	2,680	0.014	2,680	0.014
	Total	33,97,552	17.474	42,67,552	21.954
	- PACs*				
	Aanchal Jaipuria	91,720	0.47	91,720	0.47
	Abha Jaipuria	24,200	0.12	24,200	0.12
	Ambrish Jaipuria	5,52,800	2.84	5,52,800	2.84
	Ashok Jaipuria	4,70,161	2.42	4,70,161	2.42
	Pravasi Enterprises Ltd. C/o Gayatri & Annapurna	29,19,004	15.02	29,19,004	15.02
	Hanuman Textile Mfg. & Investment Co. Ltd.	1,280	0.006	1,280	0.006
	Andheri Properties & Finance Ltd.	622	0.003	622	0.003
	Total	40,59,787	20.876	40,59,787	20.876
	- Seller (s)				
	Pravasi Enterprises Ltd.	8,71,100	4.48	1,100	0.005

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Gayatri & Annapurna
For Sunrise Manufacturing Co. Ltd.



Director
Partner

Date: 01-05-2015
Place: New Delhi