

# RattanIndia

Scrip Code – 534597

June 10, 2015

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**Kind Attn: Mr Rakesh Parekh**

Dear Sir,

**Sub.: Shareholding pattern of RattanIndia Infrastructure Limited ('Company') as on June 02, 2015, under clause 35 of the Listing Agreement.**

This has reference to your email dated June 08, 2015, as desired our point wise reply is given below:

1. Certified true copy of resolution passed by the shareholders of the Company in connection with issuance of 23,53,93,000 warrants convertible into an equivalent number of equity shares of face value Rs. 2/- each, on preferential basis in accordance with SEBI (ICDR) Regulations, 2009 is attached as **Annexure -1**. Certified true copy of the resolution passed by the Board of Directors of the Company on December 02, 2013 for allotment of 23,53,93,000 warrants is attached as **Annexure -2** and Certified true copy of the resolution passed by the Allotment Committee on May 30, 2015 in connection with issuance and allotment of 5,58,11,832 equity shares to the concerned warrant holders against exercise of an equivalent number of warrants is attached as **Annexure-3**.

The detailed terms of conversion of warrants are given in the shareholders resolution attached as aforesaid.

2. It may be noted that the lapsed 12,60,80,088 warrants were issued to two erstwhile promoter entities namely – Kritikka Infrastructure Private Limited and Dahlia Infrastructure Private Limited. As per the terms, the warrants were convertible into Equity Shares, in one or more tranches, within a period of 18 months from the date of its allotment. The warrants were allotted on December 02, 2013 and accordingly the last date for conversion into equity shares was June 01, 2015. Since the said two entities did not opt to exercise their warrants within the stipulated time, the said 12,60,80,088 warrants lapsed, at the end of the said period and the Exchange was informed accordingly.

3. A separate certificate marked as **Annexure-4** is attached, covering replies to point no 3 & 4 of your aforesaid email.

**RattanIndia Infrastructure Limited**

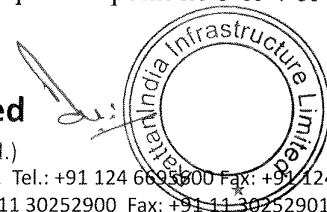
(Formerly Indiabulls Infrastructure and Power Ltd.)

Corporate Office: 12<sup>th</sup> floor, Tower A, Building No. 5, DLF Phase 3, DLF Cyber City, Gurgaon-122002 Tel.: +91 124 6695800 Fax: +91 124 6695868

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110 001 Tel: +91 11 30252900 Fax: +91 11 30252901

Website: www.rattanindia.com

CIN: L40101DL2010PLC210263



# RattanIndia

4. Copies of the 'In-principle' approval received from BSE & NSE vide their letter nos. DCS/PREF/PS/PRE/416/2013-14 and NSE/LIST/222073-8 both dated November 20, 2013 are attached as **Annexure-5** and **Annexure-6** respectively.

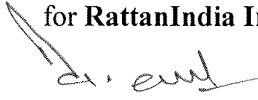
Further for listing of 5,58,11,832 equity shares allotted on 30/05/2015, we have filed an online listing application on June 05, 2015 with the BSE and the case number allotted to us is 21285. Listing application has also been filed with NSE

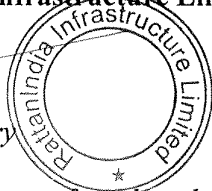
5. The date of Benpos is May 29, 2015.

Hope you will find the reply in order. Please let us know in case you require any further detail / clarification in the matter.

Thanking you,

Yours truly,  
for **RattanIndia Infrastructure Limited**

  
R. K. Agarwal  
Company Secretary



*Enclosed: Annexures referred to above*

## **RattanIndia Infrastructure Limited**

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Website: [www.rattanindia.com](http://www.rattanindia.com)

CIN: L40101DL2010PLC210263

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE EXTRAORDINARY GENERAL MEETING OF THE MEMBERS OF RATTANINDIA INFRASTRUCTURE LIMITED (FORMERLY INDIABULLS INFRASTRUCTURE AND POWER LIMITED) HELD ON WEDNESDAY THE 20TH DAY OF NOVEMBER, 2013 AT 1:00 P. M. AT CENTAUR HOTEL, IGI AIRPORT, DELHI-GURGAON ROAD, NEW DELHI-110037**

**“RESOLVED THAT**, subject to the provisions of Section 81(1A) and other applicable provisions, if any, of the Companies Act, 1956 and the applicable provisions of the Companies Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force and hereinafter collectively referred as “Act”) and in accordance with the provisions of the Articles of Association of the Company, the Listing Agreement entered into between the Company and the relevant Stock Exchanges, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (the “SEBI ICDR Regulations”) as amended and any other guidelines and clarifications issued by the Securities and Exchange Board of India as also by any other statutory/regulatory authorities, and subject to all such other approvals, permissions, consents and sanctions of any authorities, as may be necessary, and all other relevant third party consents and approvals as may be required and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, permissions, consents and sanctions which may be agreed to by the Board of Directors, consent of the Company be and is hereby given to the Board of Directors of the Company (hereinafter referred to as the Board which term shall be deemed to include any duly authorised committee thereof constituted to exercise the powers conferred on the Board by this resolution) to create, offer, issue and allot:

- a) up to 5,77,08,797 (Five Crores Seventy Seven Lacs Eight Thousand Seven Hundred and Ninety Seven) Warrants of the Company, convertible into 5,77,08,797 (Five Crores Seventy Seven Lacs Eight Thousand Seven Hundred and Ninety Seven) Equity shares of Rs. 2/- (Rupees Two only) each at the option of the warrant-holder, to Kritikka Infrastructure Private Limited;
- b) up to 6,83,71,291 (Six Crores Eighty Three Lacs Seventy One Thousand Two Hundred and Ninety One) Warrants of the Company, convertible into 6,83,71,291 (Six Crores Eighty Three lacs Seventy One Thousand Two Hundred and Ninety One) Equity shares of Rs. 2/- (Rupees Two only) each at the option of the warrant-holder, to Dahlia Infrastructure Private Limited;
- c) up to 2,55,45,935 (Two Crores Fifty Five Lacs Fourty Five Thousand Nine Hundred and Thirty Five) Warrants of the Company, convertible into 2,55,45,935 (Two Crores Fifty Five Lacs Fourty Five Thousand Nine Hundred and Thirty Five) Equity shares of Rs. 2/- (Rupees Two only) each at the option of the warrant-holder, to Yantra Energetics Private Limited;
- d) up to 3,02,65,897 (Three Crores Two Lacs Sixty Five Thousand Eight Hundred and Ninety Seven) Warrants of the Company, convertible into 3,02,65,897 (Three Crores Two Lacs Sixty Five Thousand Eight Hundred and Ninety Seven) Equity shares of Rs. 2/- (Rupees Two only) each at the option of the warrant-holder, to Laurel Energetics Private Limited;

## **RattanIndia Infrastructure Limited**

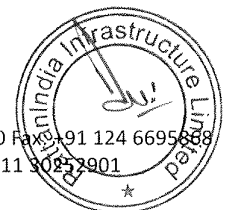
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# RattanIndia

- e) up to 2,44,88,268 (Two CroresFourty Four Lacs Eighty Eight Thousand Two Hundred and Sixty Eight) Warrants of the Company, convertible into 2,44,88,268 (Two CroresFourty Four Lacs Eighty Eight Thousand Two Hundred and Sixty Eight) Equity shares of Rs. 2/- (Rupees Two only) each at the option of the warrant-holder, to Gragerious Projects Private Limited; and
- f) up to 2,90,12,812 (Two Crores Ninety Lacs Twelve Thousand Eight Hundred and Twelve) Warrants of the Company, convertible into 2,90,12,812 (Two Crores Ninety Lacs Twelve Thousand Eight Hundred and Twelve) Equity shares of Rs. 2/- (Rupees Two only) each at the option of the warrant-holder, to Daisy Projects Private Limited;

on preferential allotment basis, at such time or times, in one or more tranches and in such manner as may be decided by the Board in this connection. Each of the Warrants (hereinafter referred to as the "Warrants") shall be issued at a conversion price of Rs. 3.20/- (Rupees Three and Twenty paise only) per Equity share (the "Warrant Price").

**RESOLVED FURTHER THAT** the issue and allotment of the Warrants to the above referred entities (the "Allottees") shall be on the following terms and conditions:

- i) the Relevant Date for the preferential issue, as per the SEBI ICDR Regulations, as amended up to date, for the determination of price for the issue of the above mentioned Warrants shall be October 21, 2013, which is 30 days prior to the date of Extraordinary General Meeting being convened for the purpose of seeking the approval of members to the proposed preferential issue.
- ii) the Allottees shall pay an upfront amount of 25% of the Warrant Price being Rs. 18,83,14,400/- (Rupees Eighteen Crores Eighty Three Lacs Fourteen Thousand and Four Hundred only), prior to the allotment of the Warrants in the manner given below and such amount shall be adjusted against the Warrant Price at the time of allotment of the Equity shares pursuant to the conversion of Warrants. The balance amount of the Warrant Price being Rs. 56,49,43,200/- (Rupees Fifty Six Crore Forty Nine Lacs Forty Three Thousand and Two Hundred only), shall be payable by the Allottees to the Company at the time of conversion of the Warrants into underlying Equity shares:

Name of the Entity	No. of Warrants to be allotted	Upfront amount payable for the allotment of Warrants (Rs.)
Kritikka Infrastructure Private Limited	5,77,08,797	4,61,67,038
Dahlia Infrastructure Private Limited	6,83,71,291	5,46,97,033
Yantra Energetics Private Limited	2,55,45,935	2,04,36,748
Laurel Energetics Private Limited	3,02,65,897	2,42,12,717
Gragerious Projects Private Limited	2,44,88,268	1,95,90,614
Daisy Projects Private Limited	2,90,12,812	2,32,10,250
<b>Total</b>	<b>23,53,93,000</b>	<b>18,83,14,400</b>

## RattanIndia Infrastructure Limited

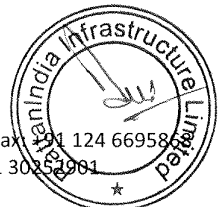
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# RattanIndia

- iii) the Warrants shall be convertible into Equity shares, in one or more tranches, within a period of 18 months from the date of their allotment; and
- iv) the number of shares that each Warrant converts into and the price per share upon conversion of the Warrants, shall be appropriately adjusted for the corporate actions such as bonus issues, rights issues, stock split or any capital or corporate restructuring.

## RESOLVED FURTHER THAT

- i) the requisite number of Equity shares against the Warrants to be so allotted in favour of the Allottees as aforesaid, be issued in favour of Allottees upon : (a) receipt of the balance 75% of the conversion price aggregating to Rs. 56,49,43,200/- (Rupees Fifty Six Crores Forty Nine Lacs Forty Three Thousand and Two Hundred only), from such Allottees, as per the details mentioned below, within the stipulated time of 18 months from the date of allotment of Warrants; and (b) surrender extinguishment of Warrants with the Company within the time as aforesaid :

Name of the Entity	Balance amount payable at the time of conversion of Warrants (Rs.)	No. of Equity shares to be allotted upon conversion
Kritikka Infrastructure Private Limited	13,85,01,113	5,77,08,797
Dahlia Infrastructure Private Limited	16,40,91,098	6,83,71,291
Yantra Energetics Private Limited	6,13,10,244	2,55,45,935
Laurel Energetics Private Limited	7,26,38,153	3,02,65,897
Gragerious Projects Private Limited	5,87,71,843	2,44,88,268
Daisy Projects Private Limited	6,96,30,749	2,90,12,812
<b>Total</b>	<b>56,49,43,200</b>	<b>23,53,93,000</b>

- ii) the Equity shares allotted pursuant to the conversion of the Warrants shall rank *pari passu* with the then existing Equity shares of the Company, from the date of their allotment. Such new Equity shares when issued and allotted as aforesaid shall be entitled for dividend for the complete financial year, if any, declared for the financial year of the Company in which the shares are allotted;
- iii) the Equity shares to be issued and allotted on conversion of the Warrants shall be listed and traded on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) and shall be subject to the provisions of the Memorandum and Articles of Association of the Company;
- iv) in pursuance of the preferential allotment, as aforesaid, the pre and post preferential holdings of the Allottees, shall remain locked in from such date and for such periods as specified under the SEBI ICDR Regulations; and
- v) the Board be and is hereby authorised to accept any modification(s) to or to modify the terms of issue of the Warrants or Equity shares on conversion thereof, subject to the provisions of the Act and SEBI ICDR Regulations, without being required to seek any further consent or approval of the members of the Company.

**RESOLVED FURTHER THAT** for the purpose of giving effect to the above, the Board be and is hereby authorized to do all such acts, matters, deeds and things and to take all such steps and give all such directions as the Board may consider necessary, expedient or desirable, including without

## RattanIndia Infrastructure Limited

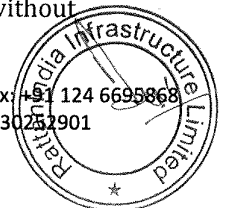
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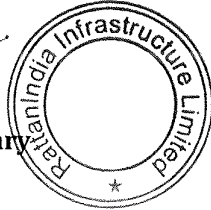
limitation, to prescribe the forms of application, allotment and by way of further calls, if any, to enter into any agreements or other instruments, and to take such actions or give such directions as may be necessary or desirable and to obtain any approvals, permissions, sanctions which may be necessary or desirable and to settle any question or difficulty that may arise in regard to the issue and allotment of Warrants and the shares proposed to be allotted pursuant to the conversion thereto.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred by the above resolutions to any Director or Directors or to any committee of Directors or any other officer or officers of the Company to give effect to the aforesaid resolution.”

For **RattanIndia Infrastructure Limited**



**R. K. Agarwal**  
Company Secretary



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Website: [www.rattanindia.com](http://www.rattanindia.com)

CIN: L40101DL2010PLC210263

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF BOARD OF DIRECTORS OF RATTANINDIA INFRASTRUCTURE LIMITED (FORMERLY INDIABULLS INFRASTRUCTURE AND POWER LIMITED) HELD ON 2<sup>ND</sup> DECEMBER, 2013**

“**RESOLVED THAT** pursuant to the relevant provisions of the Companies Act, 1956 and the applicable provisions of the Companies Act, 2013, the Indian Stamp Act, 1899, the Depositories Act, 1996, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and upon receipt of an upfront amount of 25% of the Warrant price being 80 paise per warrant, 23,53,93,000 (Twenty Three Crores Fifty Three Lacs Ninety Three Thousand) warrants, as detailed hereunder, convertible into 23,53,93,000 (Twenty Three Crores Fifty Three Lacs Ninety Three Thousand) equity shares of face value Rs. 2 each of the Company, at a conversion price of Rs. 3.20/- per share, be and are hereby allotted in dematerialized form to certain promoter group entities as under:

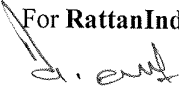
S. No.	Name of the Allottees	No. of Warrants to be allotted
1	Kritikka Infrastructure Private Limited	5,77,08,797
2	Dahlia Infrastructure Private Limited	6,83,71,291
3	Yantra Energetics Private Limited	2,55,45,935
4	Laurel Energetics Private Limited	3,02,65,897
5	Gragerious Projects Private Limited	2,44,88,268
6	Daisy Projects Private Limited	2,90,12,812
	<b>Total</b>	<b>23,53,93,000</b>

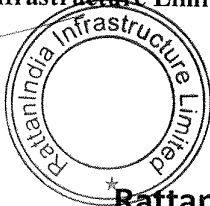
**RESOLVED FURTHER THAT** the requisite number of shares against the warrants so allotted, be issued in favour of the aforesaid allottees, (i) upon receipt of the balance 75% of the conversion price, in one or more tranches, within the stipulated time of 18 months from the date of allotment of the warrants and (ii) extinguishment / cancellation of warrants, within the time period as aforesaid so that shares against the extinguished / cancelled warrants can be allotted.

**RESOLVED FURTHER THAT** any one of the Directors or Mr. Gaurav Srivastava, Secretary of the Company be and are hereby severally authorized to sign and file the requisite corporate actions with National Securities Depository Limited and Central Depository Services (India) Limited for admission of the aforesaid warrants and credit of warrants in the respective allottees accounts and to do all such acts, deeds and things as may be deemed necessary for aforesaid purpose.

**RESOLVED FURTHER THAT** in pursuance of the preferential allotment as aforesaid, the warrants so allotted and the shares arising upon conversion of warrants shall remain locked in for a period as stipulated under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.”

For RattanIndia Infrastructure Limited

  
R. K. Agarwal  
Company Secretary



**RattanIndia Infrastructure Limited**

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CIN: L40101DL2010PLC210263

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE ALLOTMENT COMMITTEE IN ITS MEETING HELD ON 30TH DAY OF MAY, 2015 AT HYDERABAD**

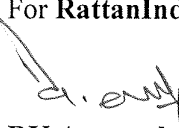
“**RESOLVED THAT** pursuant to the relevant provisions of the Companies Act, 2013, the Indian Stamp Act, 1899, the Depositories Act, 1996 or any other statute, 5,58,11,832 (Five Crore Fifty Eight Lacs Eleven Thousand Eight Hundred Thirty Two) Fully paid-up Equity shares of face value Rs. 2/- each, be and are hereby allotted at an issue price of INR 3.20 per equity share (including premium of INR 1.20 per share), as per details hereunder, to the concerned warrant holders against exercise of an equivalent number of warrants, in Demat mode:

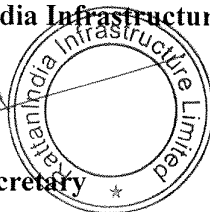
Name of allottees	No. of equity shares allotted
Laurel Energetics Private Limited	3,02,65,897
Yantra Energetics Private Limited	2,55,45,935
Total	5,58,11,832

**RESOLVED FURTHER THAT** the Equity shares allotted as aforesaid, in the Demat mode, be credited to the demat account of the allottees concerned, through requisite corporate action.

**RESOLVED FURTHER THAT** anyone of the Directors or Mr. R.K. Agarwal, Company Secretary, be and are hereby severally authorized to do all such acts, deeds and things as may be required to give effect to this resolution, including filing of requisite Return of Allotment with the Registrar of Companies, NCT of Delhi and Haryana, New Delhi, giving necessary intimations to the Stock Exchanges where shares of the Company are listed, filing of requisite corporate actions with National Securities Depository Limited and Central Depository Services (India) Limited for admission of the aforesaid shares and filing of Listing Applications for listing of the above stated shares with the relevant Stock Exchanges.”

For RattanIndia Infrastructure Limited

  
RK Agarwal  
Company Secretary



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## CERTIFICATE

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

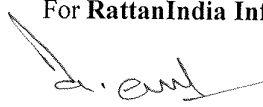
This is to certify and confirm that with respect to the issuance and 5,58,11,832 equity shares of face value Rs. 2 each against the conversion of an equivalent number of warrants by the holders thereof, the requirements as laid down under the provisions of the Companies Act, 1956, to the extent applicable, the Companies Act, 2013 read with the Rules framed thereunder and the requirements as laid down under the Securities And Exchange Board of India ( Issue of Capital And Disclosure) Regulations, 2009 as amended from time to time and the requirements as laid down under other statutes , if any applicable, have been duly complied with and are briefly described as under:

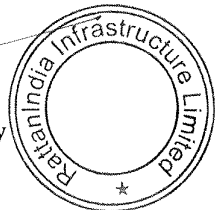
Compliances under the Securities And Exchange Board of India (Issue of Capital And Disclosure) Regulations, 2009: **The requirements as laid down under said regulations as to (a) pricing of the warrants, (b) seeking of the prior approval of the shareholders of the Company by way of a special resolution (c) locking in of the pre preferential shareholding and post preferential shareholding of the allottees of shares post conversion of warrants and other applicable requirements of the said regulations , have been duly complied with.**

Compliances under the Companies Act, 1956 and Companies Act, 2013 together with the rules framed thereunder: **The requirements as laid down under the said enactments, whereby (a) the approval of shareholders of the Company by way of a special resolution was required to be obtained (b) filing of a copy of the said resolution with the Registrar of Companies , within 30 days of the passing thereof (c) a return in the prescribed form PAS -3 as to the allotment of equity shares upon conversion of warrants, within 30 days of issuance and allotment of shares, have been duly complied with.**

Further any other incidental requirements under the aforesaid statutes and other applicable statutes, if any, including compliances required in terms of the Company's Listing Agreements with NSE and BSE ( the stock exchanges, where its shares are listed), have been duly complied with.

For **RattanIndia Infrastructure Limited**

  
**R.K. Agarwal**  
Company Secretary



Date : 10/06/2015  
Place: Gurgaon

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Scrip code – 534597

June 4, 2015

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**Sub: Shareholding Pattern for change exceeding 2% of the total paid-up share capital of RattanIndia Infrastructure Limited (“the Company”).**

Sir,

We wish to inform you that on May 30, 2015, RattanIndia Infrastructure Limited (“the Company”) has issued and allotted 5,58,11,832 (Five Crore Fifty Eight Lacs Eleven Thousand Eight Hundred Thirty Two) Equity shares of face value Rs. 2/- each, upon conversion of an equivalent number of warrants.

Consequent to the said allotment, the paid-up capital of the Company stood increased from Rs. 265,29,15,520/- divided into 132,64,57,760 Equity shares of face value Rs. 2/- each to Rs. 276,45,39,184/- divided into 138,22,69,592 Equity shares of face value Rs. 2/- each, constituting a change of +2% in the paid-up share capital of the Company.

Accordingly, in compliance with Clause 35(c) of the Listing Agreement, we submit herewith for your information and records, the Shareholding Pattern of the Company immediately post allotment i.e. as on June 2, 2015, in the prescribed format.

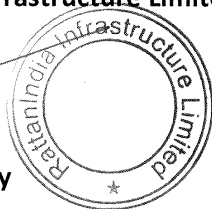
Please take the same on your records.

Thanking you,

Yours truly,

For RattanIndia Infrastructure Limited

  
RK Agarwal  
Company Secretary



## RattanIndia Infrastructure Limited

(Formerly Indiabulls Infrastructure and Power Ltd.)

Corporate Office: 12<sup>th</sup> floor, Tower A, Building No. 5, DLF Phase 3, DLF Cyber City, Gurgaon-122002 Tel.: +91 124 6695600 Fax: +91 124 6695868

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110 001 Tel: +91 11 30252900 Fax: +91 11 30252901

Website: www.rattanindia.com

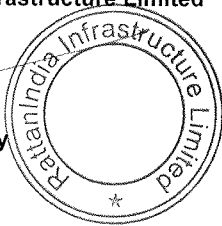
CIN: L40101DL2010PLC210263

# RattanIndia

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: RATTANINDIA INFRASTRUCTURE LIMITED (FORMERLY INDIABULLS INFRASTRUCTURE AND POWER LIMITED)</b>			
<b>SCRIP CODE: 534597</b>		<b>NSE Symbol: RTNINFRA</b>	
<b>Class of Security:</b>	<b>Equity</b>		
<b>AS ON</b>	<b>02.06.2015</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total:</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total:</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Current capital of the Company</b>		<b>Rs. 276,45,39,184 divided into 138,22,69,592 Equity shares of face value Rs. 2 each</b>	

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NAME OF THE COMPANY : RATTANINDIA INFRASTRUCTURE LIMITED (FORMERLY INDIABULLS INFRASTRUCTURE AND POWER LIMITED)  
BSE SCRIP CODE : 534597 & NSE SYMBOL: RTNINFRA  
SHAREHOLDING PATTERN AS ON : 02.06.2015

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>A</b>	<b>promoter and promoter group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individual/Hindu Undivided family	1	1770000	1770000	0.13	0.13	0	0.00
(b)	Central Government/state government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies corporate	2	626832839	626832839 *	45.52	45.35	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A) (1)</b>	<b>3</b>	<b>628602839</b>	<b>628602839 *</b>	<b>45.65</b>	<b>45.48</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b>	<b>3</b>	<b>628602839</b>	<b>628602839 *</b>	<b>45.65</b>	<b>45.48</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	3	7080	7080	0.00	0.00	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign institutional investors	53	312938208	312938208	22.72	22.64	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Foreign Portfolio Investors	6	28086985	28086985	2.04	2.03	0	0.00
(i)	Any other (specify)							
	<b>Sub Total (B) (1)</b>	<b>62</b>	<b>341032273</b>	<b>341032273</b>	<b>24.76</b>	<b>24.67</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non Institutions</b>							
(a)	Bodies Corporate	1184	79046255	79045959	5.74	5.72	0	0.00
(b)(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	87325	96349168	96247384	7.00	6.97	0	0.00
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	446	193756567	193668067	14.07	14.02	0	0.00
(C)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(D)	Any other (specify)							
	Non-Resident Indians	942	13595081	13592131	0.99	0.98	0	0.00
	Clearing Members	62	551201	551201	0.04	0.04	0	0.00
	Other Foreign Entities	2	24193870	24193870	1.76	1.75	0	0.00
	<b>Sub Total (B) (2)</b>	<b>89961</b>	<b>407492142</b>	<b>407298612</b>	<b>29.59</b>	<b>29.48</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public shareholding (B)=(B1)+(B2)</b>	<b>90023</b>	<b>748524415</b>	<b>748330885</b>	<b>54.35</b>	<b>54.15</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A)+(B)</b>	<b>90026</b>	<b>1377127254</b>	<b>1376933724</b>	<b>100.00</b>	<b>99.63</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>					0.00		0.00
<b>1</b>	<b>promoter and promoter group</b>	0	0	0	0.00	0.00	0	0.00
<b>2</b>	<b>Public</b>	1	5142338	5142338	0.00	0.37	0	0.00
	<b>Grand Total (A) +(B)+( C)</b>	<b>90027</b>	<b>1382269592</b>	<b>1382076062</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

\* 5,58,11,832 equity shares issued upon conversion of equivalent number of warrants are allotted in demat mode for which the corporate action for crediting the shares in demat account of allottees is under process.  
Note: The Company has issued only one class of security with voting rights, which is listed on Indian Stock exchanges i.e. Equity shares with voting rights.

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R.K. Agarwal  
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(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group":

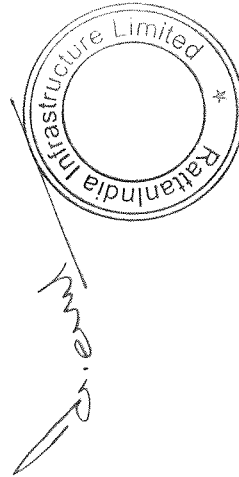
Sr. No.	Name of the shareholder	Details of shares held		Encumbrance shares (C)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No	As a percentage of Grand Total (A)+(B)+(C) (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)
1	LAUREL ENERGISTICS PRIVATE LIMITED	50283886	36.45	0	0.00	0	0.00	0	0.00	36.45
2	YANTRA ENERGISTICS PRIVATE LIMITED	12284453	8.90	0	0.00	0	0.00	0	0.00	8.90
3	RAJIV RATTAN	1770000	0.13	0	0.00	0	0.00	0	0.00	0.13
Total		628602839	45.48	0	0.00	0	0.00	0	0.00	45.48

(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above	Details of warrants held	Details of convertible securities held	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	INDIABULLS EMPLOYEES WELFARE TRUST	80616775	5.83	0	0.00	5.83
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMIT	62070626	3.43	0	0.00	4.41
3	MORGAN STANLEY ASIA (SINGAPORE) PTE	4742430	2.80	0	0.00	3.43
4	COPPHALL MAURITIUS INVESTMENT LIMITED	38786461	2.18	0	0.00	2.18
5	HSBC GIF MAURITIUS LIMITED	30116183	1.81	0	0.00	1.81
6	PREMIER INVESTMENT FUND LIMITED	25923395	1.72	0	0.00	1.72
7	GLOBAL CAPITAL MARKETS ESPANA S.A. S.V.	23727114	1.64	0	0.00	1.64
8	CHERON LIMITED	2770289	1.52	0	0.00	1.52
9	HSBC INDIAN EQUITY MOTHER FUND	15183746	1.00	0	0.00	1.10
10	DEUTSCHE SECURITIES MAURITIUS LIMITED	36554228	26.45	0	0.00	26.45
Total						

(d) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above	Details of warrants held	Details of convertible securities held	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	INDIABULLS EMPLOYEES WELFARE TRUST	80616775	5.83	0	0.00	5.83
TOTAL		80616775	3.92	0	0.00	5.83



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(d) Statement showing details of locked in shares \*

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above.	Promoters / Promoter Group / Public
1	LAUREL ENERGETICS PRIVATE LIMITED	29628220	21.47	PROMOTER/PROMOTER GROUP
2	YANTRA ENERGETICS PRIVATE LIMITED	62180147	5.93	PROMOTER/PROMOTER GROUP
	<b>Total</b>	<b>37906237</b>	<b>27.42</b>	

(e) Statement showing holding of Depository Receipts (DRs)

Sr. No. Type of outstanding DRs(ADRs,GDRs,SDRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	GDRs	5142338	0.37
	<b>Total</b>	<b>5142338</b>	<b>0.37</b>

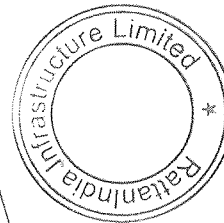
(f) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

Name of the DR holder	Type of outstanding DRs(ADRs, GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	Nil	0	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>

\* 5,58,11,632 equity shares allotted upon conversion of equivalent number of warrants shall be locked-in as specified in Regulation 79 of SEBI (ICDR) Regulations, 2009. The locked in shares would include 5,35,01,060, existing shares, currently under lock-in, on which the lock-in will be extended for the requisite period and 22,10,752 fresh shares which shall be placed under lock-in, for the requisite period.

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