

Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

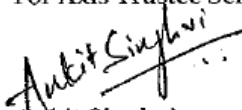
PART A

1. Name of the Target Company (TC)	Arshiya Limited		
2. Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee	Axis Trustee Services Limited (ATSL) acting as Security Trustee for term loan aggregating to Rs. 1300 Crores and working capital loan aggregating to Rs. 40 Crores. Pledge is created over below mentioned shares to secure the said facilities.		
3. Whether the acquirer/pledgee belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
5. Details of acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Ms. Archana Mittal <u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	6,58,09,288	49.88	49.88
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	6,58,09,288	49.88	49.88
Ms. Archana Mittal <u>Details of acquisition:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs disposed otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	Nil	Nil	Nil



shares carrying voting rights in the TC (specify holding in each category) disposed			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	45,00,000	3.41	3.41
Total (a+b+c+d)	45,00,000	3.41	3.41
Ms. Archana Mittal			
<u>After the acquisition/ pledge, holding along with PACs of:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	7,03,09,288	53.29	53.29
Total (a+b+c+d)	7,03,09,288	53.29	53.29
6. Mode of acquisition (e.g. open market/ public issue/rights issue/ preferential allotment / inter-se transfer/encumbrance, etc.)	Pledge		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	-----		
8. Date of acquisition/pledge of shares	July 2, 2015		
9. Equity share capital / total voting capital of the TC before the said acquisition/pledge	13,19,29,472 as on April 30, 2015		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ pledge	13,19,29,472 as on April 30, 2015		
11. Total diluted share/ voting capital of the TC after the said acquisition/ pledge	13,19,29,472 as on April 30, 2015		

Thanking you,
For Axis Trustee Services Limited


Ankit Singhvi
Manager



Place: Mumbai
Date: July 2, 2015

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Thanking you,
For Axis Trustee Services Limited

Ankit Singhvi
Ankit Singhvi
Manager



Place: Mumbai
Date: July 2, 2015