

June 18, 2015

To,

BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street
 Mumbai -400001

ANNEXURE – 1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Raj Television Network Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Religare Securities Ltd		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting Capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a + b + c)	NIL	NIL	NIL

Details of acquisition			
a) Shares carrying voting rights acquired	NIL		
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	NIL	NIL	NIL
	3055779	5.88%	5.88%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	3055779	5.88%	5.88%
e) Total (a + b + c + / -d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer	3055779	5.88%	5.88%
	NIL	NIL	NIL
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	3055779	5.88%	5.88%
d) Total (a + b +c)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer / encumbrance, etc.)	Shares are held in the ordinary course of business of a Broker towards margin/collateral on behalf of clients.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	NA		
Date of acquisition of/ date of receipt of intimation of Allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 18, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	5,19,13,344 Equity shares of Rs.5 each		
Equity share capital/ total voting capital of the TC after the said acquisition	5,19,13,344 Equity shares of Rs.5 each		
Total diluted share/voting capital of the TC after the said acquisition	5,19,13,344 Equity shares of Rs.5 each		

note.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Religare Securities Limited

(Authorized Signatory)

Place: Delhi

