

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A-Details of the Acquisition

1. Name of the Target Company (TC)	PVR Limited [^]		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Plenty CI Fund II Limited [^] PAC - Plenty Private Equity Fund II Limited [^] - Multiples Private Equity Fund II Limited [^]		
3. Whether the acquirer belongs to Promoter/Promoter group	No [^]		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited [^]		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	2,908,125 [^]	7.0% [^]	7.0% [^]
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	2,908,125 [^]	7.0% [^]	7.0% [^]

<p><u>Details of acquisition</u></p> <p>a) Shares carrying voting rights acquired -by Plenty Private Equity Fund I Limited -by Plenty CI Fund I Limited</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	<p>4,119,762[^] 433,143[^]</p>	<p>8.85%[^] 0.93%[^]</p>	<p>8.85%[^] 0.93%[^]</p>
<p>Total (a+b+c+d)</p>	<p>4,552,905[^]</p>	<p>9.78%[^]</p>	<p>9.78%[^]</p>
<p><u>After the acquisition, holding of acquirer along with PACs of:</u></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	<p>7,461,030[^]</p>	<p>16.03%[^]</p>	<p>16.03%[^]</p>
<p>Total (a+b+c+d)</p>	<p>7,461,030[^]</p>	<p>16.03%[^]</p>	<p>16.03%[^]</p>
<p>6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>Preferential allotment</p>		
<p>7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.</p>	<p>Equity Shares[^]</p>		
<p>8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>22 July 2015[^]</p>		

9. Equity share capital / total voting capital of the TC before the said acquisition	41,548,688 equity shares of Rs. 10/- each
10. Equity share capital/ total voting capital of the TC after the said acquisition	46,548,688 ¹ equity shares of Rs. 10/- each
11. Total diluted share/voting capital of the TC after the said acquisition	46,548,688 ¹ equity shares of Rs. 10/- each

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Computed on the basis of total share capital/voting capital after the preferential allotment of 5,000,000 equity shares of Rs. 10/- each to the Acquirer, PAC and third party/ies.

(†) The Target Company made an aggregate preferential allotment of 5,000,000 equity Shares to the Acquirer, PAC and third party/ies, including 433,143 equity shares to the Acquirer.

For Plenty CI Fund I Limited



Rubina Toorawa
Authorised Signatory

Place: Mauritius
Date: 23 July 2015

