

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Ports and Special Economic Zone Ltd. (APSEZL)
2.	Name of the acquirer(s)	Names of the acquirers being Promoter and Promoter Group is attached as <u>Annexure 1</u>
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd.
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquirers as detailed in Annexure 1 have has acquired 116,49,46,324 equity shares of APSEZL on 8 th June, 2015 pursuant to the Composite Scheme of Arrangement ("Scheme") sanctioned by the Hon'ble Gujarat High Court vide its order dated 7 th May, 2015 and becoming effective from 22.05.2015 in accordance with the terms of the Scheme."
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(ii)
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange. –	No. Not applicable

7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual		
	a. Name of the transferor / seller	Not applicable			
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction	Post-Transaction		
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee(*) –	As per Annexure 2 attached herewith			
	Each Seller / Transferor –				

Signature:

For and on behalf of all acquirers

Date: 10-06-2015

Place: Ahmedabad

Authorised Signatory

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Annexure 1 for Regulation 10(6)

Name of Target Company: Adani Ports and Special Economic Zone Limited

Sr. No.	Name of Acquirers
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2	Adani Properties Pvt. Ltd.
3	Shri Vinod Shantilal Adani
4	Ventura Power Investments Pvt. Ltd., Mauritius
5	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
6	Shri Bhavik B. Shah
7	Shri Rakesh R. Shah
8	Smt. Surekha B. Shah
9	Smt. Priti R. Shah
10	Shri Vinod N. Sanghavi

Note: Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

For and on behalf of all acquirers


Authorised Signatory

Annexure 2 for Regulation 10(6)

Name of Target Company (TC): Adani Ports and Special Economic Zone Limited

Sr. No.	Name of Acquirers	Pre-arrangement		Post-arrangement	
		No.of shares	%	No.of shares	%
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	-	-	87,73,17,807	42.36
2	Adani Properties Pvt. Ltd.	-	-	14,05,12,153	6.78
3	Shri Vinod Shantilal Adani	-	-	12,81,64,953	6.19
4	Ventura Power Investments Pvt. Ltd., Mauritius	-	-	52,08,562	0.25
5	Shri Gautam S. Adani & Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	-	-	1,24,80,142	0.60
6	Shri Bhavik B. Shah	5,000	0.00	57,255	0.00
7	Shri Rakesh R. Shah	30,075	0.00	8,93,103	0.04
8	Smt. Surekha B. Shah	1,07,000	0.01	1,55,018	0.01
9	Smt. Priti R. Shah	40,075	0.00	3,16,885	0.02
10	Shri Vinod N. Sanghavi	20,000	0.00	42,596	0.00
Total		2,02,150	0.01	1,16,51,48,474	56.26

Notes:

- 1 Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement
- 2 There are no sellers since the acquisition of shares is pursuant to the Composite Scheme of Arrangement
- 3 1552361640 equity shares of APSEZL held by Adani Enterprises Limited (AEL) have been cancelled pursuant to the

For and on behalf of all acquirers

Authorized Signatory

