



KELLTON TECH SOLUTIONS LIMITED

KELLTON TECH SOLUTIONS LIMITED

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND 9 MONTHS ENDED 31.03.2015

(Rs. In lakhs)

| SL NO | PARTICULARS | UNAUDITED | | | UNAUDITED | | AUDITED YEAR ENDED 30-06-2014 |
|-----------|----------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|-----------------|----------------------|-----------------|-------------------------------------|
| | | QUARTER ENDED | | | YEAR TO DATE FIGURES | | |
| | | 31.03.2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 | |
| 1 | INCOME FROM OPERATIONS | | | | | | |
| | a) Net sales / income from operations (Net of excise duty) | 4630.69 | 4542.82 | 4012.56 | 13414.19 | 9176.81 | 13364.60 |
| | b) Other operating Income | 0.00 | 0.00 | 9.77 | 0.00 | 9.77 | 2.53 |
| | Total Income from operations (Net) | 4,630.69 | 4,542.82 | 4,022.33 | 13,414.19 | 9,186.58 | 13,367.13 |
| 2 | EXPENDITURE | | | | | | |
| | (a) Cost of materials consumed | 0.00 | 0.00 | - | - | - | - |
| | (b) Purchase of stock in trade | 56.42 | 145.15 | 125.72 | 254.51 | 716.88 | 825.60 |
| | (c) Changes in inventories of F.G, WIP and Stock in trade | 56.18 | -39.70 | 57.24 | 61.93 | -112.00 | -61.93 |
| | (d) Employee benefits expenses | 2507.56 | 2396.32 | 1534.76 | 7371.84 | 4599.96 | 8047.97 |
| | (e) Depreciation and amortisation expenses | 75.14 | 37.39 | 67.14 | 197.56 | 166.19 | 232.63 |
| | (f) Other Expenses | 1190.01 | 1409.29 | 1989.50 | 3744.38 | 3192.63 | 3244.12 |
| | Total Expenses | 3885.31 | 3948.45 | 3774.36 | 11630.22 | 8563.66 | 12288.39 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 745.38 | 594.37 | 247.97 | 1783.97 | 622.92 | 1078.74 |
| 4 | Other Income | 8.70 | 105.06 | 5.62 | 114.55 | 27.30 | 17.24 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/- 4) | 754.08 | 699.43 | 253.59 | 1898.52 | 650.22 | 1095.98 |
| 6 | Finance costs | 156.63 | 131.53 | 60.47 | 396.10 | 194.60 | 334.04 |
| 7 | Profit / (Loss) from ordinary activities after finance costs and exceptional items (5+/- 6) | 597.45 | 567.90 | 193.12 | 1502.42 | 455.62 | 761.94 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) ordinary activities before tax (7+/-8) | 597.45 | 567.90 | 193.12 | 1502.42 | 455.62 | 761.94 |
| 10 | Provision for Taxation | 47.04 | 82.66 | 44.53 | 153.52 | 71.50 | 124.87 |
| 11 | Profit / (Loss) ordinary activities before tax (9+/-10) | 550.41 | 485.24 | 148.59 | 1348.90 | 384.12 | 637.07 |
| 12 | Extraordinary items (net of tax expenses) | | | | | | |
| 13 | Net Profit / (Loss) for the period (11 +/- 12) | 550.41 | 485.24 | 148.59 | 1348.90 | 384.12 | 637.07 |
| 14 | Share of Profit / (Loss) of associates | - | - | - | - | - | - |
| 15 | Minority interest | - | - | - | - | - | - |
| 16 | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+/- 14+/-15) | 550.41 | 485.24 | 148.59 | 1348.90 | 384.12 | 637.07 |
| 17 | PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs 5/- each) | 217212160 | 206937720 | 177445500 | 217212160 | 177445500 | 217212160 |
| 18 | RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR | 2214.62 | 2214.62 | 936.95 | 2214.62 | 936.95 | 936.95 |
| 19 | BASIC AND DILUTED EPS FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (NOT TO BE ANNUALISED) | | | | | | |
| | - BASIC EPS | 1.38 | 1.26 | 0.42 | 3.37 | 1.08 | 1.79 |
| | - DILUTED EPS | 1.38 | 1.26 | 0.42 | 3.37 | 1.08 | 1.79 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| | Public shareholding | | | | | | |
| 1 | - NUMBER OF SHARES | 16,169,675 | 15,810,374 | 14,960,374 | 16,169,675 | 14,960,374 | 15,810,374 |
| | - PERCENTAGE SHAREHOLDING | 37.22% | 38.20% | 42.15% | 37.22% | 42.15% | 37.22% |
| 2 | Promoters and promoter group shareholding | | | | | | |
| | a) Pledged/ Encumbered | | | | | | |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |





KELLTON TECH SOLUTIONS LIMITED

| | | | | | | | |
|------------------------------------------------------------------------------------------|------------------------------------------------|------------|------------|------------|------------|------------|-------------------|
| b) Non- Encumbered | | | | | | | |
| - Number of shares | 27,272,757 | 25,577,170 | 20,528,726 | 27,272,757 | 20,528,726 | 25,577,170 | |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| - Percentage of shares (as a % of the total share capital of the company) | 62.78% | 61.80% | 57.85% | 62.78% | 57.85% | 61.80% | |
| PARTICULARS | | | | | | | |
| | | | | | | | 31.03.2015 |
| B | INVESTORS COMPLAINTS | | | | | | |
| | Pending at the beginning of the quarter | | | | | | 0.00 |
| | Received during the quarter | | | | | | 0.00 |
| | Disposed of during the quarter | | | | | | 0.00 |
| | Remaining unresolved at the end of the quarter | | | | | | 0.00 |

1. The above financial results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 15-May-2015
2. The company has one reportable segment i.e Technology
3. The above results contains consolidation of Vivos, Kellton Dbydx and Supremesoft,eVantage all 100% subsidiaries and step down subsidiaries of the company
4. Previous period figures have been reworked , regrouped , rearranged and reclassified wherever necessary , to make them comparable with current period
6. EPS is calculated on the basis of Average number of shares during the year as per Accounting Standard

Place: Hyderabad
Date: 15.05.2015

BOARD OF DIRECTORS

Niranjan Chintam
Niranjan Chintam
DIRECTOR





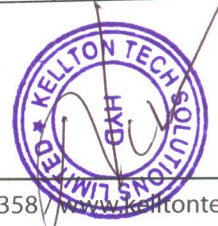
KELLTON TECH SOLUTIONS LIMITED

KELLTON TECH SOLUTIONS LIMITED

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND 9 MONTHS ENDED 31.03.2015

(Rs. In lakhs)

| SL NO | PARTICULARS | UNAUDITED | | | UNAUDITED | | AUDITED YEAR ENDED 30-06-2014 |
|-----------|----------------------------------------------------------------------------------------------------------------------|---------------|---------------|---------------|----------------------|-----------------|-------------------------------|
| | | QUARTER ENDED | | | YEAR TO DATE FIGURES | | |
| | | 31.03.2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 | |
| 1 | INCOME FROM OPERATIONS | | | | | | |
| | a) Net sales / income from operations (Net of excise duty) | 971.62 | 940.51 | 879.22 | 2807.38 | 2491.22 | 3383.67 |
| | b) Other operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Income from operations (Net) | 971.62 | 940.51 | 879.22 | 2,807.38 | 2,491.22 | 3383.67 |
| 2 | EXPENDITURE | | | | | | |
| | (a) Cost of materials consumed | 56.42 | 145.15 | 125.68 | 254.51 | 716.84 | 825.60 |
| | (b) Purchase of stock in trade | 56.18 | -39.70 | 57.24 | 61.93 | -112.00 | -61.93 |
| | (c) Changes in inventories of F.G, WIP and Stock in trade | 514.14 | 495.60 | 427.41 | 1475.86 | 1113.91 | 1538.21 |
| | (d) Employee benefits expenses | 22.52 | 18.97 | 9.96 | 61.18 | 36.23 | 40.47 |
| | (e) Depreciation and amortisation expenses | 118.94 | 128.71 | 129.55 | 395.96 | 342.04 | 475.40 |
| | (f) Other Expenses | 768.20 | 748.73 | 749.84 | 2249.44 | 2097.02 | 2817.75 |
| | Total Expenses | 768.20 | 748.73 | 749.84 | 2249.44 | 2097.02 | 2817.75 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 203.42 | 191.78 | 129.38 | 557.94 | 394.20 | 565.92 |
| 4 | Other Income | 0.22 | 1.07 | 5.28 | 2.08 | 26.55 | 10.28 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/- 4) | 203.64 | 192.85 | 134.66 | 560.02 | 420.75 | 576.20 |
| 6 | Finance costs | 39.84 | 38.07 | 34.35 | 113.52 | 123.14 | 186.75 |
| 7 | Profit / (Loss) from ordinary activities after finance costs and exceptional items (5+/- 6) | 163.80 | 154.78 | 100.31 | 446.50 | 297.61 | 389.45 |
| 8 | Exceptional items | | | | | | |
| 9 | Profit / (Loss) ordinary activities before tax (7+/-8) | 163.80 | 154.78 | 100.31 | 446.50 | 297.61 | 389.45 |
| 10 | PROVISION FOR TAXATION | -1.61 | 5.58 | 3.25 | 12.50 | 4.85 | (3.27) |
| 11 | Profit / (Loss) ordinary activities before tax (9+/-10) | 165.41 | 149.20 | 97.06 | 434.00 | 292.76 | 392.72 |
| 12 | Extraordinary items (net of tax expenses) | - | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11 +/- 12) | 165.41 | 149.20 | 97.06 | 434.00 | 292.76 | 392.72 |
| 14 | Share of Profit / (Loss) of associates | - | - | - | - | - | - |
| 15 | Minority interest | - | - | - | - | - | - |
| 16 | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+/- 14+/-15) | 165.41 | 149.20 | 97.06 | 434.00 | 292.76 | 392.72 |
| 17 | PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs 5/- each) | 217,212,160 | 206,937,720 | 177445500 | 217,212,160 | 177445500 | 206,937,720 |
| 18 | RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR | 1,543.92 | 1,543.92 | 512.75 | 1,543.92 | 512.75 | 512.75 |
| 19 | BASIC AND DILUTED EPS FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (NOT TO BE ANNUALISED) | | | | | | |
| | - BASIC EPS | 0.41 | 0.39 | 0.27 | 1.08 | 0.82 | 1.11 |
| | - DILUTED EPS | 0.41 | 0.39 | 0.27 | 1.08 | 0.82 | 1.11 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - NUMBER OF SHARES | 16,169,675 | 15,810,374 | 14,960,374 | 16,169,675 | 14960374 | 15810374 |
| | - PERCENTAGE SHAREHOLDING | 37.22% | 38.20% | 42.15% | 37.22% | 42.15% | 38.20% |
| 2 | Promoters and promoter group shareholding | | | | | | |
| | a) Pledged/ Encumbered | - | - | - | - | - | - |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |





KELLTON TECH SOLUTIONS LIMITED

| | | | | | | | |
|------------------------------------------------------------------------------------------|-------------------|------------|------------|------------|----------|------------|--|
| b) Non- Encumbered | | | | | | | |
| - Number of shares | 27,272,757 | 25,577,170 | 20,528,726 | 27,272,757 | 20528726 | 25,577,170 | |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | |
| - Percentage of shares (as a % of the total share capital of the company) | 62.78% | 61.80% | 57.85% | 62.78% | 57.85% | 61.80% | |
| | | | | | | | |
| PARTICULARS | 31.03.2015 | | | | | | |
| B INVESTORS COMPLAINTS | | | | | | | |
| Pending at the beginning of the quarter | Nil | | | | | | |
| Received during the quarter | Nil | | | | | | |
| Disposed of during the quarter | Nil | | | | | | |
| Remaining unresolved at the end of the quarter | Nil | | | | | | |

- 1 The above financial results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 15-May-2015.
- 2 The company has one reportable segment i.e Technology
- 3 Previous period figures have been reworked , regrouped , rearranged and reclassified wherever necessary , to make them comparable with current period.
- 4 EPS is calculated on the basis of Average number of shares during the year as per Accounting Standard

PLACE : HYDERABAD
DATE : 15.05.2015

BOARD OF DIRECTORS

Niranjan Chintam
DIRECTOR



MAHESH, VIRENDER & SRIRAM
Chartered Accountants

6-3-788/36&37A, Ameerpet, Hyderabad - 500 016.

Tel: 040 - 23401738, 23408899 Fax : 040 - 23412284 Email : mvshyd@yahoo.com

**REVIEW REPORT TO SECURITIES AND EXCHANGE BOARD OF INDIA ON THE
UNAUDITED FINANCIAL RESULTS OF KELLTON TECH SOLUTIONS FOR THE
PERIOD ENDED 31ST MARCH, 2015**

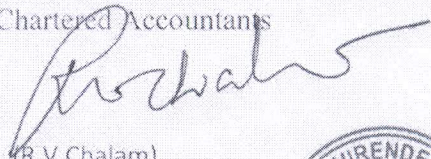
ANNEXURE V TO CLAUSE 41

We have reviewed the accompanying statement of Un- audited financial results of Kellton Tech Solutions Limited for the period ended 31.03.2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquires of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with generally accepted auditing standards, the objectives of which is the expression of an opinion regarding the financial statements taken as a whole, accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For MAHESH, VIRENDER & SRIRAM
Chartered Accountants


(R.V.Chalam)
Partner
M.No 21423

Place: Hyderabad
Date: 15th May 2015

