

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|--|--|---|
| Name of the Target Company (TC) | Themis Medicare Limited CIN: L24110GJ1969PLC001590 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Vividh Distributors Pvt. Ltd PACs - Themis Distributors Pvt. Ltd - Vividhmargi Investments Pvt. Ltd - Shri S. D. Patel (HUF) - Mrs. Jayshree D. Patel - Shri Dinesh S. Patel (HUF) - Dr. Sachin D. Patel - Mrs. Reena S. Patel - Late Mrs. Margi Choksi - Mrs. Madhuben Shantilal Patel - Dr. Dinesh S. Patel - Gedeon Richter Investment Management Ltd. - Szeplona International Ltd.(Seller) | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES, Promoter of TC | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | - BSE Limited - National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 616100 | 7.28% | 6.96% |



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|--|---------------|--------------|--------------|
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | NA | NA | NA |
| c) Voting rights (VR) otherwise than by equity shares | NA | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA | NA | NA |
| e) Total (a+b+c+d) | 616100 | 7.28% | 6.96% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 100000 | 1.18% | 1.13% |
| b) VRs acquired /sold otherwise than by shares | NA | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA | NA | NA |
| d) Shares encumbered / invoked/released by the acquirer. | NA | NA | NA |
| e) Total (a+b+c+/-d) | 100000 | 1.18% | 1.13% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 716100 | 8.46% | 8.09% |
| b) Shares encumbered with the acquirer | NA | NA | NA |
| c) VRs otherwise than by equity shares | NA | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NA | NA | NA |
| e) Total (a+b+c+d) | 716100 | 8.46% | 8.09% |



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|--|---|
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter-Se Transfer between the Promoters of the Company(Off Market Transaction) |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 09/06/2015 |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 8468360 Equity Shares of Rs. 10/- fully paid up |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 8468360 Equity Shares of Rs. 10/- fully paid up |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 8850500 (In view of 382140 equity shares to be exercised by eligible employees under ESOP scheme) |

For **Vividh Distributors Pvt. Ltd.**



Director

Place: Mumbai

Date: 10/06/2015



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.