

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st March 2015

PART I

PARTICULARS	QUARTER ENDED			6 Months	12 Months
	31st March 2015	31st Dec. 2014	31st March 2014	ended 31st March 2015	ended 30th Sept. 2014
	Audited	Unaudited	Unaudited	Audited	Audited
1 Income from operations					
a) Net Sales/Income from Operations	668.38	327.41	3696.88	995.79	11397.39
b) Other operating Income	6.96	200.82	216.73	207.78	1607.20
Total income from operations (net)	675.35	528.23	3913.61	1203.57	13004.59
2 Expenses					
a) Cost of materials consumed	294.40	474.53	3005.05	768.93	8978.14
b) Purchase of Stock-in-trade					
c) Change in Inventories of Finished Goods and work in progress	91.55	167.42	473.08	258.96	1874.20
d) Employee benefits expense	758.60	597.49	753.09	1356.09	2831.68
e) Depreciation and amortisation expense	283.51	345.05	227.40	628.56	995.03
f) Other Expenses					
i) Power and Fuel	37.93	36.16	165.64	74.09	568.93
ii) Others	326.52	274.53	334.32	601.05	2075.29
Total expenses	1792.51	1895.16	4958.58	3687.67	17323.28
3 Profit / (Loss) from Operations before other income, finance cost and exceptional items	(1117.16)	(1366.94)	(1044.96)	(2484.10)	(4318.69)
4 Other Income	-	-	-	-	-
5 Profit / (Loss) from ordinary activities before finance costs (3+4)	(1117.16)	(1366.94)	(1044.96)	(2484.10)	(4318.69)
6 Finance Costs	1218.70	1141.94	1013.76	2360.64	4703.44
7 Profit / (Loss) after Finance costs (5) - (6)	(2335.86)	(2508.88)	(2058.73)	(4844.74)	(9022.13)
8 Tax Expense					
- Current Tax					
- Deferred Tax	(300.00)	150.00	(278.00)	(150.00)	(171.00)
9 Net Profit / (Loss) after tax (7-8)	(2035.86)	(2658.88)	(1780.73)	(4694.74)	(8851.13)
Net Profit / (Loss)					
10 Paid up Equity Share Capital (Face Value - Rs. 10/- per Share)	2113.98	2113.98	2113.98	2113.98	2113.98
11 Reserves excluding revaluation reserves as per Balance Sheet of the previous accounting year					
12 Earnings per Share (EPS) -(not annualised) - (in ₹)					
a) Basic and diluted EPS before extraordinary items	(10.06)	(12.72)	(8.57)	(22.78)	(42.44)
b) Basic and diluted EPS after extraordinary items	(10.06)	(12.72)	(8.57)	(22.78)	(42.44)

PART II

A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of Shares	11241304	11241304	11241304	11241304	11241304
- Percentage of Shareholding	53.18%	53.18%	53.18%	53.18%	53.18%
2 Promoters and promoter group shareholding					
a) Pledged/Encumbered					
- No. of Shares	2970000	2970000	2970000	2970000	2970000
- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	30.00%	30.00%	30.00%	30.00%	30.00%
- Percentage of Shares(as a % of the total share capital of the company)	14.05%	14.05%	14.05%	14.05%	14.05%
b) Non-encumbered					
- No. of Shares	6928485	6928485	6928485	6928485	6928485
- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	70.00%	70.00%	70.00%	70.00%	70.00%
- Percentage of Shares(as a % of the total share capital of the company)	32.77%	32.77%	32.77%	32.77%	32.77%
B INVESTOR COMPLAINTS					
Pending at the beginning of the quarter	Received during the quarter	Disposed off during the Quarter	Remaining unresolved at the end of the quarter		
N I L	1	1	N I L		

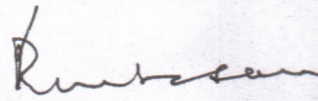
Segmentwise Revenue, Results and Capital employed under Clause 41 of the Listing Agreement

PARTICULARS	QUARTER ENDED			6 Months ended	12 Months ended
	31st March 2015	31st Dec. 2014	31st March 2014	31st March 2015	30th Sept 2014
	Audited	Unaudited	Unaudited	Audited	Audited
1 Segment Revenue					
a) Electro-porcelain products	524.96	208.46	2046.18	733.42	6322.24
b) Turnkey Projects	143.43	118.94	1650.70	262.37	5075.15
Total	668.38	327.41	3696.88	995.79	11397.39
Less: Inter Segment Revenue					
Net Sales/Income from Operations	668.38	327.41	3696.88	995.79	11397.39
2 Segment Results					
Earnings before Tax and Interest from each segment					
a) Electro-porcelain products	(983.92)	(1295.02)	(980.12)	(2278.94)	(3620.64)
b) Turnkey Projects	(133.24)	(71.92)	(64.85)	(205.16)	(698.02)
d) Unallocated	-	-	-	-	-
Total	(1117.16)	(1366.94)	(1044.98)	(2484.10)	(4318.68)
Less: Interest	1218.70	1141.94	1013.76	2360.64	4703.44
Total Earnings before Tax	(2335.86)	(2508.88)	(2058.73)	(4844.74)	(9022.12)
3 Capital Employed					
a) Electro-porcelain products	17085.62	13587.56	20475.44	17085.62	15928.05
b) Turnkey Projects	1579.84	1634.32	228.28	1579.84	1514.96
c) Unallocated	1191.46	1630.20	3562.00	1191.46	1635.58
Total	19856.92	16852.08	24265.72	19856.92	19078.59

- 1 The above results were reviewed by the Audit Committee, approved and taken on record by the Board at its meeting held on 30th May 2015
- 2 The figures of the quarter ended 31st March 2015 are the balancing figures between the audited figures in respect of full financial year and the published year to date figures upto the first quarter of the financial year.

Chennai
30th May 2015

for W S INDUSTRIES (INDIA) LIMITED


CHAIRMAN