

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)

Omaxe Limited

Names of the Stock Exchanges where the shares of the target company are listed

BSE Limited (BSE)  
National Stock Exchange of India Limited (NSE)

Date of reporting

25.06.2015

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Constellation Capital Ltd.

Details of the creation of encumbrance/Release of pledge

Release of Pledge

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares [creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]					
			No. of Shares	% of total share capital	% w.r.t dilute share capital (*)						
Rohtas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-

*Atul*

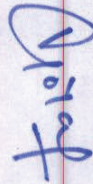
Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	5949900	3.25	3.25	5949900	3.25	Release	17.06.2015	Pledge	15,50,000	0.85	Tourism Finance Corporation of India Limited	4399900	2.41						
Dream Home Developers Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-						

*Dr. J. K. Singh*

Guild Builders Pvt. Ltd.	92387797	50.51	50.51	6,39,69,300	34.98	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	1100000	0.82	0.82	11,00,000	0.60	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	15695000	8.58	8.58	1,14,10,000	6.24	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	15,00,000	4.37	4.37	15,00,000	0.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohtas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*Dr. Arif*

For Constellation Capital Ltd.  
(merged with Guild Builders Pvt. Ltd.)



Authorised Signatory

Place: Gurgaon

Date: 25/06/2015

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

