

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |                               |   |                                     |
|---|-------------------------------|---|-------------------------------------|
| 1. Name of the Target Company (TC)  | NITIN ALLOYS GLOBAL LIMITED   |   |                                     |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | KIRTI INVESTMENTS LTD.        |   |                                     |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | YES                           |   |                                     |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BOMBAY STOCK EXCHANGE LIMITED |   |                                     |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number                        | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting |
| <u>Before the acquisition/disposal under consideration, holding of:</u>   |                               |   |                                     |
| a) Shares carrying voting rights  | 26,840                        | 1.912   | 1.912                               |
| b) Voting rights (VR) otherwise than by shares  | NIL                           | NIL   | NIL                                 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL                           | NIL   | NIL                                 |
| <b>Total (a+b+c)</b>  | <b>26,840</b>                 | <b>1.912</b>  | <b>1.912</b>                        |
| <u>Details of acquisition/sale</u>  |                               |   |                                     |
| a) Shares carrying voting rights acquired/sold  | 5,000                         | 0.356   | 0.356                               |
| b) VRs acquired /sold otherwise than by shares  | NIL                           | NIL   | NIL                                 |
| c) Warrants/convertible securities/any other instrument   | NIL                           | NIL   | NIL                                 |



|   |  |       |       |
|---|--|-------|-------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |  |       |       |
| Total (a+b+c)   | 5,000  | 0.356 | 0.356 |
| <u>After the acquisition/sale, holding of:</u>  |  |       |       |
| a) Shares carrying voting rights  | 31,840   | 2.268 | 2.268 |
| b) VRs otherwise than by shares   | NIL  | NIL   | NIL   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL  | NIL   | NIL   |
| Total (a+b+c)   | 31,840   | 2.268 | 2.268 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Open Market  |       |       |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 23 <sup>rd</sup> July, 2015 – 5,000  |       |       |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs. 1,40,40,000/- (Divided into 14,04,000 paid up Equity Shares of Rs.10/- each) |       |       |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs. 1,40,40,000/- (Divided into 14,04,000 paid up Equity Shares of Rs.10/- each) |       |       |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.   | Rs. 1,40,40,000/- (Divided into 14,04,000 paid up Equity Shares of Rs.10/- each) |       |       |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **KIRTI INVESTMENTS LTD.**

  
Director / Authorised Signatory

**Signature of the acquirer / seller / Authorised Signatory**

Place: MUMBAI

Date: 25<sup>th</sup> July, 2015