

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY: NITESH ESTATES LIMITED

SCRIP CODE: 533202 Name of the Scrip:

Class of Security:

QUARTER ENDED: 30/06/2015

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
|--|-------------------------------|--|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 145832100 | 0 | 100.00 |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERI | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|--|--------------------|------------------------|-------------------------------|---|----------------------------|---------------------------------------|--------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 4 | 43144485 | 43144485 | 29.59 | 29.59 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 24688780 | 24688780 | 16.93 | 16.93 | 6802460 | 27.55 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 7 | 67833265 | 67833265 | 46.51 | 46.51 | 6802460 | 10.03 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 7 | 67833265 | 67833265 | 46.51 | 46.51 | 6802460 | 10.03 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions /Banks | 3 | 10906663 | 10906663 | 7.48 | 7.48 | | |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 4 | 25703485 | 25703485 | 17.63 | 17.63 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERI | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|--------------------|------------------------|-------------------------------|---|----------------------------|---------------------------------------|--------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(1) : | 7 | 36610148 | 36610148 | 25.10 | 25.10 | | |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 436 | 11659075 | 11659075 | 7.99 | 7.99 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 15320 | 12160190 | 12159183 | 8.34 | 8.34 | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 347 | 15834025 | 15834025 | 10.86 | 10.86 | | |
| (c) | Others | | | | | | | |
| | DIRECTORS AND THEIR RELATIVES | 6 | 470229 | 470228 | 0.32 | 0.32 | | |
| | CLEARING MEMBERS | 132 | 459593 | 459593 | 0.32 | 0.32 | | |
| | NON RESIDENT INDIANS | 155 | 805575 | 805575 | 0.55 | 0.55 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(2) : | 16396 | 41388687 | 41387679 | 28.38 | 28.38 | | |
| | Total B=B(1)+B(2) : | 16403 | 77998835 | 77997827 | 53.49 | 53.49 | | |
| | Total (A+B) : | 16410 | 145832100 | 145831092 | 100.00 | 100.00 | | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | GRAND TOTAL (A+B+C) : | 16410 | 145832100 | 145831092 | 100.00 | 0.00 | 6802460 | 4.66 |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|--------------------------------------|------------------------|-----------------------------------|-----------------------|-----------------|---|-------------------------|--|-----------------------------------|--|--|
| Sr.No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage | AS a % of grand total (A) + (B) + (C) of sub-clause | Number of warrants held | As a % total number of warrants of the | Number of convertible securities | As a % total number of convertible securities of the | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(I) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | NITESH SHETTY | 42973685 | 29.47 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 29.47 |
| 2 | NITESH INDUSTRIES PVT LTD | 15472634 | 10.61 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10.61 |
| 3 | NITESH LAND HOLDINGS PRIVATE LIMITED | 6802460 | 4.66 | 6802460 | 100.00 | 4.66 | 0 | 0.00 | 0 | 0.00 | 4.66 |
| 4 | HAMPTON INVESTMENTS PRIVATE LIMITED | 2413686 | 1.66 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.66 |
| 5 | LALGUDI SAPTHARISHI VAIDYANATHAN | 139500 | 0.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.10 |
| 6 | SUJATA K SHETTY | 26300 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| 7 | PUSHPALATHA V SHETTY | 5000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL : | 67833265 | 46.51 | 6802460 | 10.03 | 4.66 | 0 | 0.00 | 0 | 0.00 | 46.51 |

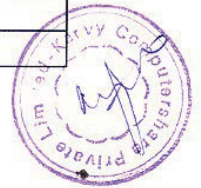
| (1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than | | | | | | | | |
|---|--|-----------------------|--|-------------------------|---------------------------------|---------------------------------------|--|--|
| Sr.No | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and |
| | | | | Number of warrants held | As a % total number of warrants | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NOMURA INDIA INVESTMENT FUND MOTHER FUND | 12971738 | 8.89 | 0 | 0.00 | 0 | 0.00 | 8.89 |
| 2 | HSBC BANK (MAURITIUS) LIMITED | 10723667 | 7.35 | 0 | 0.00 | 0 | 0.00 | 7.35 |
| 3 | LIFE INSURANCE CORPORATION OF INDIA | 6208422 | 4.26 | 0 | 0.00 | 0 | 0.00 | 4.26 |
| 4 | BANK OF BARODA | 4048241 | 2.78 | 0 | 0.00 | 0 | 0.00 | 2.78 |
| 5 | INFINITE INDIA INVESTMENT MANAGEMENT LIMITED | 3750000 | 2.57 | 0 | 0.00 | 0 | 0.00 | 2.57 |
| 6 | SILVER STALLION LIMITED | 1968080 | 1.35 | 0 | 0.00 | 0 | 0.00 | 1.35 |
| | TOTAL : | 39670148 | 27.20 | 0 | 0.00 | 0 | 0.00 | 27.20 |



| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "P" | | | | | | | | |
|--|---|-----------------------|--|-------------------------|---------------------------------|-----------------------------------|--|---|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C)) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of |
| | | | | Number of warrants held | As a % total number of warrants | Number of convertible securities | % w.r.t total number of convertible securities of the same | |
| 1 | NOMURA INDIA INVESTMENT FUND MOTHER FUND | 12971738 | 8.89 | 0 | 0.00 | 0 | 0.00 | 8.89 |
| 2 | HSBC BANK (MAURITIUS) LIMITED | 10723667 | 7.35 | 0 | 0.00 | 0 | 0.00 | 7.35 |
| TOTAL : | | 23695405 | 16.25 | 0 | 0.00 | 0 | 0.00 | 16.25 |



| (I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | | |
|---|-------------------------|----------------------------|---|--------------------------------|
| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
| TOTAL : | | 0 | | 0 |



| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|--|--|---------------------------|---|--|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| | | | | |
| | TOTAL : | 0 | 0 | 0 |



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| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | |
|---------|---|---|---|--|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| | TOTAL : | | 0 | 0 |

