

Un-audited Financial Results - for the Quarter ended 30 June 2015

PART I		(Rupees in Lakhs)			
Un-audited Financial Results - for the Quarter ended 30 June 2015					
	Particulars	Three months ended			Year ended
		30 June 2015	31 March 2015	30 June 2014	31 March 2015
		(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
		(1)	(2)	(3)	(4)
1	Income from operations				
	a) Net Sales/Income from Operations (Net of excise duty)	424,58	806,31	469,02	2114,98
	b) Other Operating Income (Net of excise duty)	1,77	2,04	1,81	9,31
	Total Income from operations (net)	426,35	808,35	470,83	2124,29
2	Expenses				
	a) Material cost and erection services	227,19	485,85	256,39	1096,03
	b) Employee benefits expense	122,70	126,32	124,40	502,60
	c) Depreciation and amortisation expense	14,43	18,86	18,74	73,05
	d) Other expenditure	80,49	116,36	97,68	357,06
	Total expenses	444,81	747,39	497,21	2028,74
3	Profit(+)/Loss(-) from operations before other Income, finance costs and Exceptional Items (1-2)	-18,46	60,96	-26,38	95,55
4	Other Income	30,99	39,74	49,74	123,23
5	Profit(+)/Loss(-) from ordinary activities before finance costs and Exceptional Items (3+4)	12,53	100,70	23,36	218,78
6	Finance costs	11	13	68	1,04
7	Profit(+)/Loss(-) from ordinary activities after finance costs but before Exceptional Items (5-6)	12,42	100,57	22,68	217,74
8	Exceptional Items	-	-	-	-
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)	12,42	100,57	22,68	217,74
10	Tax Expense				
	a) Current tax	3,57	11,07	7,89	72,39
	b) Deferred tax	80	17,57	-20	5,87
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	8,05	71,93	14,99	139,48
12	Extraordinary Items(net of tax expense)	-	-	-	37,59
13	Net Profit(+)/ Loss(-) for the period (11-12)	8,05	71,93	14,99	177,07
14	Paid-up equity share capital (Face Value per share Rs.10)	67,23	67,23	67,23	67,23
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	907,92
16	Earning per share (EPS)				
	(a) Basic and diluted EPS before Extraordinary items (Rs.)	1.20	10.70	2.23	20.75
	(b) Basic and diluted EPS after Extraordinary items (Rs.)	1.20	10.70	2.23	26.34

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PART II					
Select Information for the Quarter ended 30 June 2015					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of shares	21,139,177	21,139,177	21,139,177	21,139,177
	- Percentage of shareholding	31.44	31.44	31.44	31.44
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	46,088,294	46,088,294	46,088,294	46,088,294
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	68.56	68.56	68.56	68.56
	Particulars	3 Months ended 30 June 2015			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter			NIL	
	Received during the quarter			24	
	Disposed of during the quarter			24	
	Remaining unresolved at the end of the quarter			NIL	

Notes:

1. The above results for the quarter ended 30 June 2015 have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 22 July 2015.
2. The figures for the previous year/period have been regrouped/reclassified wherever considered necessary.
3. The figures for the previous periods are not comparable with that of current periods as the previous periods include values for the discontinued operations of Auxillary Component business.

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Churchgate, Mumbai - 400 020.
Place : Noida

Date : 22 July 2015

www.alstom.com/india

For and on behalf of the Board



(Patrick Ledermann)

Vice-Chairman & Managing Director


Review Report

The Board of Directors
ALSTOM India Limited
(formerly Alstom Projects India Limited)
IHDP Building, Plot #7, Sector 127,
Noida 201301, Uttar Pradesh (India)

1. We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of ALSTOM India (formerly known as Alstom Projects India Limited) ('the Company') for the quarter ended June 30, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have neither been reviewed nor been audited by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus, provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.
3. Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: **MUMBAI**
Date: 22 July 2015

For S.N.Dhawan & Co.
Chartered Accountants
Registration No. 000030N


Vijay Dhawan
Partner
Membership No.: 12565

