

BOMBAY MINERALS LIMITED

Corp. Office :

JEEVAN UDYOG BUILDING, 3rd FLOOR,
278, D. N. ROAD, FORT, MUMBAI - 400 001. (INDIA)

Phone : +91-22 6665 1700

Fax : +91-22 2207 9395 / 2207 4452

E-mail : ashapura@vsnl.com **Website :** www.ashapura.com

8th June, 2015

Ref. No. Shares/BSE/002

To,
The General Manager,
Corporate Relations & Services Dept.,
Bombay Stock Exchange Limited,
Phirojsha Jeejibhoy Towers,
Dalal Street, Mumbai - 400 023

Scrip Code: 504879

Dear Sir,

Re.: Press Release in relation to Open Offer under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Listing Agreement, enclosed herewith please find the 'Press Release' in relation to Open Offer under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Further, the appropriate Public Announcement has been submitted on behalf of the Acquirers by the Manager to Open Offer to the Stock Exchanges where the Shares of Orient Abrasives Limited (Target Company) are listed.

Kindly take the same on record and acknowledge.

Thanking you,

For BOMBAY MINERALS LIMITED



HEMUL SHAH
EXECUTIVE DIRECTOR

Encl.: As above

C.C.: National Stock Exchange of India Ltd.

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PRESS RELEASE


On June 08, 2015, Bombay Minerals Ltd. ('BML') and Cura Global Holdings Limited have signed an agreement to jointly acquire 25.52% of equity shares of Orient Abrasives Ltd. ('OAL') at a price of Rs. 29.50 per share from its current promoters. In accordance with the prevalent open offer rules and regulations, they shall also make an open offer for acquisition of OAL's shares from the public up to 26% at Rs.29.50 per share.

About BML: Incorporated in 1953, Bombay Minerals Ltd. ('BML'), is one of India's leading bauxite, calcined bauxite producers & exporters, and is also engaged in producing high-grade Bauxite derivatives. BML has its mines and processing plants in Khambaliya near Jamnagar, Gujarat. BML is 100% subsidiary of Ashapura Minechem Ltd, a company listed on India's premier stock exchanges since 1993.

About OAL: Established in 1971, Orient Abrasives Ltd, ('OAL'), is India's premier manufacturer of Bauxite-based value added products such as calcined bauxite and fused aluminas, refractories and monolithics. OAL operates from Probandar, Gujarat and is a part of the Rajgarhia Group; OAL is listed on India's premier stock exchanges since 1973.

About Cura: Cura Global Holdings Limited is a part of the prominent overseas investment fund Lambasa Global Opportunity Fund B.V having assets under management of over USD 2 billion and is known for its focus on emerging markets & economies.

For BOMBAY MINERALS LIMITED



HEMUL SHAH
EXECUTIVE DIRECTOR