

I (a) Outstanding Convertible securities/warrants issued to the Promoters/Public			
Name of the Company : Motilal Oswal Financial Services Limited			
Scrip Code : BSE: 532892 NSE: MOTILALOFS			
Quarter ended : 30.06.2015			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group			
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group			
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group			
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		141,396,475	



[Handwritten signature]

MOTILAL OSWAL FINANCIAL SERVICES LIMITED
SHAREHOLDING PATTERN AS ON 30TH JUNE 2015 AS PER CLAUSE 35 OF THE LISTING AGREEMENT

(B) (a) STATEMENT SHOWING SHAREHOLDING PATTERN								
NAME OF THE COMPANY: MOTILAL OSWAL FINANCIAL SERVICES LIMITED								
Scrip Code: BSE: 532892								
NSE: MOTILALOFS								
CATEGORY: EQUITY SHARES								
QUARTER ENDED: 30/06/2015								
CATEG ORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDER	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAG E OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE (IX)=(VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individuals /Hindu Undivided Family	16	25,594,536	25,594,536	18.10%	18.10%	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	76,793,394	76,793,394	54.31%	54.31%	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	-	-	-	-
	Sub-Total (A) (1) :	18	102,387,930	102,387,930	72.41%	72.41%	-	-
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investors	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	-	-	-	-
	Sub-Total (A)(2) :	-	-	-	-	-	-	-
	Total Share Holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	18	102,387,930	102,387,930	0.72	72.41%	-	-
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	13	3,133,528	3,133,528	2.22%	2.22%	-	-
(b)	Financial Institutions /Banks	2	4,736	4,736	-	-	236	4.98108108
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	38	17,590,636	17,590,636	12.44%	12.44%	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investors	-	-	-	-	-	-	-
(i)	Any Others	-	-	-	-	-	-	-
	Sub-Total (B)(1) :	53	20,728,900	20,728,900	14.66%	14.66%	236	0.00
(2)	NON-INSITUTIONS							
(a)	Bodies Corporate	207	818,537	818,537	0.58%	0.58%	48,988	5.98%
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	9,962	4,670,975	4,618,965	3.30%	3.30%	158,926	3.40%
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	15	4,318,686	3,266,486	3.05%	3.05%	150,000	3.47%
(c)	Qualified Foreign Investor (Foreign Portfolio Investor)	2	52,804	52,804	0.04%	0.04%	0.00%	0.00%
(d)	Any Others							
	Clearing Members	64	88,822	88,822	0.06%	0.06%	3,868	4.35%
	Non Resident Indians - (On repatriation basis)	81	492,282	492,282	0.35%	0.35%	-	-
	Non Resident Indians - (On Non-repatriation basis)	33	33,529	33,529	0.02%	0.02%	-	-
	Directors /Relatives	1	7,804,010	7,804,010	5.52%	5.52%	-	-
	Sub-Total (B)(2) :	10,365	18,279,645	17,175,435	12.93%	12.93%	361,782	1.98%
	Total Public Share Holding (B)=(B)(1)+(B)(2) :	10,418	39,008,545	37,904,335	27.59%	27.59%	362,018	0.93%
	Total (A)+(B) :	10,436	141,396,475	140,292,265	100%	100%	362,018	0.26%
(C)	Shares held by custodians, against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C) :	10,436	141,396,475	140,292,265	100%	100%	362,018	0.26%

Note :- The holding of Mr. Satish Agarwal i.e. 80,000 shares was inadvertently through error included in Public Shareholding instead of Promoter and Promoter Group in Shareholding for quarter ended 30th September, 2014, 31st December, 2014 and 31st March, 2015.



(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

S. No	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		NUMBER	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB CLAUSE (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Passionate Investment Management Private Limited	76,792,394	54.31	-	-	-	-	-	-	-	-
2	Mr. Motilal Oswal	12,110,476	8.56	-	-	-	-	-	-	-	-
3	Mr. Raamdeo Agarawal	11,828,100	8.37	-	-	-	-	-	-	-	-
4	Raamdeo Agrawal HUF	650,000	0.46	-	-	-	-	-	-	-	-
5	Mrs. Suneeta Raamdeo Agrawal	295,400	0.21	-	-	-	-	-	-	-	-
6	Mrs. Vimla Motilal Oswal	125,240	0.09	-	-	-	-	-	-	-	-
7	Dr. Karoon Ramgopal Agarawal	100,000	0.07	-	-	-	-	-	-	-	-
8	Mr. Vinay R. Agrawal	100,000	0.07	-	-	-	-	-	-	-	-
9	Mr. Sukhdeo Ramgopal Agrawal	80,200	0.06	-	-	-	-	-	-	-	-
10	Mr. Satish Agarwal	80,000	0.06	-	-	-	-	-	-	-	-
11	Mr. Rajendra G. Oswal	65,000	0.05	-	-	-	-	-	-	-	-
12	Mr. Govinddeo R. Agarawal	60,000	0.04	-	-	-	-	-	-	-	-
13	Mrs. Suman Agrawal	50,000	0.04	-	-	-	-	-	-	-	-
14	Mrs. Anita Anandmurthy Agrawal	30,000	0.02	-	-	-	-	-	-	-	-
15	Mrs. Vimladevi Salecha	19,000	0.01	-	-	-	-	-	-	-	-
16	Mr. Motilal Gopilal Oswal (Holding on behalf of VISU Associates)	1,000	0.00	-	-	-	-	-	-	-	-
17	OSAG Enterprises LLP	1,000	0.00	-	-	-	-	-	-	-	-
18	Motilal Oswal HUF	120	0.00	-	-	-	-	-	-	-	-
	TOTAL	102,387,930	72.41	-	-	-	-	-	-	-	-



(f) (C) (i) (Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of		Details of		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Mr. Navin Agarwal	7804010	5.52	-	-	-	-	-
2	Franklin Templeton Investment Funds	4711396	3.33	-	-	-	-	-
3	JP Morgan Indian Investment Company (Mauritius) Limited	2632674	1.86	-	-	-	-	-
4	Armor Qualified, LP	1829215	1.29	-	-	-	-	-
5	Armor Capital Partners, LP	1596381	1.13	-	-	-	-	-
6	ICICI Prudential Value Fund Series 1	1508686	1.07	-	-	-	-	-
TOTAL		20,082,362	14.20	-	-	-	-	-

(f) (C) (ii) (Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Mr. Navin Agarwal	7,804,010	5.52	-	-	-	-	-
TOTAL		7,804,010	5.52	-	-	-	-	-

Handwritten signature



(I)(d) Statement showing details of locked-in shares				
Sr No.	Name of the shareholder	Category of shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
		NA	NA	NA
	TOTAL		-	NA

(II)(a) Statement showing details of Depository Receipts (DRs)			
Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Global Depository Receipts (GDRs)	N.A.	N.A.
	TOTAL	N.A.	N.A.

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares			
Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares [I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		N.A.	N.A.
	TOTAL	N.A.	N.A.



[Handwritten signature]