

# VIVIDH MARGI INVESTMENTS PVT. LTD.



DEPOT :  
7, Udyog Nagar, Unit 102,  
S. V. Road, Goregaon (W),  
Mumbai - 400 104.

REGD. OFF. :  
11/12, Udyog Nagar,  
S. V. Road, Goregaon (W),  
Mumbai - 400 104.  
Tel.: 6760 7080

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |  |   |
|----|--|---|
| 1. | Name of the Target Company (TC)  | Themis Medicare Limited   |
| 2. | Name of the acquirer   | Vividhmargi Investments Pvt. Ltd.<br>CIN: U65910MH1983PTC205761   |
| 3. | Whether the acquirer is promoter of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters  | YES, Promoter of the TC   |
| 4. | Details of the proposed acquisition  |   |
|    | a. Name of the person(s) from whom shares are to be acquired   | Szepilona International Ltd.  |
|    | b. Proposed date of acquisition  | 05/06/2015  |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above  | 200000  |
|    | d. Total shares to be acquired as % of share capital of TC   | 2.36%   |
|    | e. Price at which shares are proposed to be acquired   | Rs. 50/- per Equity Shares  |
|    | f. Rationale, if any, for the proposed transfer  | Foreign collaborator are proposing to close their business activities with this intention they wish to liquidate all their assets and investments including 416000 equity shares held in Themis Medicare Ltd. |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer   | 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Volume Weighted Average Market Price at<br>BSE = Rs. 146.9564<br>NSE = Rs. 144.1466<br>as on 29 <sup>th</sup> May, 2015   |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.   | Not applicable  |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.  | We certify that the acquisition price is not higher by more than 25% of the price computed in point 6 as applicable   |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover   | We certify that the transferor and transferee will comply with applicable disclosure requirements in Chapter V of the   |



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|     | Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)  | Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)                                |                                   |                                |                                   |
|-----|---|--|-----------------------------------|--------------------------------|-----------------------------------|
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | We certify that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. |                                   |                                |                                   |
| 11. | Shareholding details  | Before the proposed transaction  |                                   | After the proposed transaction |                                   |
|     |   | No. of shares /voting rights   | % w.r.t total share capital of TC | No. of shares /voting rights   | % w.r.t total share capital of TC |
|     | <b>- Acquirer and PACs (other than sellers)</b>   |  |                                   |                                |                                   |
|     | Themis Distributors Pvt. Ltd  | 158004   | 1.87                              | 158004                         | 1.87                              |
|     | Vividhmargi Investments Pvt. Ltd.   | 1252842  | 14.79                             | 1452842                        | 17.16                             |
|     | Vividh Distributors Pvt. Ltd  | 616100   | 7.28                              | 616100                         | 7.28                              |
|     | Shri S. D. Patel (HUF)  | 55800  | 0.66                              | 55800                          | 0.66                              |
|     | Mrs. Jayshree D. Patel  | 788092   | 9.31                              | 788092                         | 9.31                              |
|     | Shri Dinesh S. Patel (HUF)  | 98900  | 1.17                              | 98900                          | 1.17                              |
|     | Mrs. Reena S. Patel   | 340241   | 4.02                              | 340241                         | 4.02                              |
|     | Late Mrs. Margi Choksi  | 83900  | 0.99                              | 83900                          | 0.99                              |
|     | Mrs. Madhuben Shantilal Patel   | 163996   | 1.94                              | 163996                         | 1.94                              |
|     | Dr. Dinesh S. Patel   | 676707   | 7.99                              | 676707                         | 7.99                              |
|     | Gedeon Richter Investment Management Ltd.   | 884308   | 10.44                             | 884308                         | 10.44                             |
|     | Dr. Sachin D. Patel   | 520405   | 6.15                              | 520405                         | 6.15                              |
|     | <b>- Seller</b>   |  |                                   |                                |                                   |
|     | Szeplona International Ltd  | 416000   | 4.91                              | 216000                         | 2.55                              |

Note: The disclosure under Shareholding details "After the proposed transaction" is given for Acquirer and Seller only to the extent of the current transaction between them only.



**Vividhmargi Investments Pvt. Ltd.**

*(Signature)*  
Mrs. Jayshree Dinesh Patel  
Director  
DIN: 00033316