

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s S. E. Power Limited		
2.	Name(s) of the acquirer/disposer and Persons Acting in Concert (PAC) with the acquirer/disposer	Mrs. Shikha Agarwal		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5.	Details of the acquisition/disposal/holding of shares /voting rights /holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u> Mrs. Shikha Agarwal			
	a) Shares carrying voting rights	1,504,100	3.70	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	1,504,100	3.70	
	<u>Details of acquisition/disposal</u>			
	a) Shares carrying voting rights acquired/disposed from i) Mrs. Raj Agarwal	9,23,300	2.27	--
	b) VRs acquired / disposed otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	9,23,300	2.27	

<u>After the acquisition/disposal, holding of:</u> Mrs. Shikha Agarwal				
a)	Shares carrying voting rights	2,427,400	5.97	--
b)	VRs otherwise than by shares	--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)		2,427,400	5.97	--
6.	Mode of acquisition / sale (e.g, open-market / off-market / -public issue / -rights issue / -preferential allotment / inter-se transfer etc).	Off Market/Inter-se transfer		
7.	Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/06/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 40,61,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 40,61,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 40,61,00,000/-		

Signature of the acquirer/seller/ Authorised Signatory

Shikha Agarwal
(Shikha Agarwal)

Place : Delhi
Date : 27.06.2015