

## ANNEXURE - 1

### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Name of the Target Company (TC)	Foods & Inns Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Milan Bhupendra Dalal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	14550	1.00 %	1.00 %
b) Shares in the nature of encumbrance (pledge/line/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	14550	1.00 %	1.00 %
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	6025	0.42 %	0.42%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NIL	NIL	NIL

category ) acquired			
d) Shares in the nature off encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	6025	0.42%	0.42%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	20575	1.42 %	1.42 %
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (speciy holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	NIL	NIL	NIL
e) Total (a+b+c+d)	20575	1.42%	1.42%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.)	Open Market		
Salient features of the securities acquired time till redemption, ration at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25/06/2015		
Equity share capital / total voting capital of the TC before the said acquisition	1451040 Equity shares of Rs 10/- each amounting to Rs. 14510400/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1451040 Equity shares of Rs 10/- each amounting to Rs. 14510400/-		
Total diluted share/voting capital of the TC after the said acquisition	1451040 Equity shares of Rs 10/- each amounting to Rs. 14510400/-		

Signature of the acquirer

*Milan Dalal*

Place : Mumbai

Date : 26/06/2015

**Note :**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to be Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part – B shall be disclosed to the Stock Exchange but shall not be disseminated.