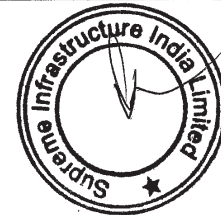


(Rs. in Lacs)					
PART I STATEMENT OF STANDALONE AUDITED RESULTS FOR THE YEAR ENDED 31 MARCH 2015					
	Quarter ended 31 March	Quarter ended 31 December	Quarter ended 31 March	Year ended 31 March	
	2015 Unaudited	2014 Unaudited	2014 Unaudited	2015 Audited	2014 Audited
<b>1 Income from operations</b>					
(a) Net Sales / Income from operations	42,016.92	40,867.26	79,094.25	151,694.84	217,065.87
(b) Other operating income	-	-	-	-	-
<b>Total Income from operations (net)</b>	<b>42,016.92</b>	<b>40,867.26</b>	<b>79,094.25</b>	<b>151,694.84</b>	<b>217,065.87</b>
<b>2 Expenses</b>					
a. Cost of materials consumed	8,881.23	14,697.02	27,636.14	45,174.48	77,683.14
b. Subcontracting and labour cost	19,914.82	15,796.85	33,853.92	63,073.69	83,496.45
c. Employee benefit expenses	1,119.45	1,286.84	1,744.08	5,597.28	7,390.90
d. Depreciation and amortisation	893.46	921.07	987.40	3,730.18	3,650.50
e. Other expenses	4,619.11	2,995.44	5,459.50	12,853.56	17,368.65
<b>Total expenses</b>	<b>35,428.07</b>	<b>35,697.22</b>	<b>69,681.04</b>	<b>130,429.19</b>	<b>189,589.64</b>
<b>3 Profit from operation before other income, finance cost and exceptional items (1-2)</b>	<b>6,588.86</b>	<b>5,170.04</b>	<b>9,413.21</b>	<b>21,265.65</b>	<b>27,476.23</b>
4 Other income	276.47	295.22	109.50	1,059.11	605.51
<b>5 Profit from operation before other income, finance cost and exceptional items (3-4)</b>	<b>6,865.33</b>	<b>5,465.26</b>	<b>9,522.71</b>	<b>22,324.76</b>	<b>28,081.74</b>
6 Finance costs	6,126.61	4,942.24	4,269.19	18,994.29	13,501.41
<b>7 Profit from ordinary activities after finance cost but before exceptional items (5-6)</b>	<b>738.72</b>	<b>523.02</b>	<b>5,253.52</b>	<b>3,330.47</b>	<b>14,580.33</b>
8 Exceptional items	-	-	-	-	-
<b>9 Profit (+)/ Loss (-) from Ordinary activities before tax (7-8)</b>	<b>738.72</b>	<b>523.02</b>	<b>5,253.52</b>	<b>3,330.47</b>	<b>14,580.33</b>
10 Tax expenses	764.77	169.69	2,551.66	1,605.66	5,577.74
<b>11 Net Profit from Ordinary Activities after tax (9-10)</b>	<b>(26.06)</b>	<b>353.33</b>	<b>2,701.86</b>	<b>1,724.81</b>	<b>9,002.59</b>
12 Extraordinary items	-	-	-	-	-
<b>13 Net Profit for the period (11-12)</b>	<b>(26.06)</b>	<b>353.33</b>	<b>2,701.86</b>	<b>1,724.81</b>	<b>9,002.59</b>
14 Earnings before interest, tax, depreciation and amortisation (13+12+10+8+6+2d)	7,758.77	6,386.33	10,510.11	26,054.94	31,732.23
15 Paid-up equity share capital (Face Value of the Share Rs. 10 each)	2,569.84	2,009.21	2,009.21	2,569.84	2,009.21
16 Reserve excluding revaluation reserve as per balance sheet of previous accounting year				74,426.29	60,267.20
17 Earning Per Share (EPS)					
a) EPS Before Extraordinary Items					
Basic	(0.12)	1.72	13.11	7.97	50.32
Diluted	(0.12)	1.66	13.03	7.97	50.23
b) EPS After Extraordinary Items					
Basic	(0.12)	1.72	13.11	7.97	50.32
Diluted	(0.12)	1.66	13.03	7.97	50.23
See accompanying note to the financial results					
<b>PART II</b>					
<b>A PARTICULARS OF SHAREHOLDING</b>					
18 Public shareholding					
- Number of shares	12,654,040	9,047,755	9,047,755	12,654,040	9,047,755
- Percentage of shareholding	49.24%	45.03%	45.03%	49.24%	45.03%
19 Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
- No of shares	10,000,000	10,000,000	4,800,000	10,000,000	4,800,000
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	76.66%	90.54%	43.46%	76.66%	43.46%
- Percentage of shares (as a % of the total share capital of the Company)	38.91%	49.77%	23.89%	38.91%	23.89%
b) Non Encumbered					
- No of shares	3,044,332	1,044,332	6,244,332	3,044,332	6,244,332
- Percentage of shares (as a % of the total shareholding of the promoter & promoter group)	23.34%	9.46%	56.54%	23.34%	56.54%
- Percentage of shares (as a % of the total share capital of the Company)	11.85%	5.20%	31.08%	11.85%	31.08%
<b>3 month ended 31 March 2015</b>					
<b>B INVESTOR COMPLAINTS</b>					
Pending at the beginning of the quarter	Nil				
Received during the quarter	1				
Disposed of during the quarter	1				
Remaining unresolved at the end of the quarter	Nil				



Standalone Statement of Assets and Liabilities		
PARTICULARS	As at	As at
	31 March 2015 (Rs. In Lacs)	31 March 2014 (Rs. In Lacs)
<b>A. EQUITY AND LIABILITIES</b>		
<b>1. Shareholders' Funds</b>		
a) Share capital	2,819.84	2,259.21
b) Reserves and surplus	74,426.29	60,267.20
c) Convertible warrants	-	925.00
	<b>77,246.13</b>	<b>63,451.41</b>
<b>2. Non-Current Liabilities</b>		
a) Long-term borrowings	94,426.09	15,782.35
b) Long-term provisions	552.66	489.98
	<b>94,978.75</b>	<b>16,272.33</b>
<b>3. Current Liabilities</b>		
a) Short-term borrowings	61,312.81	75,509.87
b) Trade payables	11,256.50	21,732.90
c) Other current liabilities	36,075.56	44,617.36
d) Short-term provisions	3,624.94	4,581.75
	<b>112,269.81</b>	<b>146,441.88</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>284,494.69</b>	<b>226,165.62</b>
<b>B. ASSETS</b>		
<b>1. Non-Current Assets</b>		
a) Fixed Assets		
Tangible assets	28,110.34	28,747.26
Intangible Assets	53.71	89.52
Capital work-in-progress	1,494.30	-
b) Non-current investments	70,254.76	29,354.76
c) Deferred tax assets (net)	853.91	148.12
d) Long-term loans and advances	38,938.33	48,433.10
e) Other non-current assets	-	15.54
	<b>139,705.35</b>	<b>106,788.30</b>
<b>2. Current Assets</b>		
a) Current investments	234.57	170.35
b) Inventories	8,546.11	8,700.34
c) Trade receivables	93,334.20	77,959.30
d) Cash and bank balances	7,120.00	10,326.08
e) Short-term loans and advances	19,192.43	12,255.80
f) Other current assets	16,362.03	9,965.45
	<b>144,789.34</b>	<b>119,377.32</b>
<b>TOTAL - ASSETS</b>	<b>284,494.69</b>	<b>226,165.62</b>

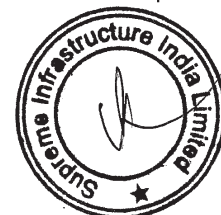


### Notes

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 2 June 2015. The above results have been audited by the Statutory Auditors as per clause 41 of the listing agreement.
2. The statement has been prepared on accrual basis under the historical cost convention and in accordance with the applicable accounting standards notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013. The accounting policies have been consistently applied unless otherwise stated.
3. The Company is engaged in Engineering & Construction activities which are substantially seasonal in character. Further, the Company's margin in the quarterly results vary based on the accrual of cost and recognition of income in different quarters due to nature of its business, receipt of awards/claims or events which lead to revision in cost to completion. Due to these reasons, quarterly results may vary in different quarters and may not be indicative of annual results.
4. a. Trade receivables and unbilled work as at 31 March 2015 include Rs. 1,066.25 Lacs and Rs. 916.25 Lacs, respectively in respect of a contract which client has terminated and recovered the advances through encashment of bank guarantee. The Company has preferred an appeal in the Honb'le High Court for restoration of contract and providing stay on bank guarantee invoked by the client and also approached Supreme Court for restraining client from taking further action of re-awarding the work to other contractor.  
  
b. Trade receivables and unbilled work as at 31 March 2015 include Rs. 2,073.16 Lacs and Rs. 87.11 Lacs, respectively in respect of a contract which client has terminated and recovered the advances through encashment of bank guarantee. The Company is communicating with the client and is hopeful of resolving this matter amicably.  
  
c. Trade receivables as at 31 March 2015 include Rs. 9,751.92 Lacs which are overdue for a substantial period of time. The Company has formed a senior management team led by the Managing Director to rigorously follow up including negotiate/ initiate legal action where necessary. Based on the contract terms and these ongoing recovery procedures adopted by the Company, the management is reasonably confident of recovery of these receivables.

Statutory Auditors' report on standalone financial statements is qualified in respect of these matters.

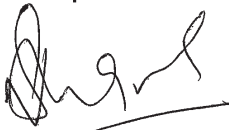
5. a. During the year ended 31 March 2015, on 2 January 2015 the Company has allotted 2,000,000 Equity Shares of Rs. 10 each upon exercise of 2,000,000 Warrants by the Warrant holder by subscribing to one Equity Share of Rs. 10 each per Warrant at an exercise price of Rs. 185 each on a preferential basis to BHS Housing Private Limited (forming part of promoter group). The above warrants were allotted on preferential basis on 19 December 2013 in compliance with the SEBI (ICDR) Regulations, 2009 and amendments thereof.



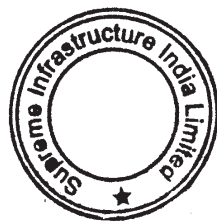
**SUPREME INFRASTRUCTURE INDIA LTD.**

- b. During the year ended 31 March 2015, pursuant to the approval of the management committee of the Board of Directors dated 23 January 2015, the Company issued 3,606,285 equity shares of Rs. 10 each, at an issue price of Rs. 277.39 per equity share (of which Rs. 267.39 per share towards securities premium) aggregating Rs. 10,003.50 Lacs to qualified institutional buyers under chapter VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended.
6. The requisite majority of the lenders of the Company (the 'Lenders') in the Joint Lender Forum (JLF) meeting held on 26 December 2014 agreed for restructuring of Company's borrowings through JLF route in accordance with Reserve Bank of India's JLF framework, with the cut-off date of 1 October 2014, and entered into a Master Joint Lenders Forum Agreement (MJLF Agreement) on 30 March 2015. As per the MJLF Agreement, the lenders have restructured and rescheduled the outstanding amount of their respective share in the existing facilities and sanctioned additional working capital facility. Further, the Lenders have granted moratorium period of 2 years in respect of principal repayment. The Company is in the process of discussion with the Lenders for entering into a revised MJLF Agreement.
7. The activities of the Company comprise of only one business segment viz Engineering, Procurement and Construction ('EPC'). The Company operates in only one geographical segment viz India.
8. The figures for the quarter ended 31 March 2015 are the balancing figures between the audited figures in respect of the year ended 31 March 2015 and published year to date figures for the nine month period ended 31 December 2014.
9. The figures for the previous periods have been regrouped wherever necessary to conform to current period's presentation.

**For Supreme Infrastructure India Limited**



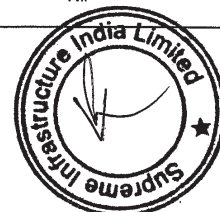
**Vikas Sharma**  
Whole Time Director



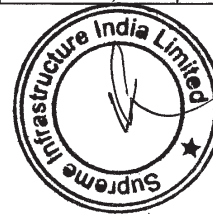
Place: Mumbai  
Date: 2 June 2015

**SUPREME INFRASTRUCTURE INDIA LTD.**

PART I		(Rs in Lacs)	
STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR THE YEAR ENDED 31 MARCH 2015			
	Year ended 31 March 2015 (Audited)	Year ended 31 March 2014 (Audited)	
<b>1 Income from operations</b>			
a) Net Sales / Income from operations	181,391.15	257,050.47	
b) Other operating income	-	-	
<b>Total Income from operations (net)</b>	<b>181,391.15</b>	<b>257,050.47</b>	
<b>2 Expenses</b>			
a) Cost of materials consumed	55,592.62	87,231.71	
b) Subcontracting and labour cost	67,424.51	96,199.73	
c) Employee benefit expenses	6,724.48	8,128.55	
d) Depreciation and amortisation	7,662.28	7,671.10	
e) Other expenses	15,574.57	20,509.11	
<b>Total expenses</b>	<b>152,978.46</b>	<b>219,740.20</b>	
<b>3 Profit from operation before other income , finance cost and exceptional items (1-2)</b>	<b>28,412.69</b>	<b>37,310.27</b>	
4 Other income	804.24	821.69	
<b>5 Profit from operation before other income , finance cost and exceptional Items (3-4)</b>	<b>29,216.93</b>	<b>38,131.96</b>	
6 Finance costs	29,670.41	24,429.27	
<b>7 Profit/(loss) from ordinary activities after finance cost but before exceptional Items (5-6)</b>	<b>(453.48)</b>	<b>13,702.69</b>	
8 Exceptional items	-	-	
<b>9 Profit/(loss) before tax, minority interest and share of profit/(loss) of associate</b>	<b>(453.48)</b>	<b>13,702.69</b>	
10 Tax expenses	(1,625.67)	(5,943.36)	
<b>11 Profit/(loss) before minority interest and share of profit/(loss) of associate</b>	<b>(2,079.15)</b>	<b>7,759.33</b>	
12 Share of profit/(loss) of associate	(161.74)	-	
13 Share of loss/(profit) of minority interest	828.45	157.45	
<b>14 Net Profit/(loss) for the period (11-12-13)</b>	<b>(1,412.44)</b>	<b>7,916.78</b>	
15 Extraordinary items	-	-	
<b>16 Net Profit/(loss) for the period after extraordinary items(15-14)</b>	<b>(1,412.44)</b>	<b>7,916.78</b>	
<b>17 Earnings before interest, tax, depreciation and amortisation (16+15+13+12+10+8+6+2d)</b>	<b>34,961.30</b>	<b>34,231.24</b>	
18 Paid-up equity share capital (Face Value of the Share Rs. 10)	2,569.84	2,009.21	
19 Reserve excluding revaluation reserves per balance sheet of previous accounting year	82,000.50	71,358.92	
<b>20 Earning Per Share (EPS)</b>			
a) EPS Before Extraordinary Items			
Basic	(6.55)	44.25	
Diluted	(6.55)	44.17	
b) EPS After Extraordinary Items			
Basic	(6.55)	44.25	
Diluted	(6.55)	44.17	
<b>See accompanying note to the financial results</b>			
<b>PART II</b>			
<b>A PARTICULARS OF SHAREHOLDING</b>			
<b>21 Public shareholding</b>			
- Number of shares	12,654,040	9,047,755	
- Percentage of shareholding	49.24%	45.03%	
<b>22 Promoters and Promoter Group Shareholding</b>			
a) Pledged/Encumbered			
- No of shares	10,000,000	4,800,000	
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	76.66%	43.46%	
- Percentage of shares (as a % of the total share capital of the Company)	38.91%	23.89%	
b) Non Encumbered			
- No of shares	3,044,332	6,244,332	
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	23.34%	56.54%	
- Percentage of shares (as a % of the total share capital of the Company)	11.85%	31.08%	
<b>Particulars</b>	<b>3 Month ended 31 March 2015</b>		
<b>B INVESTOR COMPLAINTS</b>			
Pending at the beginning of the quarter		Nil	
Received during the quarter		1	
Disposed of during the quarter		1	
Remaining unresolved at the end of the quarter		Nil	



PARTICULARS	As at	As at
	31 March 2015	31 March 2014
	(Rs. In Lacs)	(Rs. In Lacs)
<b>A. EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
a) Share capital	3,105.32	2,544.70
b) Reserves and surplus	82,000.50	71,358.92
c) Convertible warrants	-	925.00
	<b>85,105.82</b>	<b>74,828.62</b>
<b>2 Minority Interest</b>	<b>7,349.88</b>	<b>8,178.33</b>
<b>3 Non-Current Liabilities</b>		
a) Long-term borrowings	314,125.28	200,672.86
b) Deferred tax liability (net)	14.04	95.86
c) Long-term provisions	2,139.38	1,351.84
	<b>316,278.70</b>	<b>202,120.56</b>
<b>4 Current Liabilities</b>		
a) Short-term borrowings	70,708.83	84,295.35
b) Trade payables	15,787.18	32,899.83
c) Other current liabilities	61,520.11	57,967.22
d) Short-term provisions	3,748.96	4,659.89
	<b>151,765.09</b>	<b>179,822.29</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>560,499.49</b>	<b>464,949.80</b>
<b>B. ASSETS</b>		
<b>1 Non-Current Assets</b>		
a) <b>Fixed Assets</b>		
Tangible assets	29,757.57	31,037.75
Intangible Assets	94,270.48	97,829.65
Capital work-in-progress	1,494.30	-
Intangible assets under development	225,435.32	156,374.75
b) Non-current investments	9,234.59	8,613.09
c) Deferred tax assets (net)	865.95	148.12
d) Long-term loans and advances	30,446.50	26,624.12
e) Other non-current assets	-	15.54
	<b>391,504.71</b>	<b>320,643.02</b>
<b>2 Current Assets</b>		
a) Current investments	254.57	190.35
b) Inventories	13,033.65	12,344.93
c) Trade receivables	103,405.02	92,506.82
d) Cash and bank balances	11,113.10	13,725.74
e) Short-term loans and advances	22,527.39	12,930.32
f) Other current assets	18,661.04	12,608.62
	<b>168,994.77</b>	<b>144,306.78</b>
<b>TOTAL - ASSETS</b>	<b>560,499.49</b>	<b>464,949.80</b>



## Notes

1. The above consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 2 June 2015. The above results have been audited by the Statutory Auditors as per clause 41 of the listing agreement.
2. The consolidated financial results has been prepared on accrual basis under the historical cost convention and in accordance with the applicable accounting standards notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013. The accounting policies have been consistently applied unless otherwise stated.
3. a. Trade receivables and unbilled work as at 31 March 2015 includes Rs. 1,066.25 Lacs and Rs. 916.25 Lacs, respectively in respect of a contract which client has terminated and recovered the advances through encashment of bank guarantee. The Company has preferred an appeal in the Honb'le High Court for restoration of contract and providing stay on bank guarantee invoked by the client and also approached Supreme Court for restraining client from taking further action of re-awarding the work to other contractor.  
b. Trade receivables and unbilled work as at 31 March 2015 includes Rs. 2,073.16 Lacs and Rs. 87.11 Lacs, respectively in respect of a contract which client has terminated and recovered the advances through encashment of bank guarantee. The Company is communicating with the client and is hopeful of resolving this matter amicably.  
c. Trade receivables as at 31 March 2015 includes Rs. 9,751.92 Lacs which are overdue for a substantial period of time. The Company has formed a senior management team led by the Managing Director to rigorously follow up including negotiate/ initiate legal action where necessary. Based on the contract terms and these ongoing recovery procedures adopted by the Company, the management is reasonably confident of recovery of these receivables.

Statutory Auditors' report on consolidated financial statements is qualified in respect of these matters.

4. a. During the year ended 31 March 2015, on 2 January 2015 the Company has allotted 2,000,000 Equity Shares of Rs. 10 each upon exercise of 2,000,000 Warrants by the Warrant holder by subscribing to one Equity Share of Rs. 10 each per Warrant at an exercise price of Rs. 185 each on a preferential basis to BHS Housing Private Limited (forming part of promoter group). The above warrants were allotted on preferential basis on 19 December 2013 in compliance with the SEBI (ICDR) Regulations, 2009 and amendments thereof.  
b. During the year ended 31 March 2015, pursuant to the approval of the management committee of the Board of Directors dated 23 January 2015, the Company issued 3,606,285 equity shares of Rs. 10 each, at an issue price of Rs. 277.39 per equity share (of which Rs. 267.39 per share towards securities premium) aggregating Rs. 10,003.50 Lacs to qualified institutional buyers under chapter VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended.



**SUPREME INFRASTRUCTURE INDIA LTD.**

5. The requisite majority of the lenders of the Company and a subsidiary company (the 'Lenders') in the Joint Lender Forum (JLF) meeting held on 26 December 2014 and 18 February 2015, respectively agreed for restructuring of Company's borrowings through JLF route in accordance with Reserve Bank of India's JLF framework, with the cut-off date of 1 October 2014, and entered into a Master Joint Lenders Forum Agreement (MJLF Agreement) on 30 March 2015 and 27 March 2015, respectively. As per the MJLF Agreement, the lenders have restructured and rescheduled the outstanding amount of their respective share in the existing facilities and sanctioned additional working capital facility. Further, the Lenders have granted moratorium period of 2 years in respect of principal repayment. The Company is presently in the process of discussion with the Lenders for entering into a revised MJLF Agreement for the Company.
6. **Segment-wise Consolidated Financial Results for the year ended 31 March 2015 :**

(Rs. in Lacs)			
S.No.	Particulars	31 March 2015	31 March 2014
<b>1</b>	<b>Segment Revenue</b>		
(a)	Engineering and Construction	170,390.68	243,369.16
(b)	Road infrastructure	11,000.47	13,681.32
	<b>Total Revenue</b>	<b>181,391.15</b>	<b>257,050.47</b>
<b>2</b>	<b>Segment profit before tax and interest</b>		
(a)	Engineering and Construction	23,411.21	30,099.47
(b)	Road infrastructure	5,001.49	7,210.81
	<b>Total</b>	<b>29,412.70</b>	<b>37,310.28</b>
	Less : Finance cost	29,670.42	24,429.28
	Add : Other income	804.24	821.69
	<b>Profit/(loss) before tax</b>	<b>(453.48)</b>	<b>13,702.69</b>
<b>3</b>	<b>Capital Employed</b>		
(a)	Engineering and Construction	150,248.98	99,843.68
(b)	Road infrastructure	361,129.31	290,641.02
	<b>Total</b>	<b>511,378.29</b>	<b>390,484.70</b>
	Add : Unallocable corporate assets less corporate liabilities	(426,272.47)	(315,656.08)
	<b>Total capital employed</b>	<b>85,105.82</b>	<b>74,828.62</b>

7. The figures for the previous periods have been regrouped wherever necessary to conform to current period's presentation.

For Supreme Infrastructure India Limited



**Vikas Sharma**  
Whole Time Director



Place: Mumbai  
Date: 2 June 2015

SUPREME INFRASTRUCTURE INDIA LTD.