

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Themis Medicare Limited CIN: L24110GJ1969PLC001590		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Vividhmargin Investments Pvt. Ltd. CIN: U65910MH1983PTC205761		
	PACs - Themis Distributors Pvt. Ltd - Vividh Distributors Pvt. Ltd - Shri S. D. Patel (HUF) - Mrs. Jayshree D. Patel - Shri Dinesh S. Patel (HUF) - Dr. Sachin D. Patel - Mrs. Reena S. Patel - Late Mrs. Margi Choksi - Mrs. Madhuben Shantilal Patel - Dr. Dinesh S. Patel - Gedeon Richter Investment Management Ltd. - Szepilona International Ltd.(Seller)		
Whether the acquirer belongs to Promoter/Promoter group	YES, Promoter of TC		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited - National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)



Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1252842	14.79%	14.16%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	1252842	14.79%	14.16%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	200000	2.36%	2.26%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer.	NA	NA	NA
e) Total (a+b+c+/-d)	200000	2.36%	2.26%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1452842	17.16%	16.41%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	1452842	17.16%	16.41%



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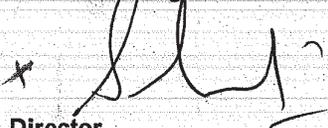
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-Se Transfer between the Promoters of the Company
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09/06/2015
Equity share capital / total voting capital of the TC before the said acquisition/sale	8468360 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition/sale	8468360 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/sale	8850500 (In view of 382140 equity shares to be exercised by eligible employees under ESOP scheme)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Vividhargi Investments Pvt. Ltd.



Director

Place: Mumbai

Date: 10/06/2015

