

MT EDUCARE LTD.

220, 2nd Floor, Next to the Flying Colours,
Paradise Din Dayal Upadhyay Marg,
Next To Mahand Chattras Bus Depot,
L. S. S. Cross Road, Mahand Wood,
Mahand - 80, Tel. - 2393666 /

(I) (a) Statement showing Shareholding Pattern

Annexure 1

Name of the Company: MT Educare Limited		BSE- 534312	NSE: MTEDUCARE	Class - Equity
Scrip Code, Name of the scrip, class of security:		Quarter ended: 30th June, 2015		
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				

39820784



MT EDUCARE LTD.
 220, 2nd Floor, Next to the Flying Colors,
 Pandit Dm Dayal Upadhyay Marg,
 Next To Mundra Checkmate Bus Depot,
 L. B. S. Cross Road, Madum West,
 Mumbai - 50, Tel. - 2593000 /

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	1	17036803	17036803	42.7837	42.7837	1050000	6.1631
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(I)	1	17036803	17036803	42.7837	42.7837	1050000	6.1631
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	17036803	17036803	42.7837	42.7837	1050000	6.1631
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	4	520380	520380	1.3068	1.3068	0	0.0000
(b)	Financial Institutions / Banks	2	12758	12758	0.0320	0.0320	0	0.0000
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	12	8678166	8678166	21.7931	21.7931	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(I)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (B) (1)	18	9211304	9211304	23.1319	23.1319	0	0.0000



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 Next To Bharat Cholesterol Bus Depot,
 L. B. S. Cross Road, Bandra West,
 Mumbai - 40, Tel. - 2533666 /

2	Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Number of shares	Shares pledged or otherwise encumbered
						As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(a)	Non-institutions Bodies Corporate		242	1984952	1984952	4.9847	4.9847	0	0.0000
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh		11763	3852145	3815239	9.6737	9.6737	0	0.0000
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh		60	3490562	3479672	8.7657	8.7657	0	0.0000
(I)	(II)		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors		0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other								
i	Non Resident Indians (Repat)		345	258192	258192	0.6484	0.6484	0	0.0000
ii	Non Resident Indians (Non Repat)		75	59543	59543	0.1495	0.1495	0	0.0000
iii	Foreign Portfolio Investor (Corporate)		1	875271	875271	2.1980	2.1980	0	0.0000
iv	Clearing Member		130	220600	220600	0.5540	0.5540	0	0.0000
v	Directors / Relatives		3	1918451	1918451	4.8177	4.8177	0	0.0000
vi	Trusts		1	912961	912961	2.2927	2.2927	0	0.0000
vii	Foreign Nationals								
	Sub Total (B)(2)		12620	13572677	13524881	34.0844	34.0844	0	0.0000
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)		12638	22783981	22736185	57.2163	57.2163	0	0.0000
	Total (A)+(B)		12639	39820784	39772988	100.0000	100.0000	1050000	2.6368
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group		0	0	0	0.0000	0.0000	0	0.0000
ii	Public		0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)		0	0	0	0	0	0	0.0000
	GRAND TOTAL (A)+(B)+(C)		12639	39820784	39772988	100.0000	100.0000	1050000	2.6368



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Mast To Mulund Chokuraha Bus Depot,
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Mumbai - 40, Tel. - 2583000 /

Annure I

Statement showing holding of securities (including shares, warrants, convt. securities) of persons belonging to category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Number of convertible securities held	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mahesh Raghu Shetty AAIPS6338R	17036803	42.7837	1050000	6.1631	2.6394	0	0.0000	0	0.0000	42.7837
	TOTAL	17036803	42.7837	1050000	6.1631	2.6394	0	0.0000	0	0.0000	42.7837



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Annexure III

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INDIA MAX INVESTMENT FUND LIMITED	1980000	4.9723	0	0.0000	0	0.0000	4.9723
2	BANYANTREE GROWTH CAPITAL II L.L.C	1800000	4.5203	0	0.0000	0	0.0000	4.5203
3	CHHAYA SATYANAND SHASTRI ABAFS7925B	1718652	4.3160	0	0.0000	0	0.0000	4.3160
4	ASHMORE SICAV INDIAN SMALL-CAP EQUITY FUND	875271	2.1980	0	0.0000	0	0.0000	2.1980
5	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	1005000	2.5238	0	0.0000	0	0.0000	2.5238
6	AVENDUS INDIA OPPORTUNITIES FUND III	912961	2.2927	0	0.0000	0	0.0000	2.2927
7	GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES FUND	865731	2.1741	0	0.0000	0	0.0000	2.1741
8	IDBI TRUSTEESHIP SERVICES LIMITED	566822	1.4234	0	0.0000	0	0.0000	1.4234
9	CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM, MANAGED BY ASHMORE EQUITIES INVESTMENT MANAGEMENT (US) LLC	579260	1.4547	0	0.0000	0	0.0000	1.4547
10	GRANDEUR PEAK GLOBAL REACH FUND	843217	2.1175	0	0.0000	0	0.0000	2.1175
11	GRANDEUR PEAK GLOBAL OPPORTUNITIES FUND	587689	1.4758	0	0.0000	0	0.0000	1.4758
12	CHANDRESH HIRJI FOORIA	470444	1.1814	0	0.0000	0	0.0000	1.1814
13	TATA INVESTMENT CORPORATION LIMITED	450000	1.1301	0	0.0000	0	0.0000	1.1301
	TOTAL	12655047	31.7800	0	0.0000	0	0.0000	31.7800



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 Mumbai - 80, Tel. - 2593900 /

Annexure IV

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.0000	0	0.00	0.00	0.00	0
TOTAL		0	0.0000	0	0.00	0.00	0.00	0



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Mumbai - 80, Tel. - 2583800 /

Annexure V

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter / Promoter Group / Public
1	MAHESH RAGHU SHETTY	7909575	19.8822	PROMOTERS
	TOTAL	7909575	19.8822	



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Annexure VI (a)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	0	0	0
TOTAL		0	0	0



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Mumbai - 80, Tel. - 2903000 /

Annexure VI (Cb)

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	0	0	0
	TOTAL	0	0	0

