

PREMIER POLYFILM LTD.

Regd. Office: 305, Elite House, III Floor, Community Centre, Kailash Colony Extension,
Zamroodpur, New Delhi 110048

AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2015
(Rupees in Lacs)

| Particulars | Year ended 31.03.2015 | Year ended 31.03.2014 |
|---|--------------------------|--------------------------|
| A EQUITY AND LIABILITIES | | |
| 1 Shareholders' funds | | |
| (a) Share capital | 1,059 | 1,059 |
| (b) Reserves and surplus | 1,704 | 1,431 |
| (c) Money received against share warrants | - | - |
| Sub-total - Shareholders' funds | 2,763 | 2,490 |
| 2. Share application money pending allotment | | |
| 3. Minority interest | | |
| 4. Non-current liabilities | | |
| (a) Long-term borrowings | 781 | 98 |
| (b) Deferred tax liabilities (net) | - | 27 |
| (c) Other long-term liabilities | - | - |
| (d) Long-term provisions | 174 | 149 |
| Sub-total - Non-current liabilities | 955 | 274 |
| 5. Current liabilities | | |
| (a) Short-term borrowings | 539 | 234 |
| (b) Trade payables | 721 | 914 |
| (c) Other current liabilities | 588 | 420 |
| (d) Short-term provisions | 106 | 40 |
| Sub-total - Current liabilities | 1,954 | 1,608 |
| TOTAL - EQUITY AND LIABILITIES | 5,672 | 4,372 |
| B ASSETS | | |
| 1. Non-current assets | | |
| (a) Fixed assets | 2,066 | 894 |
| (b) Goodwill on consolidation | - | - |
| (c) Non-current investments | 2 | - |
| (d) Deferred tax assets (net) | 3 | - |
| (e) Long-term loans and advances | 166 | 54 |
| (f) Other non-current assets | 1 | 290 |
| Sub-total - Non-current assets | 2,238 | 1,238 |
| 2 Current assets | | |
| (a) Current investments | | |
| (b) Inventories | 1,001 | 1,242 |
| (c) Trade receivables | 1,575 | 1,231 |
| (d) Cash and cash equivalents | 616 | 530 |
| (e) Short-term loans and advances | 201 | 107 |
| (f) Other current assets | 41 | 24 |
| Sub-total - Current assets | 3,434 | 3,134 |
| Total -Assets | 5,672 | 4,372 |

Regrouping has been done wherever considered necessary.

Place : New Delhi
Date : 15.05.2015

For PREMIER POLYFILM LTD.

Amar Nath Goenka
(AMAR NATH GOENKA)
MANAGING DIRECTOR



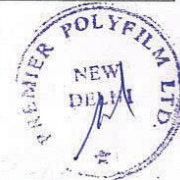
| PREMIER POLYFILM LTD. | | | | | | |
|--|--|-------------------------------|---------------------------------------|--|--|---|
| Regd. Office: 305, III Floor, Elite House, 36, Community Centre, Kailash Colony Extn., Zamroodpur, New Delhi - 110048. | | | | | | |
| AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2015 | | | | | | |
| (Figures Rupees in Lacs except share data) | | | | | | |
| S. NO. | Particulars | Three Months ended 31/03/2015 | Previous Three Month ended 31/12/2014 | Corresponding 3 Months ended in the previous Year 31/03/2014 | Year to date figures for current period ended 31/03/2015 | Previous accounting year ended 31/03/2014 |
| (Refer Notes Below) | | Audited | Unaudited | Audited | Audited | Audited |
| 1 | Income From Operations | | | | | |
| | Net Sales / Income from Operations (Net of excise duty) | 2,241 | 2,376 | 2,017 | 8,458 | 8,125 |
| (a) | Other Operating Income | 40 | 32 | 18 | 124 | 117 |
| | Total Income from operations (Net) | 2,281 | 2,408 | 2,035 | 8,582 | 8,242 |
| 2 | Expenses | | | | | |
| (a) | Cost of materials consumed | 1,477 | 1,559 | 1,436 | 5,723 | 5,410 |
| (b) | Purchases of stock-in-trade | 1 | 1 | 4 | 10 | 6 |
| (c) | Change in inventories of finished goods, work-in-progress and stock-in-trade | 48 | 116 | 23 | 85 | 342 |
| (d) | Employee benefits expense | 181 | 168 | 109 | 632 | 561 |
| (e) | Depreciation and amortisation expense | 98 | 17 | 34 | 149 | 154 |
| (f) | Other Expenses (Any item exceeding 10% of the total expenses realting to continuing operations to be shown separately) | 392 | 370 | 305 | 1,488 | 1,345 |
| | Total Expenses | 2,197 | 2,231 | 1,911 | 8,087 | 7,818 |
| | Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2) | 84 | 177 | 124 | 495 | 424 |
| 3 | Other Income | | | | | |
| 4 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4) | 84 | 177 | 124 | 495 | 424 |
| 5 | Finance costs | 32 | 13 | 28 | 82 | 96 |
| 6 | Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5+/-6) | 52 | 164 | 96 | 413 | 328 |
| 7 | Exceptional Items | - | - | - | - | - |
| 8 | Profit/(Loss) from Ordinary Activities before tax (7+/-8) | 52 | 164 | 96 | 413 | 328 |
| 9 | Tax expense (Income Tax) and Deffered Tax | 60 | 39 | 11 | 140 | 35 |
| 10 | Net Profit/(Loss) from Ordinary Activities after tax (9+/-10) | (8) | 125 | 85 | 273 | 293 |
| 11 | Extraordinary Item (net of tax expense Rs.... lakhs) | - | - | - | - | - |
| 12 | Net Profit/(Loss) for the period (11+/-12) | (08) | 125 | 85 | 273 | 293 |
| 13 | Share of profit/(Loss) of associates | - | - | - | - | - |
| 14 | Minority interest | - | - | - | - | - |
| 15 | Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+/-14+/-15) | (08) | 125 | 85 | 273 | 293 |
| 16 | Paid-up Equity Share capital (Face value Rs.5/- per Equity Share) | 1,059 | 1,059 | 1,059 | 1,059 | 1,059 |
| 17 | Reserve excluding Revaluation Reserve as per Balance Sheet of prevoius accounting year | 846 | 846 | 846 | 816 | 846 |
| 18 | Earning Per Share (beofre extraordinary items) of Rs. 5/- each (not annualised): | | | | | |
| 19.i | (a) Basic | (0.04) | 0.60 | 0.41 | 1.30 | 1.40 |
| | (b) Diluted | (0.04) | 0.60 | 0.41 | 1.30 | 1.40 |
| 19.ii | Earning Per Share (after extraordinary items) of Rs. 5/- each (not annualised): | | | | | |
| | (a) Basic | - | - | - | - | - |
| | (b) Diluted | - | - | - | - | - |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public shareholding | | | | | |
| | - Number of shares | 1,09,36,675 | 1,09,46,550 | 1,11,46,261 | 1,09,36,675 | 1,11,46,261 |
| | - Percentage of shareholding | 52.21 | 52.25 | 53.21 | 52.21 | 53.21 |
| 2 | Promoters and Promoter Group Share holding | | | | | |
| a) | Pledged/Encumbered | | | | | |
| | - Number of shares | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of the company) | - | - | - | - | - |
| b) | Non - encumbered | | | | | |
| | - Number of shares | 1,00,11,820 | 1,00,01,945 | 98,02,234 | 1,00,11,820 | 98,02,234 |
| | - Percentage of shares (as a % of the total shareholding of promoter and Promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total shareholding of the company) | 47.79 | 47.75 | 46.79 | 47.79 | 46.79 |
| | Particulars | 3 months ended (31/03/2015) | | | | |
| B | INVESTOR COMPLAINTS | | | | | |
| | Pending at the beginning of the quarter | NIL | | | | |
| | Received during the quarter | NIL | | | | |
| | Disposed of during the quarter | NIL | | | | |
| | Remaining unresolved at the end of the quarter | NIL | | | | |

Notes:-

- The above Audited Financial Results were taken on record by the Board in their Meeting held on 15/05/2015.
- Regrouping has been done wherever considered necessary.
- The Company is mainly engaged in manufacturing and sale of Flexible PVC Flooring, Film and Sheets. Hence the Operations of the company are considered as a single business product. Segment reporting is not applicable.

Date : 15/05/2015
Place: New Delhi

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For Premier Polyfilm Ltd

Amarnath Goenka
(AMAR NATH GOENKA)
MANAGING DIRECTOR