

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

<b>Name of the Target Company (TC)</b>		Jubilant Industries Limited		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>		JCPL Consultants & Management Services Private Limited (acquirer) alongwith PAC as per annexure A		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>		Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>		National Stock Exchange & The BSE Ltd.		
<b>Details of the acquisition/disposal/transfer as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>	
<b>Before the acquisition under consideration, holding of :</b>				
a) Shares carrying voting rights	transferor: 3729683 PAC :4436954 total: 8166637	transferor: 31.48% PAC: 37.44% total 68.92%	transferor: 31.48% PAC: 37.44% total 68.92%	
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	N.A	N.A	N.A	
c) Voting rights (VR) otherwise than by shares	N.A	N.A	N.A	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A	
e) <b>Total(a+b+c+d)</b>	transferor: 3729683 PAC :4436954 total: 8166637	transferor: 31.48% PAC: 37.44% total 68.92%	transferor: 31.48% PAC: 37.44% total 68.92%	
<b>Details of acquisition/sale/transfer</b>				
f) Shares carrying voting rights acquired/sold	transferor: 3729683 PAC :4436954 total: 8166637	transferor: 31.48% PAC: 37.44% total 68.92%	transferor: 31.48% PAC: 37.44% total 68.92%	
g) VRs acquired otherwise than by shares	N.A	N.A	N.A	
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A	
i) Shares encumbered/invoked/released by the acquirer	N.A	N.A	N.A	
j) <b>Total (a+b+c+i-d)</b>	transferor: 3729683 PAC :4436954 total: 8166637	transferor: 31.48% PAC: 37.44% total 68.92%	transferor: 31.48% PAC: 37.44% total 68.92%	
<b>After the acquisition/sale/transfer (^), holding of:</b>				
e) Shares carrying voting rights	transferor: Nil PAC :8166637 total: 8166637	transferor: 0% PAC: 68.92% total 68.92%	transferor: 0% PAC: 68.92% total 68.92%	
f) Shares encumbered with the acquirer	N.A	N.A	N.A	
g) VRs otherwise than by shares	N.A	N.A	N.A	
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A	
i) <b>Total (a+b+c+d)</b>	transferor: Nil PAC :8166637 total: 8166637	transferor: 0% PAC: 68.92% total 68.92%	transferor: 0% PAC: 68.92% total 68.92%	
<b>Mode of acquisition/sale/transfer (e.g. open market / off-market / public issue/rights issue /preferential allotment / inter-se transfer, etc.)</b>	Pursuant to the order of Hon'ble High Court of Allahabad approving the scheme of arrangement amongst Jubilant Enpro Pvt. Ltd. (holding company) and JCPL Consultants & Management Services Pvt. Ltd. (wholly owned subsidiary), the holding company has transferred the shares to its Wholly owned subsidiary			
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	15th June, 2015			

**For JUBILANT ENPRO PVT. LTD.**

  
**Authorised Signatory**

##Total diluted share/voting capital of the TC after the said sale

11849404 equity shares of Rs. 10/- each

(# )Total share capital /voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(##) Diluted share /voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For JUBILANT ENPRO PRIVATE LIMITED (TRANSFEROR)

Signature of Acquirer/seller/authorised signator:

Place: Noida , Date: 15-6-2015

For JUBILANT ENPRO PVT. LTD.



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Authorised Signatory

**ANNEXURE A**  
**JUBILANT INDUSTRIES LIMITED**

Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
<b>Name of transferee/acquirer</b>				
(1) JCPL Consultants & Management Services Pvt. Ltd.	0	0.00%	3729683	31.48%
<b>Total Acquirer/transferee (A)</b>	<b>0</b>	<b>0.00%</b>	<b>3729683</b>	<b>31.48%</b>
<b>PAC's:-</b>				
(1) Mr. Shyam Sunder Bhartia	72825	0.61%	72825	0.61%
(2) Mr. Hari Shanker Bhartia	20873	0.18%	20873	0.18%
(3) Mr. Priyavrat Bhartia	253	0.00%	253	0.00%
(4) Mr. Shamit Bhartia	6561	0.06%	6561	0.06%
(5) Mrs. Kavita Bhartia	613	0.01%	613	0.01%
(6) Ms Aashti Bhartia	99	0.00%	99	0.00%
(7) Mr. Arjun Shanker Bhartia	99	0.00%	99	0.00%
(8) Jubilant Stock Holding Pvt. Ltd.	1329757	11.22%	1329757	11.22%
(9) Vam Holdings Limited	284070	2.40%	284070	2.40%
(10) Jubilant Capital Pvt. Ltd.	1166600	9.85%	1166600	9.85%
(11) Jubilant Securities Pvt. Ltd.	1051075	8.87%	1051075	8.87%
(12) Jaytee Pvt. Ltd.	380	0.00%	380	0.00%
(13) Nikita Resources Pvt. Ltd.	175227	1.48%	175227	1.48%
(14) Rance Investment Holdings Ltd.	120000	1.01%	120000	1.01%
(15) Cumin Investments Ltd.	120000	1.01%	120000	1.01%
(16) Torino Overseas Ltd.	38522	0.33%	38522	0.33%

For JUBILANT ENPRO PVT. LTD.

*[Handwritten Signature]*

Authorised Signatory

(17) Jubilant Infrastructure Ltd.	50000	0.42%	50000	0.42%
<b>Total PAC's (B)</b>	<b>4436954</b>	<b>37.44%</b>	<b>3729683</b>	<b>37.44%</b>
<b>Transferor:</b>				
(1) Jubilant Enpro Pvt. Ltd.	3729683	31.48%	0	0.00%
<b>Total Transferor (C)</b>	<b>3729683</b>	<b>31.48%</b>	<b>0</b>	<b>0.00%</b>
<b>Grand Total A+B+C</b>	<b>8166637</b>	<b>68.92%</b>	<b>8166637</b>	<b>68.92%</b>

*of*  
*Enpro*  
For JUBILANT ENPRO PVT. LTD.

Authorised Signatory