

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Cosmo Films Limited	
2.	Name of the acquirer(s)	Gayatri & Annapurna, through its partner M/s Sunrise Manufacturing Co. Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited (BSE) & National Stock Exchange of India Ltd. (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transfer of 8,70,000 equity shares constituting 4.48% of the paid up capital of the Target Company from Pravasi Enterprises Ltd. (Seller) to Gayatri & Annapurna, through its partner M/s Sunrise Manufacturing Co. Ltd.(Acquirer). The investment is made for future growth in investment.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes Yes, the disclosure under Regulation 10(5) was made within the prescribed time. May 1, 2015	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Pravasi Enterprises Ltd.	Pravasi Enterprises Ltd.
	b. Date of acquisition	On or after May 11, 2015	On May 11, 2015
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	8,70,000 equity shares	8,70,000 equity shares
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	8,70,000 equity shares constituting 4.48% of the paid up capital of the Target Company	8,70,000 equity shares constituting 4.48% of the paid up capital of the Target Company
	e. Price at which shares are proposed to be acquired / actually acquired	At the closing price prevailing on May 8, 2015 but not exceeding 25% of the price determined under regulation 8(2)(e).	Rs. 16.13 per share

**For GAYATRI & ANNAPURNA
For Sunrise Manufacturing Co. Ltd.**



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Acquirer *				
	Sunrise Manufacturing Co. Ltd. (C/o Gayatri & Annapurna)	33,94,872	17.46	42,64,872	21.94
	Sunrise Manufacturing Co. Ltd. (self)	2,680	0.014	2,680	0.014
	Total	33,97,552	17.474	42,67,552	21.954
	- PACs*				
	Aanchal Jaipuria	91,720	0.47	91,720	0.47
	Abha Jaipuria	24,200	0.12	24,200	0.12
	Ambrish Jaipuria	5,52,800	2.84	5,52,800	2.84
	Ashok Jaipuria	4,70,161	2.42	4,70,161	2.42
	Pravasi Enterprises Ltd. (C/o Gayatri & Annapurna)	29,19,004	15.02	29,19,004	15.02
	Hanuman Textile Mfg. & Investment Co. Ltd.	1,280	0.006	1,280	0.006
	Andheri Properties & Finance Ltd.	622	0.003	622	0.003
	Total	40,59,787	20.876	40,59,787	20.876
	- Seller (s)				
	Pravasi Enterprises Ltd.	8,71,100	4.48	1,100	0.005

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**For Gayatri & Annapurna
For Sunrise Manufacturing Co. Ltd.**



**Director
Partner**

Date: 13-05-2015

Place: New Delhi