

## Annexure

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

1	Name of the Target Company (TC)	Mangalore Chemicals & Fertilizers Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Financial Services Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
5	Details of the acquisition as follows :	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
	<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
	a) Shares carrying voting rights	---	---	---
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
	c) Voting rights (VR) otherwise than by equity shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	Total (a+b+c+d)	---	---	---
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	---	---	---
	b) VRs acquired otherwise than by equity shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
	d) Shares in the nature of encumbrance	9,813,097	8.28	8.28

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	(pledge/ lien/ non-disposal undertaking/ others)			
	Total (a+b+c+d)	9,813,097	8.28	8.28
	After the acquisition, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	---	---	---
	b) VRs otherwise than by equity shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
	d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	9,813,097	8.28	8.28
	Total (a+b+c+d)	9,813,097	8.28	8.28
6	Mode of acquisition (e.g. open market / public issue /rights issue / preferential allotment /inter-se transfer / encumbrance etc)	Pledge created		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	May 14, 2015		
9	Equity share capital / total voting capital of the TC before the said acquisition	Rs 1,185,151,500/-		
10	Equity share capital/ total voting capital of the TC after the said acquisition	Rs 1,185,151,500/-		
11	Total diluted share/voting capital of the TC after the said acquisition	Rs 1,185,151,500/-		

