

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A-Details of the Acquisition

1. Name of the Target Company (TC)	PVR Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> -Plenty Private Equity Fund I Limited <u>PAC</u> -Plenty CI Fund I Limited -Multiples Private Equity Fund I Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	2,908,125	7.0%	7.0%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	2,908,125	7.0%	7.0%

<u>Details of acquisition</u> a) Shares carrying voting rights acquired -by Plenty Private Equity Fund I Limited -by Plenty CI Fund I Limited b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	4,119,762 433,143	8.85%# 0.93%	8.85%# 0.93%
Total (a+b+c+d)	4,552,905	9.78%	9.78%
<u>After the acquisition, holding of acquirer along with PACs of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	7,461,030	16.03%#	16.03%#
Total (a+b+c+d)	7,461,030	16.03%#	16.03%#
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Equity Shares		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22 July 2015		

9. Equity share capital / total voting capital of the TC before the said acquisition	41,548,688 equity shares of Rs. 10/- each
10. Equity share capital/ total voting capital of the TC after the said acquisition	46,548,688 ¹ equity shares of Rs. 10/- each
11. Total diluted share/voting capital of the TC after the said acquisition	46,548,688 ¹ equity shares of Rs. 10/- each

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(//) Computed on the basis of total share capital/voting capital after the preferential allotment of 5,000,000 equity shares of Rs. 10/- each to the Acquirer, PAC and third party/ies.

(1) The Target Company made an aggregate preferential allotment of 5,000,000 equity shares to the Acquirer, PAC and third party/ies, including 4,119,762 equity shares to the Acquirer.

For Plenty Private Equity Fund I Limited



Rubina Toorawa
Authorised Signatory

Place: Mauritius
Date: 23 July 2015