

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Splash Media & Infra Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Agrawal HUF(Acquirer) Comfort Intech Limited (PAC), Comfort Fincap Ltd(PAC).		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5.Details of the acquisition / Disposal / holding of shares / voting rights / holding of the Acquirer and PAC :	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	20848660	22.25	22.25
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	20848660	22.25	22.25

For ANIL AGRAWAL H.U.F.

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<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	5036607	5.37	5.37
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
Total (a+b+c)	5036607	5.37	5.37
<u>After the acquisition / Sale, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	25885267	27.62	27.62
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	25885267	27.62	27.62
6. Mode of acquisition / Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Share Purchase Agreement *		
7. Date of acquisition / Sale of Shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable .	20.07.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / Sale	9,37,20,000 Equity Shares of Re. 1/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / Sale	9,37,20,000 Equity Shares of Re. 1/- each		
10. Total diluted share/voting capital of the TC after the said acquisition / Sale	9,37,20,000 Equity Shares of Re. 1/- each		

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(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*Mr. Anil Agrawal, HUF has entered Share Purchase Agreement (SPA) with promoter of Splash Media and Infra Limited i.e with M/s. Bharosemand Commodities Pvt Ltd for 5036607 i.e 5.37% of the total paid up and voting capital of the company on 10<sup>th</sup> October 2014 and accordingly Mr. Anil Agrawal HUF has given the open offer to the public shareholders of Target company and complied the regulation 3 and 4 of SEBI (SAST) Regulations, 2011. After the open offer formalities completed the SPA shares were transferred to Mr. Anil Agrawal HUF on 20<sup>th</sup> July 2015.

For ANIL AGRAWAL H.U.F.



Anil Agrawal HUF

Signature of the acquirer

Place: Mumbai

Date: 20.07.2015