

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part –A- Details of the Acquisition**

Name of the Target Company (TC)	Themis Medicare Limited CIN: L24110GJ1969PLC001590		
Name(s) of the acquirer	Themis Distributors Private Limited U51397MH1963PTC012750		
and Persons Acting in Concert (PAC) with the acquirer	Vividhmargi Investments Pvt. Ltd.		
	Vividh Distributors Pvt. Ltd		
	Shri S. D. Patel (HUF)		
	Mrs. Jayshree D. Patel		
	Shri Dinesh S. Patel (HUF)		
	Mrs. Reena S. Patel		
	Late Mrs. Margi Choksi		
	Mrs. Madhuben Shantilal Patel		
	Dr. Dinesh S. Patel		
	Gedeon Richter Investment Management Ltd.		
	Dr. Sachin D. Patel		
	Szepilona International Ltd.		
	Whether the acquirer belongs to Promoter/Promoter group	YES	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited - National Stock Exchange of India Limited		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6055295	71.50%	68.42%



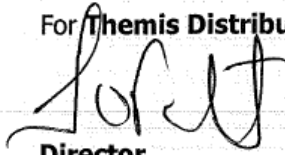
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
<b>e) Total (a+b+c)</b>	6055295	71.50%	68.42%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	116000	1.37%	1.31%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
<b>d) Total (a+b+c+/-d)</b>	116000	1.37%	1.31%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6055295	71.50%	68.42%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer. (400000 Equity Shares issued on conversion of warrants to some of the Promoters/PACs are under Lock-in till 14/01/2017)	NA	NA	NA
c) VRs otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
<b>e) Total (a+b+c)</b>	6055295	71.50%	68.42%
Mode of acquisition (e.g. open market / public	Inter-se Transfer between the Promoters of		



issue / rights issue /preferential allotment / inter-se transfer, etc.)	the Target Company (Off Market Transaction)
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09/06/2015
Equity share capital / total voting capital of the TC before the said acquisition	8468360 Equity Shares of Rs. 10/- fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition	8468360 Equity Shares of Rs. 10/- fully paid up
Total diluted share/voting capital of the TC after the said acquisition	8850500 (In view of 382140 equity shares to be exercised by eligible employees under ESOP scheme)



For **Themis Distributors Pvt. Ltd.**



**Director**



**Place: Mumbai**

**Date : 10/06/2015**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.