



KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp.Bund Garden, Pune - 411 001

TS 16949 & QS 9000 ACCREDITED COMPANY

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2015

Part I		(Rs. In Lakhs)				
Sr.No.	Particulars	Quarter ended			Year Ended	
		31st March 2015	31st Dec 2014	31st March 2014	31st March 2015	31st March 2014
		Audited	Unaudited	Audited	Audited	Audited
1	Income from operations					
	(a) Net sales/Income from operations (Net of excise duty)	5,976	5,931	4,782	24,025	20,142
	(b) Other operating income	(27)	61	20	55	400
	Total income from operations (net)	5,949	5,992	4,802	24,080	20,542
2	Expenses					
	(a) Cost of materials consumed	3,121	3,265	2,596	12,821	10,217
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(60)	(43)	(72)	33	4
	(d) Employee benefits expense	759	664	490	2,771	2,176
	(e) Depreciation and amortisation expense	301	336	332	1,310	1,349
	(f) Other expenses	1,866	1,914	1,404	7,067	5,829
	Total Expenses	5,987	6,136	4,750	24,002	19,575
3	Profit / (Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	(38)	(144)	52	78	967
4	Other Income	107	49	84	206	234
5	Profit / (Loss) from ordinary activities before Finance costs & Exceptional Items (3+4)	69	(95)	136	284	1,201
6	Finance costs	198	158	120	582	485
7	Profit / (Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	(129)	(253)	16	(298)	716
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7+8)	(129)	(253)	16	(298)	716
10	Tax Expenses	(16)	(84)	(5)	(72)	238
11	Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	(113)	(169)	21	(226)	478
12	Extraordinary Items (Net of tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	(113)	(169)	21	(226)	478
14	Paid up Equity Share Capital (Face value Rs. 10/- per share)	363.90	363.90	363.90	363.90	363.90
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	9,378	9,915
16	Basic and Diluted EPS (Rs.) Before & After Extra-Ordinary Items (Not Annualised):	(3.11)	(4.64)	0.58	(6.21)	13.14
Part II						
A. Particular of Share Holding						
1	Public Shareholding					
	- No. of Shares	15,07,354	15,07,354	15,07,354	15,07,354	15,07,354
	- Percentage of shareholding	41.43	41.43	41.43	41.43	41.43
2	Promoters and Promoter group shareholding					
	a.Pledged/Encumbered	-	-	-	-	-
	- No. of Shares	-	-	-	-	-
	- Percentage of shares(as a % of total share- holding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares(as a % of total share capital of the Company)	-	-	-	-	-
	b.Non-encumbered					
	- No. of Shares	21,30,646	21,30,646	21,30,646	21,30,646	21,30,646
	- Percentage of shares(as a % of total share- holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares(as a % of total share capital of the Company)	58.57	58.57	58.57	58.57	58.57
B.	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter		NIL			
	Resolved during the quarter		NIL			
	Disposed of during the quarter		NIL			
	Remaining unresolved at the end of the quarter		NIL			
NOTES:						
[1]	The above results are reviewed and recommended by the Audit Committee and approved by the Board of Directors in the meeting held on 29th May 2015 & 30th May 2015 pursuant to clause 41 of the Listing Agreement.					
[2]	The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.					
[3]	Pursuant to enactment of the companies act 2013 (the 'Act'), the company has revised useful life of its fixed assets as per provision of schedule II of the said act. Accordingly the carrying value of assets whose life has been completed as at 1st April 2014 aggregating to Rs. 310.16 lacs (net of deferred tax) has been adjusted to the surplus account and in other cases the same has been depreciated over the remaining revised life of the assets. As a result depreciation charge is higher by Rs. 24.89 lacs for the year ended 31st March 2015.					
[4]	The figures for the quarter ended 31st March 2015 are balancing figures between audited figures in respect of full financial year ended 31st March 2015 and the published year to date figures upto the third quarter ended 31st December 2014 which have been regrouped / rearranged wherever necessary to confirm to formats prescribed by SEBI vide circular dated 16th April 2012 in line with revised schedule VI.					
[5]	Figures for previous period have been regrouped and reclassified wherever necessary for the purpose of comparison.					

Pune

For KALYANI FORGE LIMITED
(V.G. KALYANI)



KALYANI FORGE LIMITED

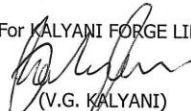
Disclosure of standalone audited statement of assets and liabilities as per clause 41 (I) (ea) of the listing agreement for the year ended 31st March 2015.

(Rupees In Lakhs)

	As at 31st March 2015 Rs.	As at 31st March 2014 Rs.
I. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	364	364
(b) Reserves and surplus	9,378	9,915
	9,742	10,279
2. Non-current liabilities		
(a) Long-term borrowings	1,170	2,144
(b) Deferred tax liabilities (net)	115	396
	1,285	2,540
3. Current liabilities		
(a) Short-term borrowings	2,450	2,790
(b) Trade payables	4,215	3,025
(c) Other current liabilities	2,077	2,019
(d) Short-term provisions	356	367
	9,098	8,201
TOTAL	20,125	21,020
II. ASSETS		
1. Non-current assets		
(a) Fixed assets		
Tangible assets	6,083	7,843
Intangible assets	50	63
Capital work-in-progress	1,672	1,371
Intangible assets under Development	18	12
(b) Non-current investments	1	1
(c) Long-term loans and advances	270	406
(d) Other non-current assets	494	486
	8,588	10,182
2. Current assets		
(a) Inventories	3,437	3,697
(b) Trade receivables	6,082	5,318
(c) Cash and bank balances	712	429
(d) Short term loans and advances	1,166	1,238
(e) Other current assets	140	156
	11,537	10,838
TOTAL	20,125	21,020

Pune
30th May 2015

For KALYANI FORGE LIMITED


(V.G. KALYANI)
Whole Time Director

