

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Foods & Inns Limited		
2. Name(s) of the acquire and Persons Acting in Concert (PAC) with the acquirer	Rekha Bhupendra Dalal		
3. Whether the acquire belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows:	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	72950	5.03%	5.03%
b) Shares in the nature of encumbrance (pledge/lien/on-disposal undertaking /others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares)	NIL	NIL	NIL
d) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting right in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	72950	5.03%	5.03%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	2050	0.14 %	0.14 %
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) shares encumbered/invoked /release by acquire	NIL	NIL	NIL
Total (a+b+c+d)	2050	0.14%	0.14%

After the acquisition, holding of:			
a) Shares carrying voting rights	75000	5.17 %	5.17 %
b) shares encumbered with the acquire	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c+d)	75000	5.17%	5.17%
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 25,2015		
8. Equity share capital / total voting capital of the TC before the said acquisition	1451040 Equity shares of Rs. 10/- Each amounting to Rs. 14510400/-		
9. Equity share capital/ total voting capital of the TC after the said sale	1451040 Equity shares of Rs. 10/- Each amounting to Rs. 14510400/-		
10. Total diluted share/voting capital of the TC after the said sale.	1451040 Equity shares of Rs. 10/- Each amounting to Rs. 14510400/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature :

Rekha B. Dalal

Place : Mumbai

Date: 26/06/2015