



Ref No: APSEZL/SECT/2015-16/17

June 18, 2015

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOINTS

Subject: Compliance under Clause 35 of Listing Agreement pursuant to Composite Scheme of Arrangement

Dear Sir,

Please find attach herewith statement of shareholding pattern as on 8th June, 2015 as per clause 35 of the Listing Agreement on allotment of shares pursuant to Composite Scheme of Arrangement.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Adani Ports and Special Economic Zone Limited**

Dipti Shah
Company Secretary



Encl: a/a

Introductory sub-table (I)(a)

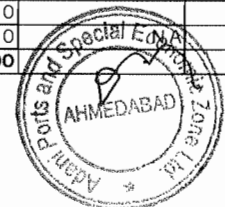
Name of the Company:	Adani Ports and Special Economic Zone Limited		
Scrip Code:	BSE - 532921	NSE - ADANI PORTS	
Class of Security:	Equity		
Quarter ended:	Post De-Merger Shareholding Pattern		08.06.2015
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2070951761		100.00



(I)(a) Statement showing Shareholding Pattern

Name of the Company (Scrip):	Adani Ports and Special Economic Zone Limited		
Class of Security:	Equity		
Scrip Code:	BSE -532921	NSE - ADANIPTS	
Quarter ended:	Post De-Merger Shareholding Pattern	08.06.2015	

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	14,64,857	14,64,857	0.07	0.07	-	-
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	-	-
(c)	Bodies Corporate	3	14,05,12,153	14,05,12,153	6.78	6.78	-	-
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	-	-
(e)	Any Other (specify)				0.00	0.00	-	-
(e-i)	Held by respective Trustees (Beneficiary holders Family Trust)	4	88,98,27,949	88,98,27,949	42.97	42.97	-	-
	Sub-Total (A)(1)	15	1,03,18,04,959	1,03,18,04,959	49.82	49.82	-	-
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	1	128164953	12,81,64,953	6.19	6.19	-	-
(b)	Bodies Corporate	1	5208562	5208562	0.25	0.25	-	-
(c)	Institutions	0	0	0	0.00	0.00	-	-
(d)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub-Total (A)(2)	2	133373515	133373515	6.44	6.44	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	17	1,16,51,78,474	1,16,51,78,474	56.26	56.26	-	-
(B)	Public Shareholding						N.A	N.A
-1	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	82	2,61,05,102	2,61,05,102	1.26	1.26	-	-
(b)	Financial Institutions/ Banks	15	31,81,276	31,81,276	0.15	0.15	-	-
(c)	Central Government/ State Government(s)	1	4,010	4,010	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	2	6,81,65,719	6,81,65,719	3.29	3.29	-	-
(f)	Foreign Institutional Investors	481	51,32,45,163	51,32,45,163	24.78	24.78	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(i)	Any Other (specify)				0.00	0.00	-	-
(i-i)	Foreign Portfolio Investor (Corporate)	85	14,92,24,375	14,92,24,375	7.21	7.21	-	-
	Sub-Total (B)(1)	666	75,99,25,645	75,99,25,645	36.69	36.69	-	-
-2	Non-institutions						N.A	N.A
(a)	Bodies Corporate	1,715	3,32,98,122	3,32,92,474	1.61	1.61	-	-
(b)	Individuals -						-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3,09,125	5,26,33,240	5,19,10,887	2.54	2.54	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	80	1,93,91,486	1,93,91,486	0.94	0.94	-	-
(c)	Any Other (specify)						-	-
(c-i)	Clearing Member	499	1,00,66,989	1,00,66,989	0.49	0.49	-	-
(c-ii)	Non Resident Indian (Repat)	1,945	86,13,171	86,13,171	0.42	0.42	-	-
	Non Resident Indian (Non Repat)	665	2,65,914	2,65,914	0.01	0.01	-	-
(c-iii)	Foreign Companies	3	1,98,64,259	1,98,64,259	0.96	0.96	-	-
(c-iv)	Foreign Nationals	1	14,123	14,123	0.00	0.00	-	-
(c-v)	Directors/ Relatives	2	16,83,358	16,83,358	0.08	0.08	-	-
(c-vi)	Trusts	15	16,980	16,980	0.00	0.00	-	-
	Sub-Total (B)(2)	3,14,050	14,58,47,642	14,51,19,641	7.04	7.04	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	3,14,716	90,57,73,287	90,50,45,286	43.74	43.74	N.A	N.A
	TOTAL (A)+(B)	3,14,733	2,07,09,51,761	2,07,02,23,760	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A	0	N.A	N.A
1	Promoter and Promoter Group	0	0	0	0	0	-	-
2	Public	0	0	0	0	0	-	-
	Sub-Total (C)	0	0	0	0	0	-	-
	GRAND TOTAL (A)+(B)+(C)	3,14,733	2,07,09,51,761	2,07,02,23,760	100.00	100.00	-	-



Adani Ports and Special Economic Zone Limited

(I)(b) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares*			Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (a)+(b)+(c) of sub clause (I)(a)	No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	0	0.00	0.00	0.00	0.00	0	0.00	0.00
2	Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	0	0.00	0.00	0.00	0.00	0	0.00	0.00
3	Rajesh S. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	0	0.00	0.00	0.00	0.00	0	0.00	0.00
4	Adani Properties Private Limited	14,05,12,153	6.78	0	0.00	0.00	0.00	0.00	0	0.00	0.00
5	Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	0	0.00	0.00	0.00	0.00	0	0.00	0.00
6	Vinod Shantilal Adani	12,81,64,953	6.19	0	0.00	0.00	0.00	0.00	0	0.00	0.00
7	Rakesh R. Shah	8,93,103	0.04	0	0.00	0.00	0.00	0.00	0	0.00	0.00
8	Priti R. Shah	3,16,885	0.02	0	0.00	0.00	0.00	0.00	0	0.00	0.00
9	Surekha B. Shah	1,55,018	0.01	0	0.00	0.00	0.00	0.00	0	0.00	0.00
10	Bhavik. B. Shah	57,255	0.00	0	0.00	0.00	0.00	0.00	0	0.00	0.00
11	Vinod N. Sanghvi	42,596	0.00	0	0.00	0.00	0.00	0.00	0	0.00	0.00
	TOTAL	1,16,51,78,474	56.26	0	0.00	0.00	0.00	0.00	0	0.00	0.00

(* The term "encumbrance" has the same meaning as assigned to it in regulation 28(5) of the SAST Regulations, 2011.



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India	7,05,45,281	3.41	0	0	0	0	0
2	Elara India Opportunities Fund Limited	4,65,33,128	2.25	0	0	0	0	0
3	Cresta Fund Ltd	4,07,50,784	1.97	0	0	0	0	0
4	Emerging India Focus Funds	3,82,24,312	1.85	0	0	0	0	0
5	Albula Investment Fund Ltd	3,15,73,512	1.52	0	0	0	0	0
6	Baytree Investments (Mauritius) Pte Ltd	2,87,01,033	1.39	0	0	0	0	0
7	HSBC Bank (Mauritius) Limited	2,61,94,572	1.26	0	0	0	0	0
	TOTAL	28,25,22,622	13.64	0	0	0	0	0



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of Warrant		Details of Convertible Securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Not Applicable								
TOTAL								



(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above]
	TOTAL	0	0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
Not Applicable				
TOTAL				



Adani Ports and Special Economic Zone Limited

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
TOTAL				



Adani Ports and Special Economic Zone Limited

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
(I)	(II)	Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

