



20th June, 2015

To,
The Manager - CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai - 400 001

Dear Sir,

Scrip Code: 530943

Sub: Outcome of Extra ordinary General Meeting of the Equity Shareholders of the Company held on Friday, 19th June, 2015.

Ref: Composite Scheme of Amalgamation and Arrangement between Maiboli Broadcasting Private Limited ('Transferor Company') and Sri Adhikari Brothers Assets Holding Private Limited ('First Demerged Company') and Sri Adhikari Brothers Television Network Limited ('Transferee Company' or 'Second Demerged Company' or 'the Company') and UBJ Broadcasting Private Limited ('Third Demerged Company') and HHP Broadcasting Services Private Limited ('Fourth Demerged Company') and MPCR Broadcasting Service Private Limited ('Fifth Demerged Company') and TV Vision Limited ('First Resulting Company') and SAB Events & Governance Now Media Private Limited (Formerly known as 'Marvick Entertainment Private Limited') ('Second Resulting Company') and their Respective Shareholders ("Scheme")

With respect to the captioned subject, we would like to inform you that an Extraordinary General Meeting (EGM) of the Company was held on Friday, 19th June, 2015 at 11:00 am after the Court Convened Meeting at Celestial Banquets, B/47, Paramount Building, Off New Link Road, Veera Desai Industrial Estate, Andheri (West), Mumbai-400102, Maharashtra. The requisite quorum was present at the said meeting.

Pursuant to the provisions of the Companies Act, 2013 and Listing Agreement, the Company had provided the facility of e-voting to the Shareholders to enable them to cast their vote electronically on the resolution proposed in the Notice and Addendum to the Notice of the Extraordinary General Meeting (EGM). The e-voting commenced from Tuesday, 16th June, 2015 (10:00 am) and ended on Thursday, 18th June, 2015 (5:00 pm.). The Company has also given Physical Assent/ Dissent Form to facilitate voting in physical mode by shareholders, who do not have e-voting facility at their end. CS Manish L. Ghia, Partner, M/s. Manish Ghia & Associates, Company Secretaries, Mumbai was appointed as the scrutinizer for the voting through poll, remote e-voting process and physical Assent/ Dissent Forms.

Registered Office:

Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.
Tel.: 022-40230000 | Fax: 022-26395459
E-mail: investorservices@adhikaribrothers.com | Website: www.adhikaribrothers.com
CIN: L32200MH1994PLC083853

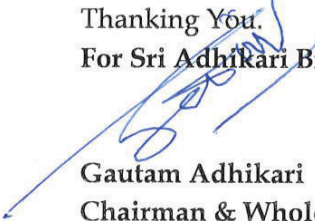


Based on the Scrutinizer Report on votes casted through e-voting process, physical assent-dissent forms and poll process, it is hereby informed that the equity shareholders have approved the Special Resolution under Sections 78, 100 to 103 of the Companies Act, 1956 and Section 52 of Companies Act, 2013 for Reduction of Share Capital of the Company and utilization of Securities Premium Account as an integral part of the Composite Scheme of Amalgamation and Arrangement with requisite majority.

Kindly take the same on your record and acknowledge the receipt.

Thanking You.

For Sri Adhikari Brothers Television Network Limited


Gautam Adhikari
Chairman & Whole Time Director



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