

## (1)(a) Statement showing Shareholding Pattern

Name of the Company / : **Wanbury Ltd.**  
 Name of the Scrip :  
 Quarter Ended : 30-06-2015  
 Scrip Code : 524212  
 Class of security : Equity



Partly paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	-	-	-
Held by Public	-	-	-
<b>TOTAL - D</b>	-	-	-
<b>Outstanding Conv. Securities</b>	<b>No. of Outstanding Securities</b>	<b>As a % of Total no. of O/S Conv. Securities</b>	<b>As a % of Total no. of shares of the Co., assuming full conv.</b>
Held by Promoters/ Promoters Group	-	-	-
Held by Public	58,199	100.00	2.16
<b>TOTAL - E</b>	<b>58,199</b>	<b>100.00</b>	<b>2.16</b>
<b>Warrants :</b>	<b>No. of Warrants</b>	<b>As a % of Total no. of Warrants</b>	<b>As a % of Total no. of shares of the Co., assuming full conv.</b>
Held by Promoters/ Promoters Group	11,11,110	98.74	5.15
Held by Public	14,126	1.26	0.07
<b>TOTAL - F</b>	<b>11,25,236</b>	<b>100.00</b>	<b>5.22</b>
<b>Total paid-up Capital of the Company assuming full conv. Of warrants &amp; securities</b>	<b>2,15,60,114</b>	<b>100.00</b>	

## NOTES:

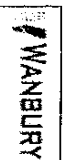
- 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1,000/- each convertible into Equity Shares. The Conversion price of these OFCDs shall be highest of (a) 67 % of the 3 months average weekly closing high low price per share quoted on the BSE preceding the date of conversion or (b) 1 price of Rs. 125 per share (for calculation purpose we have taken conversion price of Rs. 125/- per share).
- Each Warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.



Statement Showing Shareholding Pattern - Table (J)(a)

Wanbury Ltd.

Script Code : 524212  
Quarter Ended : 30-06-2015



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a % of Total No. of Shares
					As a percentage of(A+B) <sup>1</sup>	As a percentage of total (A+B+C)		
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
a	Individual/Huf	0	0	0	0.000	0.000	0	0.000
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
c	Bodies Corporates	2	6754730	6754730	34.796	33.826	6750973	99.944
d	Fins / Banks	0	0	0	0.000	0.000	0	0.000
e	Any Other specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	2	6754730	6754730	34.796	33.826	6750973	99.944
2	Foreign							
a	Indy NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	1	3024000	0	15.578	15.143	0	0.000
c	Institutions	0	0	0	0.000	0.000	0	0.000
d	Qualified For. Inv.	0	0	0	0.000	0.000	0	0.000
e	Any Other Specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(2)	1	3024000	0	15.578	15.143	0	0.000
	Total Shareholding of Promoter and Promoter Group Total (A)-(A1)+(A)(2)	3	9778730	6754730	50.374	48.969	6750973	69.037
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	3	115	66	0.001	0.001		
b	Fins / Banks	2	3472	2951	0.018	0.017		
c	Central/State Govt	1	1	1	0.000	0.000		
d	Venture Cap Fund	0	0	0	0.000	0.000		
e	Insurance Comp(s)	2	750729	750729	3.867	3.759		
f	Foreign Ins Invest	0	0	0	0.000	0.000		
g	Foreign Ven Cap In	0	0	0	0.000	0.000		



Statement Showing Shareholding Pattern - Table 1(a)

Wanbury Ltd.

Script Code : 524212  
Quarter Ended : 30-06-2015



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares pledged or otherwise encumbered
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	
h	Qualified For Inv.	0	0	0	0.000	0.000	
i	Any Other -Specify	0	0	0	0.000	0.000	
i-1		0	0	0	0.000	0.000	
i-2		0	0	0	0.000	0.000	
	Sub-Total (B)(1)	8	754317	753747	3.886	3.777	
B 2	Non-institutions						
a	Bodies Corporates	302	1708660	1705914	8.802	8.556	
b	Individuals	17055	4970300	4511466	25.604	24.890	
	(i) upto Rs 1-Lac	57	1838988	1838988	9.473	9.209	
	(ii) above Rs 1-lac	0	0	0	0.000	0.000	
c	Qualified For Inv.	21	121126	121126	0.624	0.607	
d	Any Other -Cl-Mem	0	0	0	0.000	0.000	
d-1		0	0	0	0.000	0.000	
d-2		1	94680	0	0.488	0.474	
	-OCB	179	145483	128415	0.749	0.729	
	-NRI						
	Sub-Total (B)(2)	17615	8879239	8303909	45.740	44.464	
(B)	Total (B)=(B)(1)+(B)(2)	17623	9633556	9057656	49.626	48.242	
	TOTAL (A)+(B)	17626	19412286	15812386	97.211	6750973	34.777
(C)	Held by Custodians against Receipts						
	PROMOTER & PRO GRP	0	0	0		0.000	
	PUBLIC	1	57000	57000		2.789	
	GRAND TOTAL (A)+(B)+(C)	17627	19969286	16369386	100.000	6750973	33.807





(U)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Ref. No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrant			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
			Number	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class		
1	030648	KINGSBURY INVESTMENTS INC.	3024000	15.143	0	0.000	0.000	0	0.000	0	0.000	15.143	
2	10004803	EXPERT CHEMICALS (INDIA) PVT. LTD.	6750973	33.807	6750973	100.000	33.807	0	0.000	0	0.000	33.807	
3	10093673	EXPERT CHEMICALS (I) PVT LTD	3757	0.019	0	0.000	0.000	0	0.000	0	0.000	0.019	
		Total Promoter & Promoter Group	9778730	48.969	6750973	69.037	33.807	0	0.000	0	0.000	48.969	



(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Ref:Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
				0.000					
		Total -Public [ 5% & above ]	0	0.000	0	0.000	0	0.000	0.000



(Dc) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares										
Sr. No.	Ref:Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital	
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class		
1	AAACG0615N	GENERAL INSURANCE CORPORATION OF IN	471267	2.360	0	0.000	0	0.000	2.360	
2	AAACI0582H	LIFE INSURANCE CORPORATION OF INDIA	279462	1.399	0	0.000	0	0.000	1.399	
3	AAACM7048M	MAGNUM EQUFIN PRIVATE LIMITED	500100	2.504	0	0.000	0	0.000	2.504	
4	AAADG3379Q	SIDBI TRUSTEE COMPANY LIMITED A/C S	285000	1.427	0	0.000	0	0.000	1.427	
5	AAFPJ4253R	TARACHAND JAIN	271528	1.360	0	0.000	0	0.000	1.360	
6	AABPY1485A	YELAMARTHI THIMMA RAJA	277839	1.391	0	0.000	0	0.000	1.391	
				0.000						
		Total	2085196	10.442	0	0.000	0	0.000	10.441	



**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Ref-Num	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
		Total Locked in Shares	0	0.000	





**(11)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Ref-Num	Name of the Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	00000307	THE BANK OF NEW YORK	GDR	185666	557000	2.789
Total Details of Depository Receipts (DRs)				185666	557000	2.789



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares**

Sr. No.	Ref-Num	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

