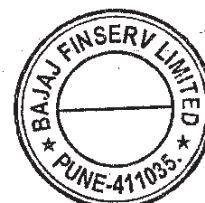


FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	BAJAJ FINANCE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BAJAJ FINSERV LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	30,856,613	61.53	60.42
		[30,856,613/50,147,259]*100	[30856613/ (50,147,259 + 925,000) *100]
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	925,000 (Warrants) (See Note 1)	Nil	1.81
			[925,000/ (50,147,259 + 925,000)]*100
Total (a+b+c)	31,781,613	61.53	62.23
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
Total (a+b+c)	0.00	0.00	0.00
<u>After the acquisition/sale, holding of: (See Note 2)</u>			
a) Shares carrying voting rights (*)	30,856,613	57.76	56.78
		[30,856,613/50,147,259 + 3,274,853]*100	[30,856,613/ (50,147,259 + 925,000 + 3,274,853) *100]
b) VRs otherwise than by equity shares	Nil	Nil	Nil



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	925,000	Nil	1.70
	(Warrants)		$[925,000 / (50,147,259 + 925,000 + 3,274,853)] * 100$
Total (a+b+c)	31,781,613	57.76	58.48
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Not Applicable		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Not Applicable		
8. Equity share capital / total voting capital of Bajaj Finance Limited before the said acquisition/sale (Rs.)	501,472,590		
9. Equity share capital/ total voting capital of Bajaj Finance Limited after the said acquisition/sale	534,221,120		
	[501,472,590 + 32,748,530]		
10. Total diluted share/voting capital of Bajaj Finance Limited after the said acquisition/sale (Rs.) (including Warrants)	543,471,120		
	[534,221,120 + 9,250,000]		

Notes:

- 1 On 2 June 2015, 925,000 warrants were allotted by Bajaj Finance Limited to Bajaj Finserv Limited on preferential issue basis.
- 2 There is no acquisition or sale of equity shares by Bajaj Finserv Limited. However, due to allotment of 3,274,853 equity shares by Bajaj Finance Limited to Qualified Institutional Buyers under QIP issue, shareholding percentage of Bajaj Finserv Limited has been reduced from 61.53% to 57.76% i.e., change in shareholding percentage by 3.77%. Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is made by way of abundant caution.

Sonal R Tiwari

Signature of the Acquirer / Authorised Signatory

Place: Pune

Date: 15 June 2015

