

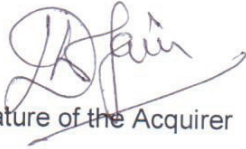
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Trinity League India Ltd | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Devinder Kumar Jain Mrs. Madhulika Jain | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. Bombay Stock Exchange (BSE) 2. Delhi Stock Exchange (DSE) | | |
| 3. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of :</u> | | | |
| d) Shares carrying voting rights | 15,33,500 | 32.65% | 32.65% |
| e) Voting rights (VR) otherwise than by equity shares | NIL | N.A. | N.A. |
| f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | N.A. | N.A. |
| Total (a+b+c) | 15,33,500 | 32.65% | 32.65% |
| <u>Details of acquisition</u> | | | |
| d) Shares carrying voting rights acquired | 2,34,000 | 4.98% | 4.98% |
| e) VRs acquired otherwise than by equity shares | NIL | N.A. | N.A. |
| f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | N.A. | N.A. |
| Total (a+b+c) | 2,34,000 | 4.98% | 4.98% |
| <u>After the acquisition, holding of:</u> | | | |
| d) Shares carrying voting rights | 17,67,500 | 37.64% | 37.64% |
| e) VRs otherwise than by equity shares | NIL | N.A. | N.A. |
| f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | N.A. | N.A. |
| Total (a+b+c) | 17,67,500 | 37.64% | 37.64% |
| 4. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue) | Off Market Purchase | | |

| | |
|---|-------------------------|
| /preferential allotment / inter-se transfer etc.) | |
| 5. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04.06.2015 |
| 6. Equity share capital / total voting capital of the TC before the said acquisition/sale | 46,95,700 Equity shares |
| 7. Equity share capital/ total voting capital of the TC after the said acquisition/sale | 46,95,700 Equity shares |
| 8. Total diluted share/voting capital of the TC after the said acquisition/sale | 46,95,700 Equity shares |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer

Place: New Delhi

Date: 04.06.2015